



# EQRS New User Training

*With ESRD Outreach,  
Communication, and Training (EOCT)*

**End Stage Renal Disease  
Quality Reporting System**

# Today's Trainer

**ESRD Outreach, Communication, and Training Team**



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*Communications Director*

# Submitting Questions

Type questions in the Q&A section, located in the top right corner of your screen. Send all Q&A questions to All Panelists.

**Note:** Some questions may require additional research. Unanswered questions may be submitted to [CRAFT@MyCROWNWeb.org](mailto:CRAFT@MyCROWNWeb.org).



# Our Agenda Today

- **Manage Access**
- **Facility Dashboard Overview**
- **Set Default Preferences**
- **Add Facility Personnel**
- **Admit a Patient**
- **View and Edit Patient Details**
- **Submit an Initial CMS-2728**
- **Add Treatment Information**
- **Enter Clinical Information**
- **Enter Clinical Depression Data**
- **Discharge a Patient**
- **Complete a CMS-2746 Form**
- **Resolve Accretions**
- **Resources and Evaluation**



# How We'll Do Things Today

**Each lesson is divided into two parts:**

- Part 1 – Background information
- Part 2 – Demonstration

**Note:**

Data used in this presentation is fictitious.  
Content subject to change.



# Manage Access

# Maintain HARP User Account

Use the Healthcare Quality Information System (HCQIS) Access Roles and Profile (HARP) to maintain your user account.

- One HARP account is needed to access multiple CMS applications.
- All EQRS users must have a HARP account.
- Maintain HARP account via <https://harp.qualitynet.org/login/login>.
- Access HARP training materials via <https://mycrownweb.org/harp-training/>.

# HARP Menu Options

Use the HARP menu options to update your account.

The screenshot displays the 'User Profile' interface. On the left, a sidebar menu is highlighted with a red box, containing the following options: 'Profile Information' (selected), 'Change Password', 'Challenge Question', and 'Two-Factor Devices'. A hand cursor is positioned over the 'Profile Information' option. Below the menu is a 'Need Help?' section with the text 'Contact your application's help desk for assistance.' and a 'Contact Help Desk →' link. The main content area is titled 'Profile Information' and includes an 'Edit' button. The profile information is organized into two columns of fields: First Name, Last Name, Middle Name, Date of Birth, Email Address, Phone Number, Home Address Line 1, Home Address Line 2, City, State, ZIP Code, ZIP Code Extension, and Country.

**User Profile**

- Profile Information
- Change Password
- Challenge Question
- Two-Factor Devices

Need Help?  
Contact your application's help desk for assistance.  
[Contact Help Desk →](#)

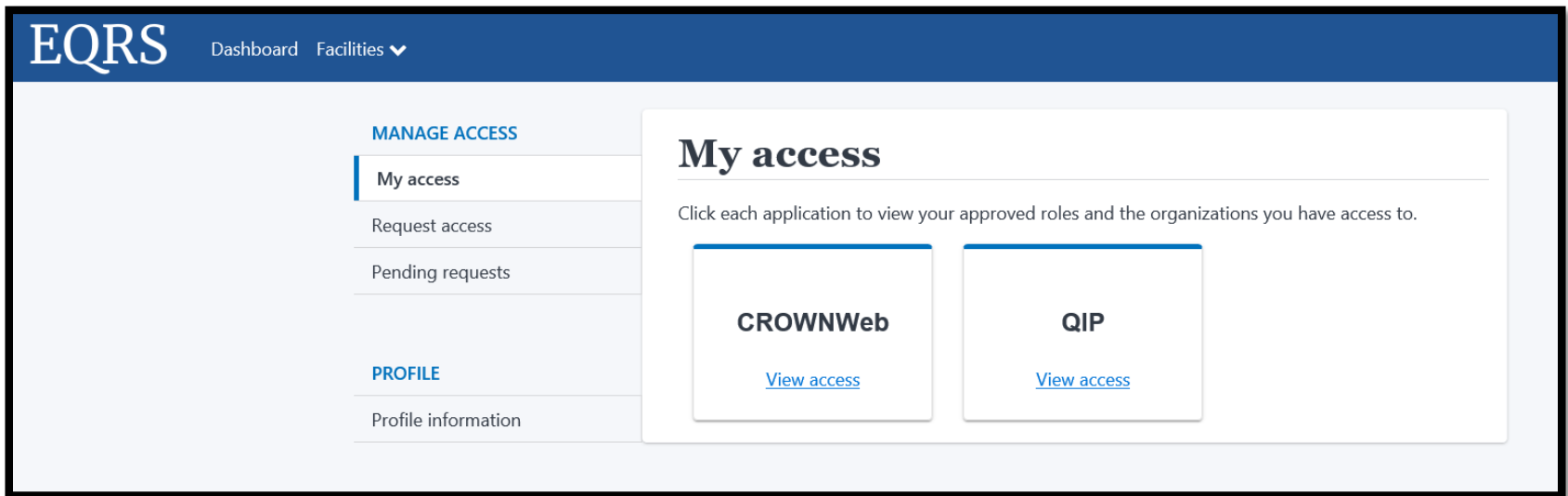
**Profile Information** [Edit](#)

First Name	Last Name
Middle Name	Date of Birth
Email Address	Phone Number
Home Address Line 1	Home Address Line 2
City	State
ZIP Code	ZIP Code Extension
Country	



# Maintain EQRS Role(s)

- EQRS blends functionalities of the following legacy ESRD Systems into one global application:
  - CROWNWeb
  - ESRD QIP
  - Renal Management Information System (REMIS)
- Use EQRS to maintain and request roles for necessary user interfaces.  
Direct link: <https://eqrs.cms.gov/globalapp>



The screenshot displays the EQRS dashboard interface. At the top, the 'EQRS' logo is on the left, and 'Dashboard' and 'Facilities' with a dropdown arrow are on the right. A left-hand navigation menu is visible, with 'MANAGE ACCESS' selected. Under 'MANAGE ACCESS', there are three items: 'My access' (highlighted with a blue bar), 'Request access', and 'Pending requests'. Below this, under the 'PROFILE' section, is 'Profile information'. The main content area is titled 'My access' and contains the instruction: 'Click each application to view your approved roles and the organizations you have access to.' There are two application cards: 'CROWNWeb' and 'QIP'. Each card has a 'View access' link below it.

**Note:** Access step-by-step HARP account registration and EQRS role request instructions via <https://mycrownweb.org/harp-training/>.



# Facility Dashboard Overview

# Facility Dashboard

The EQRS Facility Dashboard provides reminders and announcements.

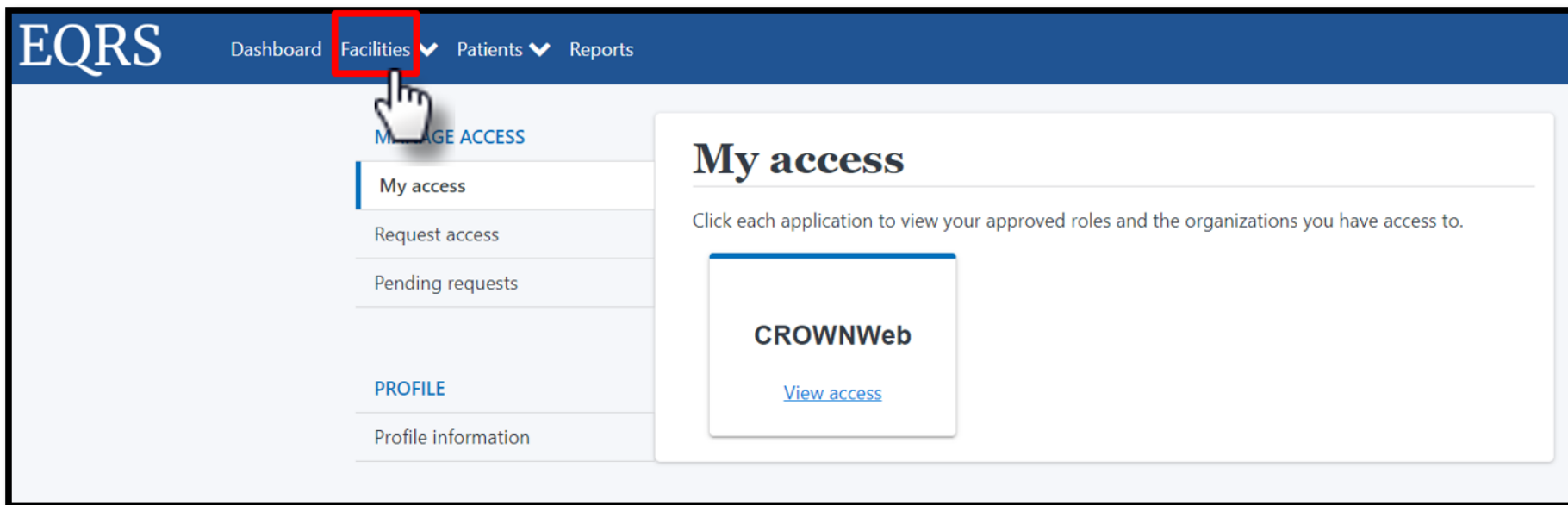
Overview		
Form 2728		
New	Due	Past due
0	1	4
Form 2746		
Due	Past due	
0	1	
Accretions		
Unresolved		
5		
System Discharges		
2020	2019	
1	0	
Clinical Depression Screenings		
Required Screenings	Upcoming Screenings	
7	2	
Clinical Data		
Due in October	Due in November	
20	19	



