

# EQRS: Patient Admit/Discharge Guidance

## DATE: September 21, 2020

The following scenarios provide guidance related to the entry of patients' admission and discharge records into the End-Stage Renal Disease (ESRD) Quality Reporting System (EQRS) in support of the November 9, 2020 release. The Centers for Medicare & Medicaid Services (CMS) will continue to assess the Admit/Discharge process in EQRS. CMS will implement updates, if necessary, to meet data reporting requirements and the ESRD Community's needs.

| EQRS PATIENT ADMISSION: SCENARIO 1 |   |
|------------------------------------|---|
| Scenario                           | A patient has been treating at Clinic A for three years. The patient goes |
|                                    | to Florida for a week on vacation and receives treatment at Clinic B.     |
| Expectation                        | Clinic A leaves the patient as its permanent patient the entire time.     |
|                                    | Clinic B does not admit the patient in EQRS. Clinic A is expected to      |
|                                    | report clinical data.   |

| EQRS PATIENT ADMISSION: SCENARIO 2 |   |
|------------------------------------|---|
| Scenario                           | A patient has been treating at Clinic 123 for over a year. The patient goes to the hospital and is expected to be there for only two weeks, but it ends up being six weeks.           |
| Expectation                        | Clinic 123 discharges the patient as of the last treatment date as<br>"Transfer $\rightarrow$ Hospital" and readmits the patient as a permanent<br>"Transfer In" upon his/her return. |

| EQRS PATIENT ADMISSION: SCENARIO 3a |  |
|-------------------------------------|--|
| Scenario                            | A patient is treating as in-center hemodialysis (ICHD) at Clinic XYZ and is changing to a peritoneal dialysis (PD) modality at Clinic 456.                                 |
|                                     | Patient Completes Training   |
|                                     | Clinic 456 admits the patient as a permanent patient as of the start of  |
| Expectation                         | PD Training. Clinic XYZ discharges the patient the date of last treatment. If the patient needs additional ICHD treatments, Clinic XYZ does not admit the patient in EQRS. |



# EQRS PATIENT ADMISSION: SCENARIO 3bScenarioA patient is treating as ICHD at Clinic XYZ and is changing to a PD<br/>modality at Clinic 456.Patient DOES NOT Complete TrainingClinic 456 admits the patient as a permanent patient as of the start of<br/>PD Training. Clinic XYZ discharges the patient the date of last<br/>treatment. If the patient needs additional ICHD treatments, Clinic XYZ<br/>does not admit the patient in EQRS. When a decision is made to<br/>permanently return to ICHD, Clinic 456 admits the patient as of the<br/>first treatment post the training failure decision.

| EQRS PATIENT ADMISSION: SCENARIO 4a |  |
|-------------------------------------|--|
| Scenario                            | A patient has been treating at Clinic 876 and receives a transplant on 3/4/2020. |
|                                     | Successful Transplant  |
|                                     | Clinic 876 discharges the patient as "Transplant in US" as of the last           |
|                                     | treatment before 3/4/2020. Transplant Center A admits the patient as             |
| Expectation                         | of 3/4/2020. If patient needs temporary dialysis in support of                   |
|                                     | transplant, Clinic 876 does not admit the patient in EQRS.                       |

| EQRS PATIEN | T ADMISSION: SCENARIO 4b  |
|-------------|---|
| Scenario    | A patient has been treating at Clinic 876 and receives a transplant on 3/4/2020.  |
|             | Unsuccessful Transplant   |
|             | Clinic 876 discharges the patient as "Transplant in US" as of the last  |
|             | treatment before 3/4/2020. Transplant Center A admits the patient as of 3/4/2020. If patient needs temporary dialysis in support of |
| Expectation | transplant, Clinic 876 does not admit the patient in EQRS. The  |
|             | transplant is declared failed on 4/2/2020. Transplant Center A  |
|             | discharges the patient as of 4/2/2020. The Clinic admitting the patient   |
|             | admits him/her as of the first treatment date.  |



| EQRS PATIENT ADMISSION: SCENARIO 5 |   |
|------------------------------------|---|
| Scenario                           | A patient is treating at Facility B but has an extra treatment each week at Facility C and this will continue >30 days. |
| Expectation                        | Facility C does not admit the patient. The patient's admission remains at Facility B.                                   |

| EQRS PATIENT ADMISSION: SCENARIO 6 |  |
|------------------------------------|--|
| Scenario                           | A patient always travels the country due to work. The patient stops at |
|                                    | multiple units per month but none >30 days.                            |
| Expectation                        | The patient is not admitted to EQRS at any of the clinics.             |

| EQRS PATIENT ADMISSION: SCENARIO 7a |   |
|-------------------------------------|---|
| Scenario                            | A patient is a permanent ICH patient in Clinic 765. On 5/8/20, the patient goes to visit his/her son for three weeks in another city and receives treatments at Clinic 432. |
|                                     | Patient Returns Within 3 Weeks  |
| Expectation                         | The patient remains admitted to Clinic 765. Clinic 432 does not admit the patient in EQRS.  |

| EQRS PATIENT ADMISSION: SCENARIO 7b |  |
|-------------------------------------|--|
|                                     | A patient is a permanent ICH patient in Clinic 765. On 5/8/20, the     |
| Scenario                            | patient goes to visit his/her son for three weeks in another city and  |
|                                     | receives treatments at Clinic 432.                                     |
|                                     |  |
|                                     | Patient Stays Longer Than 30 Days                                      |
|                                     | Clinic 765 discharges the patient on 5/7/20. Clinic 432 enters an      |
| Expectation                         | admission with admit date 5/8/20. The patient returns to Clinic 765 on |
|                                     | 6/20/20. Clinic 432 discharges the patient as of the last treatment    |
|                                     | before 6/20/20. Clinic 765 admits the patient on 6/20/20.              |



### **EQRS PATIENT ADMISSION: SCENARIO 8**

| Scenario    | A patient is a permanent ICH patient in Clinic 246. On 6/10/20, the patient goes to Clinic 135 for temporary treatments and intends to return to his/her permanent facility in one week. However, on |
|-------------|--|
|             | 6/25/20, the patient decides to transfer permanently to Clinic 135.  |
| Expectation | Clinic 246 would discharge the patient as of the last treatment before   |
|             | 6/10/20. Clinic 135 would admit the patient with a date of 6/10/20.  |

## Summary:

- Admit patients who will be at their facilities for more than 13 treatments, or beyond 30 days.
- Whichever clinic treated a patient for 13 or more treatments during the month is responsible for submitting clinical data.
- If a patient is admitted to Facility A as a permanent patient, but expires within 30 days of the admit, since the intent was permanent, Facility A should still admit the patient, and is responsible for the CMS-2746 Form.
- Admit Reason: A patient admitted as New ESRD, Dialysis after Transplant Failed, Restart or Transplant needs to be admitted to the facility regardless of the timeframe.