# Set Default Preferences

# Click Facilities

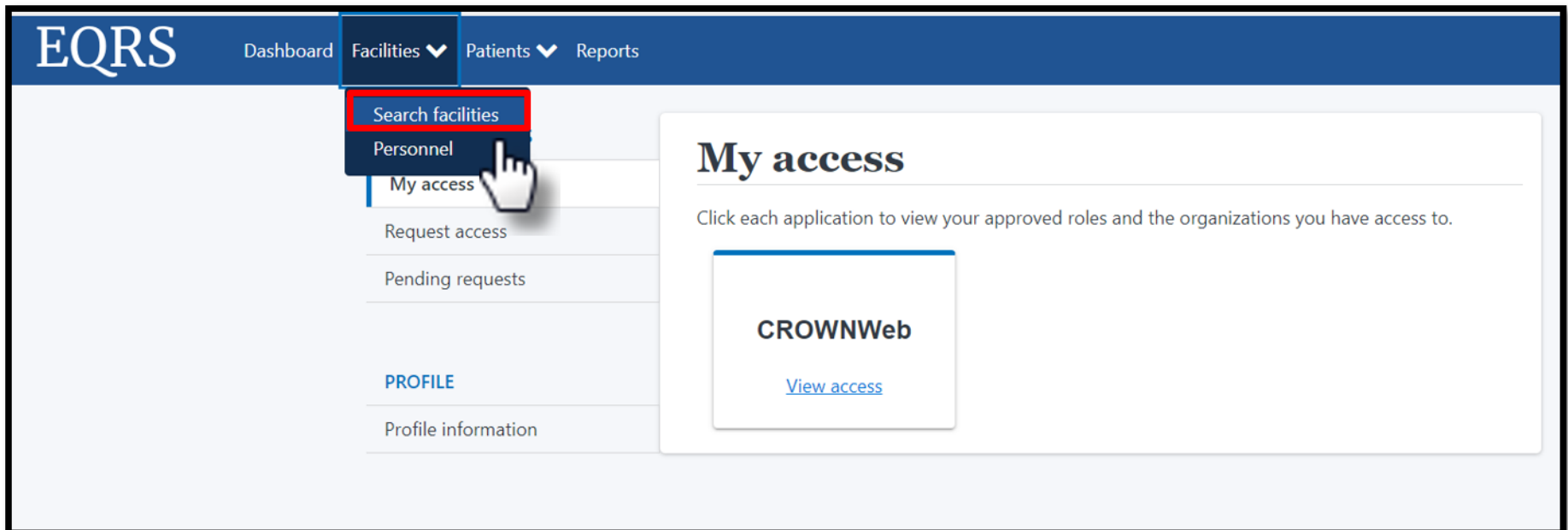
Click Facilities in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (highlighted with a red box and a hand cursor), Patients, and Reports. A dropdown menu is open under 'Facilities', listing: My access (highlighted with a blue bar), Request access, and Pending requests. Below this is a 'PROFILE' section with 'Profile information'. On the right, a 'My access' panel contains the text 'Click each application to view your approved roles and the organizations you have access to.' and a box for 'CROWNWeb' with a 'View access' link.

# Click Search Facilities

Click Search Facilities in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Facilities' dropdown menu is open, showing a list of options: Search facilities (highlighted with a red box and a mouse cursor), Personnel, My access, Request access, and Pending requests. Below this menu, there is a 'PROFILE' section with a link to 'Profile information'. On the right side of the page, there is a 'My access' section with the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a box for 'CROWNWeb' with a 'View access' link.

# Search for Facility

Enter the facility identifier.

The screenshot shows the EQRS (Electronic Quality Reporting System) interface. At the top, there is a navigation bar with the EQRS logo and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. Below the navigation bar, the main heading is "Search Facilities" with a registered trademark symbol, and a sub-heading "Facility Lookup". A "Help" link is visible in the top right corner. A search instruction reads: "Search by facility ID, facility name, facility DBA, facility CCN, facility NPI, phone number, fax number". A search input field contains the number "142605", which is highlighted with a red rectangular box. To the right of the input field is a magnifying glass search icon. Below the input field, a search result is displayed: "1000353790, FMC - BOLINGBROOK DIALYSIS, FMC - BOLINGBROOK DIALYSIS, **142605**, 1588779326, (630)759-1395, (630)759-1507, BOLINGBROOK, IL, 60440, Dialysis, Open". At the bottom of the result box, there is a link that says "Show all results".

# Click Default Preferences

Click the Default Preferences link in the Actions section.

The screenshot shows the EQRS interface for a facility named 'FMC - BOLINGBROOK DIALYSIS'. The top navigation bar includes 'Dashboard', 'Facilities', 'Patients', and 'Reports', along with a 'Change organization' button. The left sidebar lists various sections: Network Information, Contact Information, Certification, Services Information, Ownership, Hours and shifts, and Backup facility. The main content area is titled 'Facility summary' and features a progress indicator showing 6/7 sections completed. A message indicates there are errors in the form, specifically in the 'Backup facility' section. The 'Actions' section contains links for 'Attestations', 'Default preferences', and 'Personnel'. The 'Default preferences' link is highlighted with a red box and a hand cursor. Below this, the 'Network information' section displays details for 'Network 10', 'Program type: Dialysis', 'Network facility code: XG', and 'Facility legal name:'. A 'View to edit' link is also present.

**EQRS** Dashboard Facilities ▾ Patients ▾ Reports Change organization ▾

**FMC - BOLINGBROOK DIALYSIS** Print page Help

✓ Network Information  
✓ Contact Information  
✓ Certification  
✓ Services Information  
✓ Ownership  
✓ Hours and shifts  
○ Backup facility

## Facility summary

6/7

You have errors in sections of the form. Please update and resolve the following:

- Backup facility

**Actions**  
Attestations ↗ **Default preferences** ↗ Personnel ↗

**Network information** View to edit

**Network:** Network 10 **Network facility code:** XG

**Program type:** Dialysis

**Facility legal name:** **Facility DBA name:**



# Select Preferences

Select default values and click Submit.

Select Default values for this facility in the section below

Expand All

**Adequacy Defaults** ^

<b>BSA Method (PD)</b> Dubois and Dubois v	<b>Patient Height Unit of Measure</b> in v
<b>Kt/V Method (HD)</b> UKM (Urea Kinetic Modeling) v	<b>Patient Weight Unit of Measure</b> lbs v
<b>V Method (PD)</b> % Body Weight v	<b>RRF Assessed in Calculating Kt/V (PD)</b> Yes v


**Mineral Metabolism Defaults** ^

**Lab Method for Serum Albumin**  
BCG v

**GFR Calculation Defaults** ^

<b>Adult Calculation Method</b> MDRD IDMS standardized v	<b>Pediatric Calculation Method</b> Schwartz Equation v
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**Submit** **Reset**



# Successful Submission

EQRS displays a successful submission message.

Select Default values for this facility in the section below

Expand All



## Successful

Facility default Preferences submitted successfully.

### Adequacy Defaults

#### BSA Method (PD)

Dubois and Dubois



#### Kt/V Method (HD)

UKM (Urea Kinetic Modeling)



#### V Method (PD)

% Body Weight



#### Patient Height Unit of Measure

in



#### Patient Weight Unit of Measure

lbs



#### RRF Assessed in Calculating Kt/V (PD)

Yes

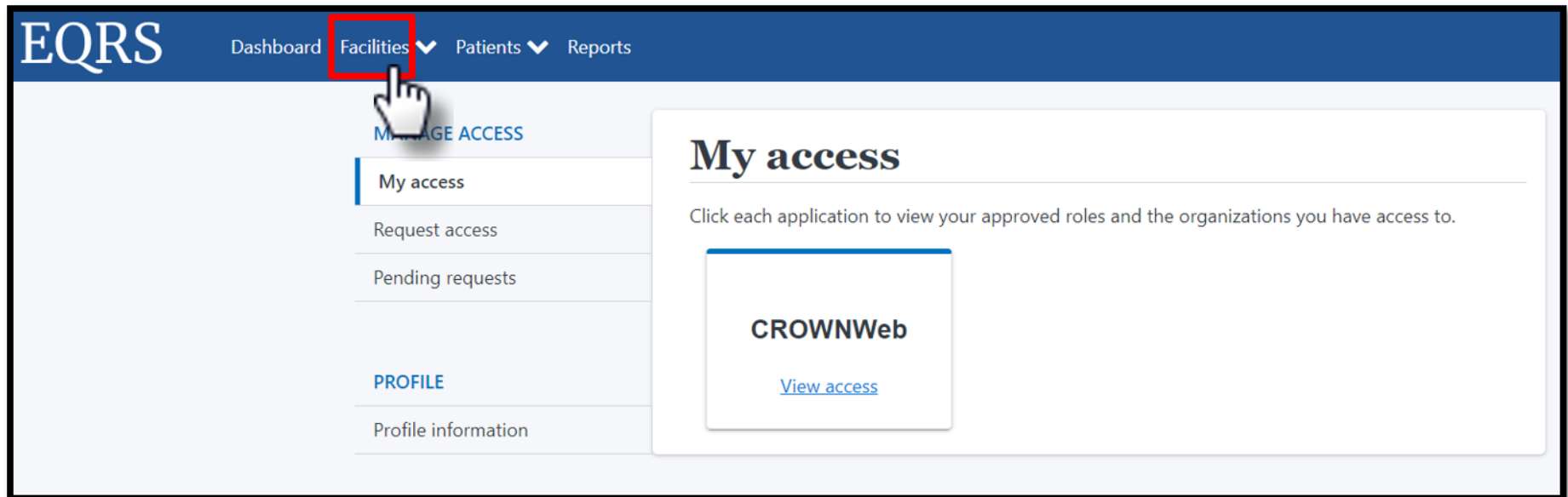




# Add Facility Personnel

# Click Facilities

Click Facilities in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and navigation items: Dashboard, Facilities (highlighted with a red box and a hand cursor), Patients, and Reports. A dropdown menu is open under 'Facilities', listing options under 'MANAGE ACCESS' (My access, Request access, Pending requests) and 'PROFILE' (Profile information). The 'My access' option is selected, and a panel on the right displays 'My access' with a description and a 'CROWNWeb' application card with a 'View access' link.

EQRS

Dashboard Facilities Patients Reports

MANAGE ACCESS

- My access
- Request access
- Pending requests

PROFILE

- Profile information

### My access

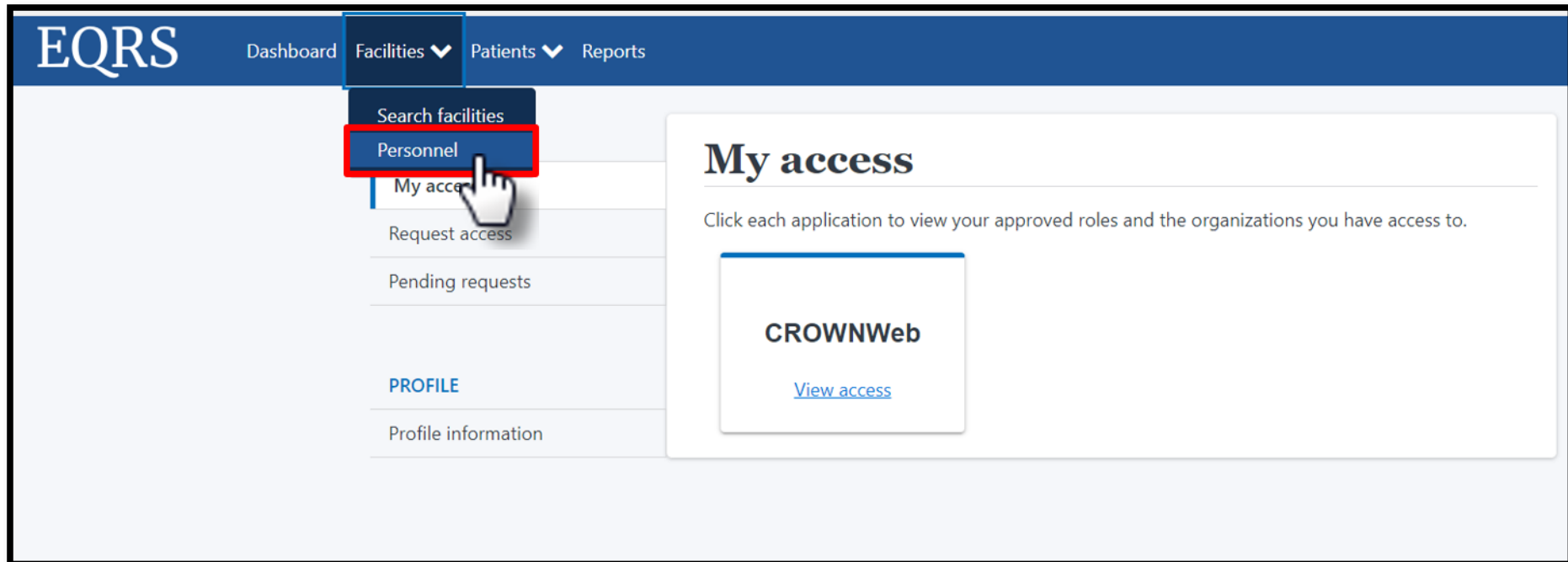
Click each application to view your approved roles and the organizations you have access to.

**CROWNWeb**

[View access](#)

# Click Personnel

Click Personnel in the Facilities sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and navigation links for Dashboard, Facilities, Patients, and Reports. The 'Facilities' menu is expanded, showing options: Search facilities, Personnel (highlighted with a red box and a mouse cursor), My access, Request access, and Pending requests. Below the main navigation, there is a 'PROFILE' section with a link to Profile information. On the right side, there is a 'My access' section with the text 'Click each application to view your approved roles and the organizations you have access to.' and a card for 'CROWNWeb' with a 'View access' link.

# Click New Personnel

Click New Personnel to display menu options.

The screenshot displays the EQRS web application interface. The top navigation bar includes the logo 'EQRS' and menu items: 'Dashboard', 'Facilities', 'Patients', and 'Reports'. A left-hand sidebar contains a menu with the following items: 'Existing Personnel', 'Search Personnel', 'View Results', 'Edit Personnel', and 'New Personnel'. The 'New Personnel' item is highlighted with a red rectangular box, and a white hand cursor is positioned over it. The main content area is titled 'Search personnel' and includes the instruction 'Find personnel records in your scope.' Below this is a 'SEARCH' section with a horizontal line. Underneath, there is a 'Personnel specifics' section with four input fields: 'Last Name', 'First Name', 'NPI', and 'UPIN'.

# Click Add Personnel

Click Add Personnel to enter information.

The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. A left sidebar contains three menu items: Existing Personnel (with a dropdown arrow), New Personnel (with an up arrow), and Add Personnel (highlighted with a red box and a hand cursor). The main content area is titled 'Search personnel' and includes the instruction 'Find personnel records in your scope.' Below this is a 'SEARCH' section with a horizontal line. Underneath, there is a 'Personnel specifics' section with four input fields: Last Name, First Name, NPI, and UPIN.

EQRS Dashboard Facilities ▼ Patients ▼ Reports

Existing Personnel ▼

New Personnel ▲

Add Personnel

## Search personnel

Find personnel records in your scope.

SEARCH

**Personnel specifics**

Last Name

First Name

NPI

UPIN

# Select Accordion

Click on the desired section to expand and view.

## Add new personnel

[? Help](#)

Add new personnel and positions using the form below.

Personnel information ▼

Positions ▼

[Review](#)



# Enter Personnel Information

Complete the Personnel Information section.

## Add new personnel

[Help](#)

Add new personnel and positions using the form below.

### Personnel information

Salutation:  First Name (required):  Middle Initial:  Last Name (required):

Suffix:  Personnel NPI:  UPIN:

Credentials:

Organizational Unique Personnel Identifier:

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Address Line 1:  Home phone:

Address Line 2:  Cell phone:

Zip Code:  Zip ext.:  Fax:

City:  Email:

State:  Alternate Email:

County:

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Business Name:  Business phone:  Business ext.:

# Add Position

Indicate the employee's position and click Add Positions.

Positions ^

Facility Name ?

**FMC - BOLINGBROOK DIALYSIS**

Job Description  ▼      Job Code       Job Title

**Add Positions**

**Positions**

*Added positions from above form*

**Review**

# Click Review

Click Review for a final look before submission.

Positions ^

Facility Name ?

**FMC - BOLINGBROOK DIALYSIS**

Job Description  Job Code  Job Title

**Add Positions**

**Positions**

Facility CCN	Facility NPI	Facility DBA	Job Description	Job Title	Job Code	Remove
142605	1588779326	FMC - BOLINGBROOK DIALYSIS	Facility Nephrologist		FNEPH	

**Review**

# Click Submit

Review the entry and click Submit.

## Review changes

Review the information and submit.

[Help](#)

### Personnel Information

[Edit](#)

<b>Salutation:</b> Dr.	<b>Personnel NPI:</b> 7234567890
<b>First Name:</b> Meredith	<b>Credentials:</b> UPIN:
<b>Middle Initial:</b>	<b>Organizational Unique Personnel Identifier:</b>
<b>Last Name:</b> Grey	
<b>Suffix:</b>	

---

<b>Address Line 1:</b>	<b>Home Phone:</b>
<b>Address Line 2:</b>	<b>Cell Phone:</b>
<b>City:</b>	<b>Fax Number:</b>
<b>State:</b>	<b>Email:</b>
<b>Zip Code:</b>	<b>Alternate Email:</b>
<b>County:</b>	

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<b>Business Name:</b>	<b>Business Phone:</b>
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### Positions

[Edit](#)

Facility CCN	Facility NPI	Facility DBA	Job Description	Job Title	Job Code
142605	1588779326	FMC - BOLINGBROOK DIALYSIS	Facility Nephrologist		FNEPH

**Submit**

# Successful Submission

EQRS displays “Personnel information added successfully” message.

## View existing personnel Help

View the personnel record and make changes if needed

**Personnel information added successfully**  
Please review your information below.

### Personnel Information Edit

<b>Salutation:</b> Dr.	<b>Personnel NPI:</b> 7234567890
<b>First Name:</b> Meredith	<b>Credentials:</b> UPIN:
<b>Middle Initial:</b>	<b>Organizational Unique Personnel Identifier:</b>
<b>Last Name:</b> Grey	
<b>Suffix:</b>	

---

<b>Address Line 1:</b>	<b>Home Phone:</b>
<b>Address Line 2:</b>	<b>Cell Phone:</b>
<b>City:</b>	<b>Fax Number:</b>
<b>State:</b>	<b>Email:</b>
<b>Zip Code:</b>	<b>Alternate Email:</b>
<b>County:</b>	

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<b>Business Name:</b>	<b>Business Phone:</b>
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### Positions Edit

Facility CCN	Facility NPI	Facility DBA	Job Description	Job Title	Job Code
142605	1588779326	FMC - BOLINGBROOK DIALYSIS	Facility Nephrologist		FNEPH



# Admit a Patient

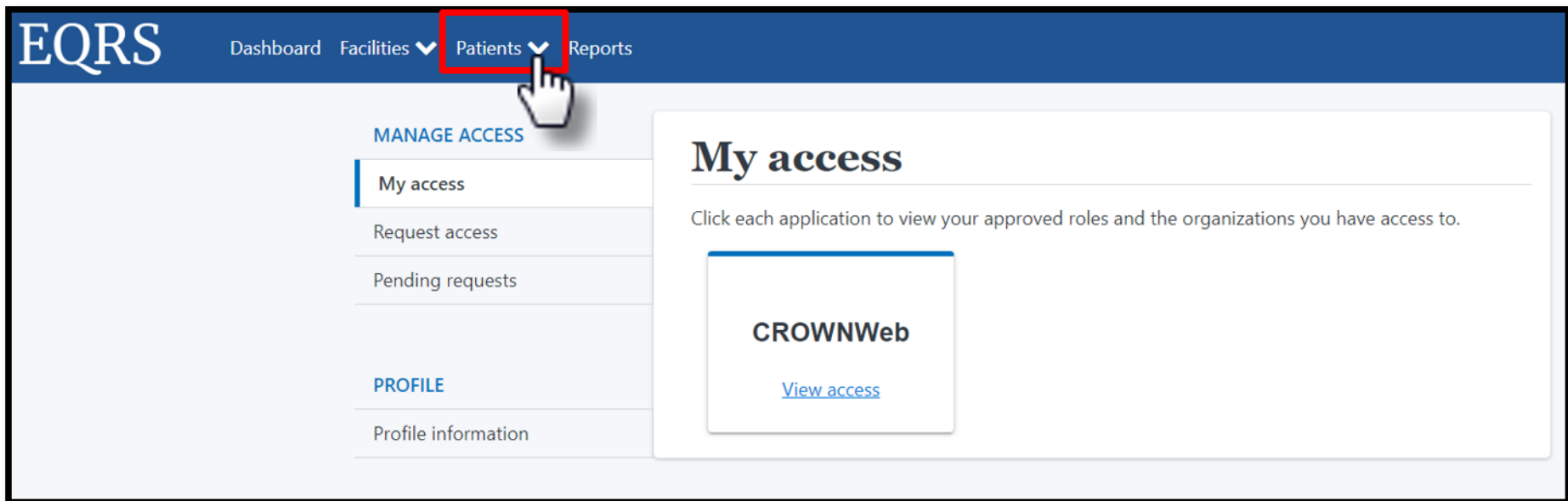
# Key Identifiers

EQRS uses six key identifiers when transferring a patient:

- First Name
- Last Name
- Date of Birth
- Gender
- Social Security Number
- Medicare Beneficiary Identifier

# Click Patients

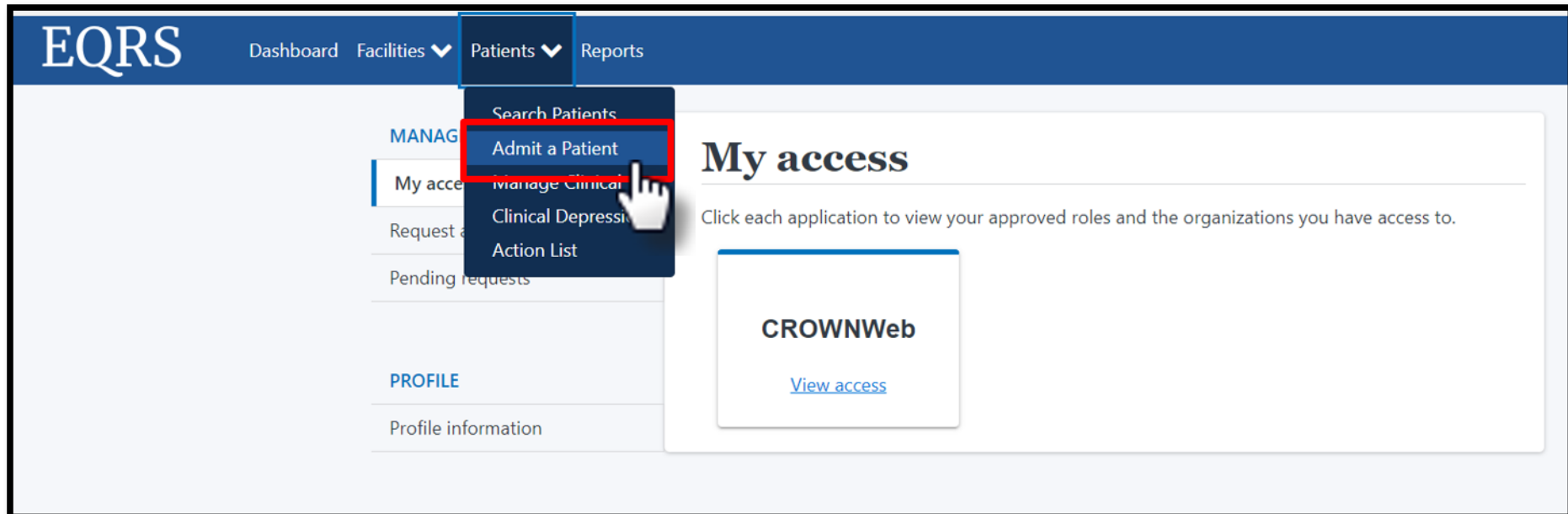
Click Patients in the navigation menu.





# Click Admit Patient

Click Admit Patient in the Patients sub-menu.



# Enter Patient Information

Enter data in the Patient Information section.

## Admit Patient Help

Complete the sections below to admit a patient in EQRS. Expand All

### Patient Information

<b>Patient's first name*</b>	<b>Middle initial</b>
<input type="text" value="Itsa"/>	<input type="text"/>
<b>Patient's last name*</b>	<b>Suffix</b>
<input type="text" value="Patient"/>	<input type="text" value=""/>
<b>Date of birth*</b>	<b>Gender*</b>
Month: <input type="text" value="01"/> Day: <input type="text" value="01"/> Year: <input type="text" value="1960"/>	<input type="text" value="Female"/>
<b>Social Security Number</b>	<input type="checkbox"/> N/A
<input type="text" value="987651234"/>	
<b>Medicare Beneficiary Identifier</b>	<input checked="" type="checkbox"/> N/A
<input type="text"/>	

# Enter Admission Information

Enter data in the Admission Information section and click Next.

Admission Information ^

**Admit Facility\***  
FMC - BOLINGBROOK DIALYSIS

**Admit Date\***

Month	Day	Year
08	25	2020

**Admit Reason\***

New ESRD Patient ▼

**Next**

# Patient Match Message

Displays for new patient records says, “No patient matches found.”

## Admit Patient Help

**No patient matches found. New patient record will be created.**

Complete the sections below to admit a patient in EQRS. Expand All

### Patient Information

<b>Patient's first name*</b>	<b>Middle initial</b>
<input type="text" value="Itsa"/>	<input type="text"/>
<b>Patient's last name*</b>	<b>Suffix</b>
<input type="text" value="Patient"/>	<input type="text" value=""/>
<b>Date of birth*</b>	<b>Gender*</b>
Month: <input type="text" value="01"/> Day: <input type="text" value="01"/> Year: <input type="text" value="1960"/>	<input type="text" value="Female"/>
<b>Social Security Number</b>	<input type="checkbox"/> N/A
<input type="text" value="987651234"/>	
<b>Medicare Beneficiary Identifier</b>	<input checked="" type="checkbox"/> N/A
<input type="text"/>	

# Additional Fields Display

EQRS displays additional fields for data entry.

The screenshot displays a web-based data entry form with several sections, each with a dropdown arrow on the right side:

- Ethnicity, race, tribe and origin** (dropdown arrow)
- Contact Information** (dropdown arrow)
- Miscellaneous Information** (dropdown arrow)
- Medical Information** (dropdown arrow)
- Admission Information** (dropdown arrow pointing up)

Under the **Admission Information** section, the following fields are visible:

- Admit Facility\***  
FMC - BOLINGBROOK DIALYSIS
- Admit Date\***  
Month: 08, Day: 25, Year: 2020
- Admit Reason\***  
New ESRD Patient (dropdown arrow)

At the bottom of the form is the **Dialysis Treatment Information** section (dropdown arrow).

# Enter Race and Ethnicity

Enter race and ethnicity, and tribe and origin (if needed).

Ethnicity, race, tribe and origin ^

**Patient's Self Reporting Of Race and Ethnicity**

Self Reported by Patient ▼

**Ethnicity**

Not Hispanic or Latino ▼

**Race (check all that apply)**

White

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

American Indian/Alaska Native

**Tribe and Origin**

**Name of Enrolled/Principal Tribe** ▼

**Country/Area Of Origin** ▼

# Enter Contact Information

Enter the mailing address.

Contact Information ^

Do not contact

**Mailing address**

---

Address Line 1

Address Line 2

Zip Code

Zip ext. (optional)


City  ▼

State\*  ▼

County  ▼

# Provide Physical Address

Provide the physical address.

  Physical address same as mailing address

**Physical address**

---

Address Line 1	Address Line 2	
<input type="text"/>	<input type="text"/>	
Zip Code	Zip ext. (optional)	
<input type="text"/>	<input type="text"/>	
City	State*	County
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Phone/Email address**

---

Cell	Work	Work Extn.
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home	Email	
<input type="text"/>	<input type="text"/>	



# Enter Miscellaneous Info

Enter data in the Miscellaneous Information section.

Miscellaneous Information ^

Current status	Effective date		
Medicare enrollment*	Month	Day	Year
Medicare Application Pending <span>▼</span>	08	25	2020
Citizenship	Month	Day	Year
US Citizen <span>▼</span>	01	01	1960
Employment	Month	Day	Year
Employed Part Time <span>▼</span>	08	25	2020
School	Month	Day	Year
<span>▼</span>	MM	DD	YYYY
Vocational Rehabilitation	Month	Day	Year
<span>▼</span>	MM	DD	YYYY

# Enter Effective Date

Enter the Medical Information effective date.

Medical Information ^

**Effective date\***

Month	Day	Year
08	25	2020

# Review Admission Information

The Admission Information section is pre-populated.

Admission Information ^

**Admit Facility\***  
FMC - BOLINGBROOK DIALYSIS

**Admit Date\***

Month	Day	Year
08	25	2020

**Admit Reason\***

New ESRD Patient ▼

# Enter Dialysis Treatment Information

Add a new dialysis treatment.

Dialysis Treatment Information ^

**ADD NEW DIALYSIS TREATMENT**

**Treatment Start Date\***

Month    Day    Year

08    25    2020

**Primary Dialysis Setting\***      **Dialysis Time Period**

Dialysis Facility/Center ▼      ▼

**Expected Self-care Setting**

▼

# Enter Dialysis Treatment Information

Add a new dialysis treatment and click Submit.

<b>Primary Type of Treatment*</b>	<b>Sessions Per Week</b>	<b>Time Per Session (minutes)</b>
Hemodialysis	3	240
<b>Attending Practitioner*</b>	<b>Attending Practitioner UPIN</b>	<b>Attending Practitioner NPI</b>
Fury, Nick		1780762971
<b>Type of Dialysis Training</b>		
<b>Dialysis Training Start Date</b>	<b>Dialysis Training End Date</b>	
Month    Day    Year	Month    Day    Year	
MM    DD    YYYY	MM    DD    YYYY	

**Submit**

# Successful Admission

EQRS displays “Patient admission was successful” message.

The screenshot displays the EQRS patient management interface. On the left is a sidebar with a 'MANAGE PATIENT' header and a menu containing 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The main content area features a green success banner with a checkmark icon and the text 'Successful Patient admission was successful.' Below this is a section titled 'View Patient Demographics (Itsa Patient - 3100008572)' with 'Edit' and 'Help' links. A 'Collapse All' link is located at the top right of the demographics section. The demographics are presented in a table format:

Patient Information	
<b>Patient's first name:</b> Itsa	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1960	<b>Gender:</b> F
<b>Social Security Number:</b> XXXXX1234	
<b>Medicare Beneficiary Identifier:</b> N/A	
<b>Medicare Claim Number:</b> N/A	

# Pop Quiz



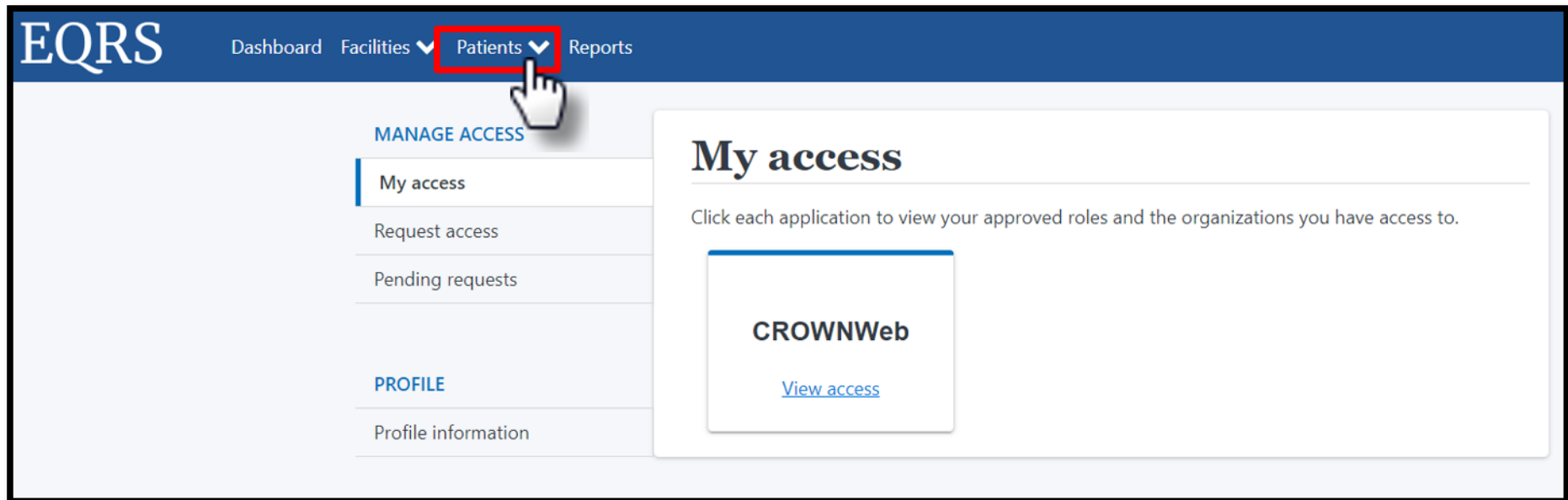


# View and Edit Patient Details



# Click Patients

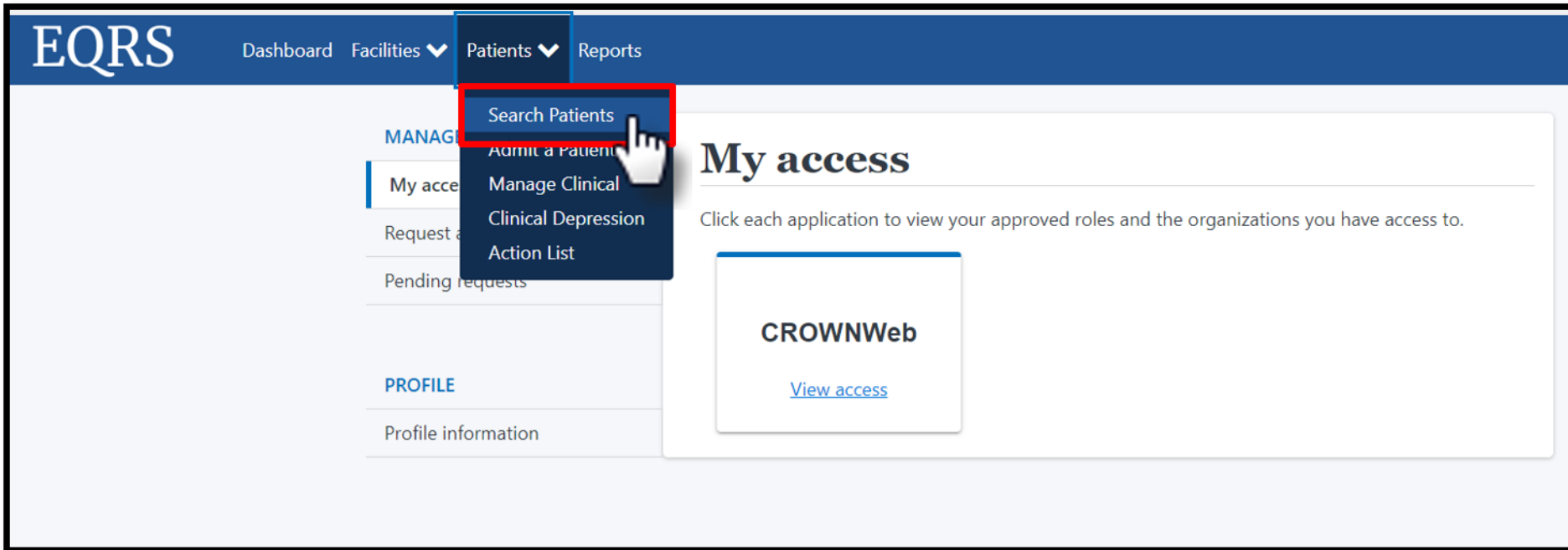
Click Patients in the navigation menu.



The screenshot shows the EQRS application interface. At the top, there is a dark blue navigation bar with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A hand cursor is pointing at the Patients menu item. Below the navigation bar, the main content area is divided into two sections. On the left is a sidebar menu with sections: MANAGE ACCESS (containing My access, Request access, and Pending requests) and PROFILE (containing Profile information). On the right is a main content area titled 'My access' with a subtitle 'Click each application to view your approved roles and the organizations you have access to.' Below this, there is a card for 'CROWNWeb' with a 'View access' link.

# Click Search Patients

Click Search Patients in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red box and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. Below the navigation bar, the main content area is divided into two sections. On the left, there is a sidebar with sections for 'MANAGEMENT' (including My access, Request, and Pending requests) and 'PROFILE' (including Profile information). On the right, the 'My access' section is visible, featuring a heading, a sub-heading, and a card for 'CROWNWeb' with a 'View access' link.

# Enter Search Criteria

Enter search criteria to locate patient.

### Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

---

<b>Patient criteria</b>	
Patient's First Name	Patient's Last Name
<input type="text" value="Itsa"/>	<input type="text" value="Patient"/>
Medicare Beneficiary Identifier	Social Security Number
<input type="text"/>	<input type="text"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)
<input type="text"/>	<input type="text"/>
SIMS UPI	Gender
<input type="text"/>	<input type="text"/>

**Criteria** [Clear all](#)

- Patient's First Name*
  - ✖ Itsa
- Patient's Last Name*
  - ✖ Patient
- Admitted Facility*
  - FMC - BOLINGBROOK DIALYSIS

# Click EQRS Patient ID

Click the EQRS Patient ID.

**Search Patient Results** Help

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	XXXXX1234	N/A	N/A	

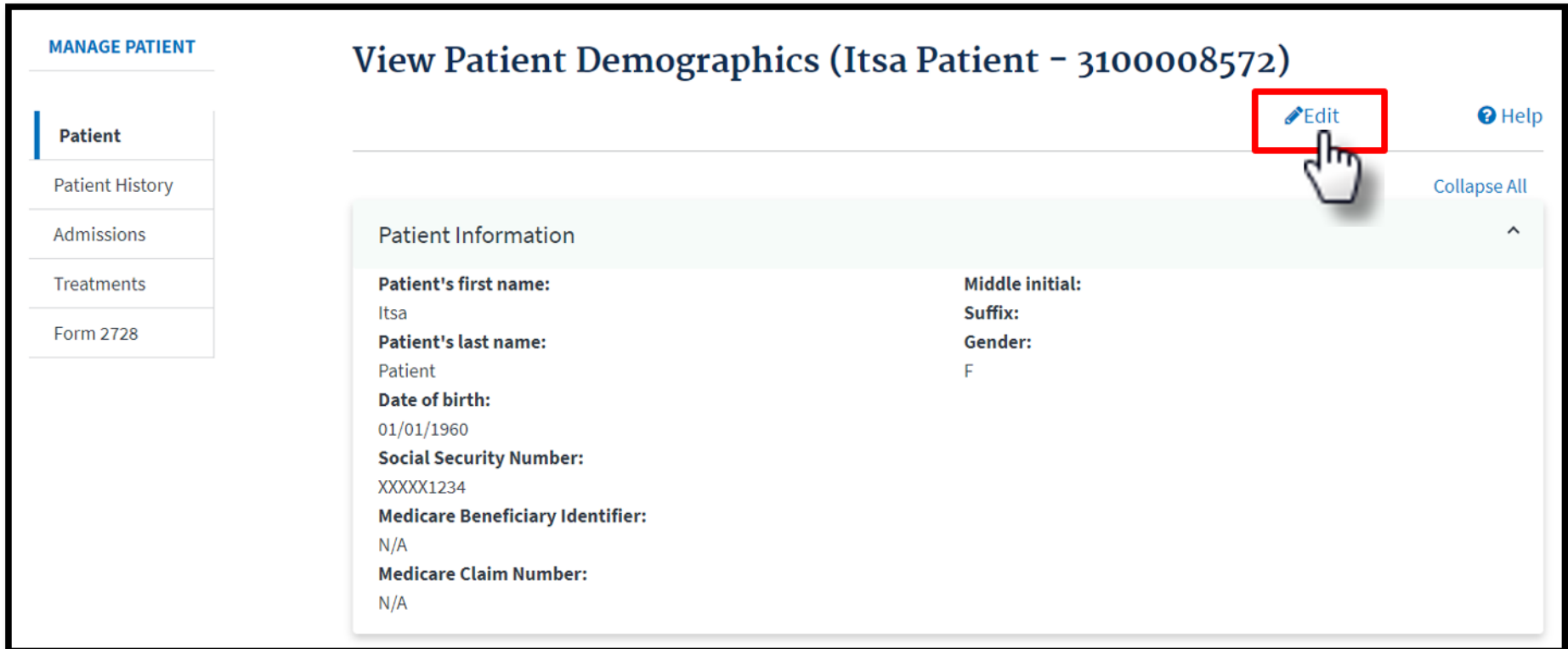
Page Size: 10

Showing 1 to 1 of 1 results

Navigation: << Prev 1 Next >>

# Click Edit

Click Edit to update the patient's information.



The screenshot shows a web interface for managing patient information. On the left is a sidebar with a 'MANAGE PATIENT' header and a list of menu items: 'Patient' (selected), 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)'. In the top right of this area, there is a blue 'Edit' button with a pencil icon, which is highlighted with a red box and a hand cursor. To the right of the 'Edit' button are a 'Help' icon and a 'Collapse All' link. Below the title bar is a section titled 'Patient Information' with an upward arrow. This section contains a list of patient details:

<b>Patient's first name:</b> Itsa	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1960	<b>Gender:</b> F
<b>Social Security Number:</b> XXXXX1234	
<b>Medicare Beneficiary Identifier:</b> N/A	
<b>Medicare Claim Number:</b> N/A	

# Enter Updates

Enter the desired updates.

**MANAGE PATIENT**

## Edit Patient (Itsa Patient - 3100008572) Help

Complete the sections below to edit a patient in EQRS. Expand All

### Patient Information

<b>Patient's first name*</b>	<input type="text" value="Itsa"/>	<b>Middle initial</b>	<input type="text"/>
<b>Patient's last name*</b>	<input type="text" value="Patient"/>	<b>Suffix</b>	<input type="text" value=""/>
<b>Date of birth*</b>	Month: <input type="text" value="01"/> Day: <input type="text" value="01"/> Year: <input type="text" value="1960"/>	<b>Gender*</b>	<input type="text" value="Female"/>
<b>Social Security Number</b>	<input type="text" value="987651234"/>	<input type="checkbox"/> N/A	
<b>Medicare Beneficiary Identifier</b>	<input type="text"/>	<input checked="" type="checkbox"/> N/A	

# Submit Updates

Click the Submit button to process the desired updates.

<b>Social Security Number</b>	<input type="checkbox"/> N/A
<input type="text" value="987651234"/>	
<b>Medicare Beneficiary Identifier</b>	<input checked="" type="checkbox"/> N/A
<input type="text"/>	
<b>Medicare Claim Number</b>	<input checked="" type="checkbox"/> N/A
<input type="text"/>	
Ethnicity, race, tribe and origin <span>▼</span>	
Contact Information <span>▼</span>	
Miscellaneous Information <span>▼</span>	
Medical Information <span>▼</span>	
<input type="button" value="Cancel"/>	<input checked="" type="button" value="Submit"/>

# Successful Submission

EQRS displays “Successfully edited patient” message.

The screenshot displays the 'MANAGE PATIENT' interface. On the left is a sidebar with navigation options: Patient (selected), Patient History, Admissions, Treatments, and Form 2728. The main content area features a green success banner with a checkmark icon and the text 'Successful Successfully edited patient.' Below this is the title 'View Patient Demographics (Itsa Patient - 3100008572)' with 'Edit' and 'Help' links. A 'Collapse All' link is in the top right of the demographics section. The demographics are presented in a table:

Patient Information	
<b>Patient's first name:</b> Itsa	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1960	<b>Gender:</b> F
<b>Social Security Number:</b> XXXXX1234	
<b>Medicare Beneficiary Identifier:</b> N/A	
<b>Medicare Claim Number:</b> N/A	

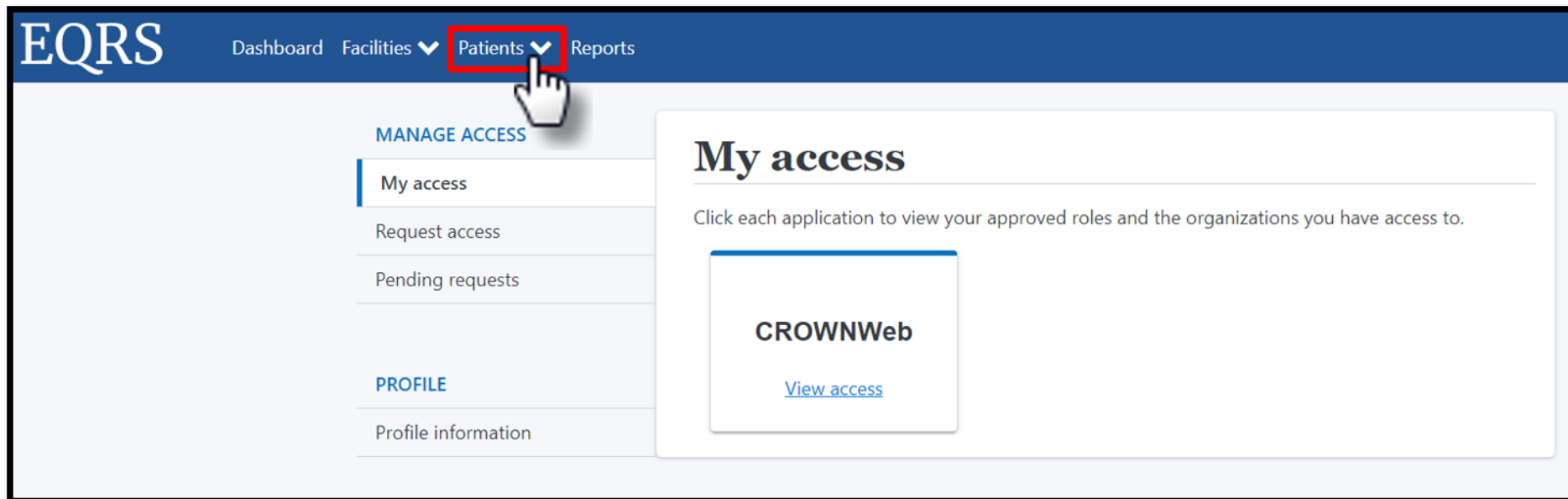




# Submit an Initial CMS-2728

# Click Patients

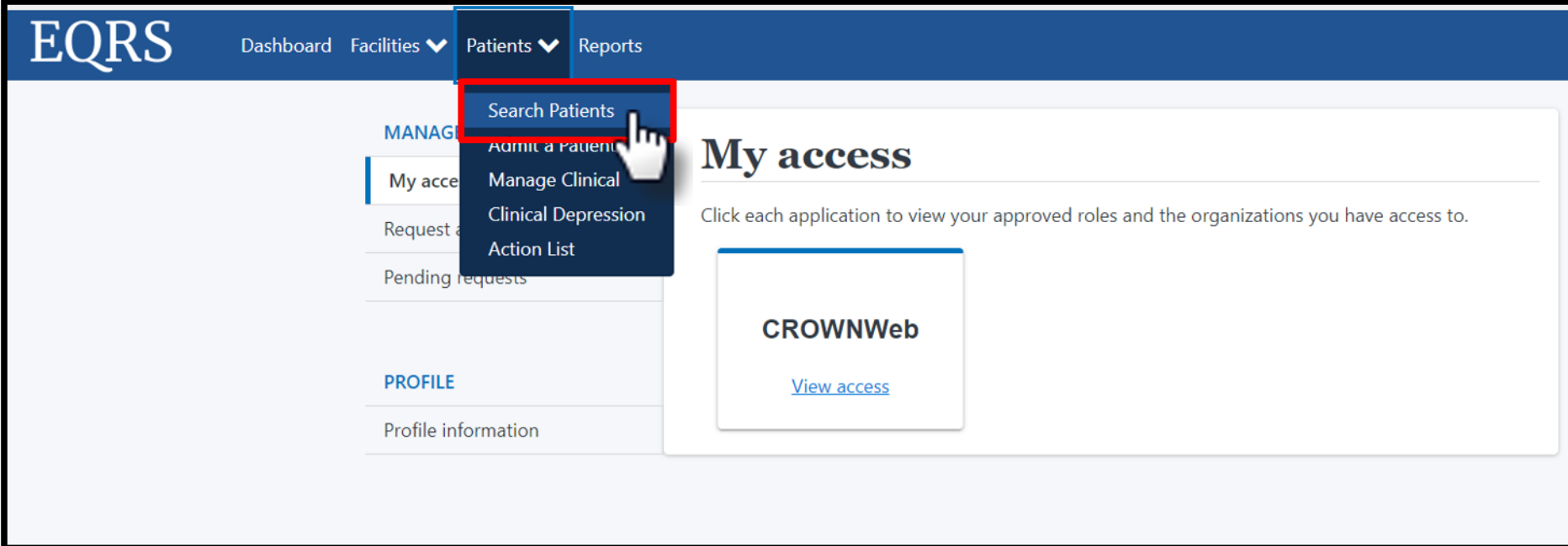
Click Patients in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue and contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A hand cursor is pointing at the Patients menu item. Below the navigation bar, the left sidebar is light blue and contains two sections: 'MANAGE ACCESS' with sub-items 'My access' (highlighted with a blue bar), 'Request access', and 'Pending requests'; and 'PROFILE' with the sub-item 'Profile information'. The main content area is white and features a 'My access' section with the heading 'My access' and the instruction 'Click each application to view your approved roles and the organizations you have access to.' Below this instruction is a box for 'CROWNWeb' with a blue 'View access' link.

# Click Search Patients

Click Search Patients in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red border and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. The main content area is divided into two sections. On the left, there is a sidebar with sections for 'MANAGEMENT' (including My access, Request a, and Pending requests) and 'PROFILE' (including Profile information). On the right, the 'My access' section is visible, featuring the heading 'My access', a sub-heading 'Click each application to view your approved roles and the organizations you have access to.', and a card for 'CROWNWeb' with a 'View access' link.

# Enter Search Criteria

Enter search criteria to locate patient and click Submit.

### Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

---

**Patient criteria**

Patient's First Name

Patient's Last Name

Medicare Beneficiary Identifier

Social Security Number

HICNUM

EQRS Patient ID (aka CROWN UPI)

SIMS UPI

Gender

**Criteria** [Clear all](#)

*Patient's First Name*

- ✖ Itsa

*Patient's Last Name*

- ✖ Patient

*Admitted Facility*

FMC - BOLINGBROOK DIALYSIS

---

# Click EQRS Patient ID

Click the EQRS Patient ID.

Search Patient Results ? Help


[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
<u>3100008572</u>	Itsa		Patient	F	XXXXX1234	N/A	N/A	

Page Size: 10

Showing 1 to 1 of 1 results

◀ Prev 1 Next ▶



# Click Form 2728

View the patient's demographics and click the Form 2728 link.

The screenshot displays a web application interface for managing patient information. On the left, a sidebar titled 'MANAGE PATIENT' contains a list of navigation options: 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The 'Form 2728' option is highlighted with a red rectangular box, and a mouse cursor is positioned over it. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)' and includes 'Edit' and 'Help' buttons. Below the title is a 'Collapse All' link. The primary data section is 'Patient Information', which contains the following details:

<b>Patient's first name:</b> Itsa	<b>Middle initial:</b> Suffix:
<b>Patient's last name:</b> Patient	<b>Gender:</b> F
<b>Date of birth:</b> 01/01/1960	
<b>Social Security Number:</b> XXXXX1234	
<b>Medicare Beneficiary Identifier:</b> N/A	

# Add Initial 2728

Click Add Initial 2728.

**MANAGE PATIENT** Manage Form 2728 (Itsa Patient - 3100008572) [Help](#)

Eligible 2728 Forms	Admit Date	Admit Facility	Due Date	Add 2728
Initial Dialysis	08/25/2020	FMC - BOLINGBROOK DIALYSIS	10/09/2020	<b>Add Initial 2728</b>

No Form 2728s exist for this patient.

**Form 2728**

Existing 2728 Forms | Status | Admit Facility | Due Date | Date Submitted

# CMS-2728 Section A

Review and complete Section A, as needed.

**MANAGE PATIENT**

**Add an ESRD Medical Evidence (2728)**

[? Help](#)

OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

[Expand All](#)

A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572

**\*Check One:**

Initial       Re-entitlement       Supplemental

<b>(1) *Patient's Last Name</b> Patient	<b>*First Name</b> Itsa	<b>MI</b>
<b>(2) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-1234		<b>(3) *Date of Birth</b> 01/01/1960
<b>(4) *Patient Mailing Address</b> <b>*Address Line 1:</b> 123 Patient Lane <b>Address Line 2:</b> <b>*Zip:</b> 33607 <b>*City:</b> Tampa <b>*State:</b> FL		<b>(5) Phone Number:</b>



# CMS-2728 Section A (continued)

<b>(6) *Sex</b> Female		
<b>(7) *Ethnicity</b> Not Hispanic or Latino	<b>(8) Country/Area of Origin or Ancestry</b>	
<b>(9) *Race</b> White, Asian, Black or African American <b>Name of Enrolled/Principal Tribe:</b>	<b>(10) *Is patient applying for ESRD Medicare coverage?</b> <input type="button" value="Yes"/> ▾	
<b>(11) *Current Medical Coverage</b> <input type="checkbox"/> Medicaid <input type="checkbox"/> VA <input checked="" type="checkbox"/> Medicare <input type="checkbox"/> Medicare Advantage <input type="checkbox"/> Employer Group Health Insurance <input type="checkbox"/> Other <input type="checkbox"/> None	<b>(12) *Height</b> <input type="text" value="72"/> <input type="button" value="Inches"/> ▾	<b>(13) *Dry Weight</b> <input type="text" value="175"/> <input type="button" value="Pounds"/> ▾

# CMS-2728 Section A (continued)

## (14) \*Primary cause of Renal Failure

E1022

Type 1 diabetes mellitus with diabetic chronic kidney disease

## (15) \*Employment Status(6 mos prior and current status)

Prior:

Employed Full Time

Current:

Employed Part Time

## (16) \*Co-Morbid Conditions

- |   |  |
|---|--|
| <input type="checkbox"/> a. Congestive heart failure                  | <input type="checkbox"/> n. Malignant neoplasm, Cancer             |
| <input type="checkbox"/> b. Atherosclerotic heart disease ASHD        | <input type="checkbox"/> o. Toxic nephropathy                      |
| <input type="checkbox"/> c. Other cardiac disease                     | <input type="checkbox"/> p. Alcohol dependence                     |
| <input type="checkbox"/> d. Cerebrovascular disease, CVA, TIA*        | <input type="checkbox"/> q. Drug dependence*                       |
| <input type="checkbox"/> e. Peripheral vascular disease*              | <input type="checkbox"/> r. Inability to ambulate                  |
| <input type="checkbox"/> f. History of hypertension                   | <input type="checkbox"/> s. Inability to transfer                  |
| <input type="checkbox"/> g. Amputation                                | <input type="checkbox"/> t. Needs assistance with daily activities |
| <input checked="" type="checkbox"/> h. Diabetes, currently on insulin | <input type="checkbox"/> u. Institutionalized                      |
| <input type="checkbox"/> i. Diabetes, on oral medications             | <input type="checkbox"/> u1. Institutionalized - Assisted Living   |

# CMS-2728 Section A (continued)

**(17) \*Prior to ESRD therapy:**

a. Did patient receive exogenous erythropoietin or equivalent?  If Yes, answer:

b. Was patient under care of nephrologist?  If Yes, answer:

c. Was patient under care of kidney dietitian?  If Yes, answer:

**d. What access was used on first outpatient dialysis:**

If not AVF, then:

a. Is maturing AVF present?

b. Is maturing graft present?

# CMS-2728 Section A (continued)

(18) Laboratory Values Within 45 Days Prior to the Most Recent ESRD Episode (Lipid Profile Within 1 Year of Most Recent ESRD Episode)

Laboratory Test	Value	Date		
a.1 Serum Albumin (g/dl)	<input type="text"/>	Month MM	Day DD	Year YYYY
a.2 Serum Albumin Lower Limit	<input type="text"/>			
a.3 Lab Method Used (BCG or BCP)	<input type="text" value="v"/>			
b. *Serum Creatinine (mg/dl)	15.0	Month 08	Day 25	Year 2020
c. Hemoglobin (g/dl)	<input type="text"/>	Month MM	Day DD	Year YYYY
d. HbA1c	<input type="text"/>	Month MM	Day DD	Year YYYY

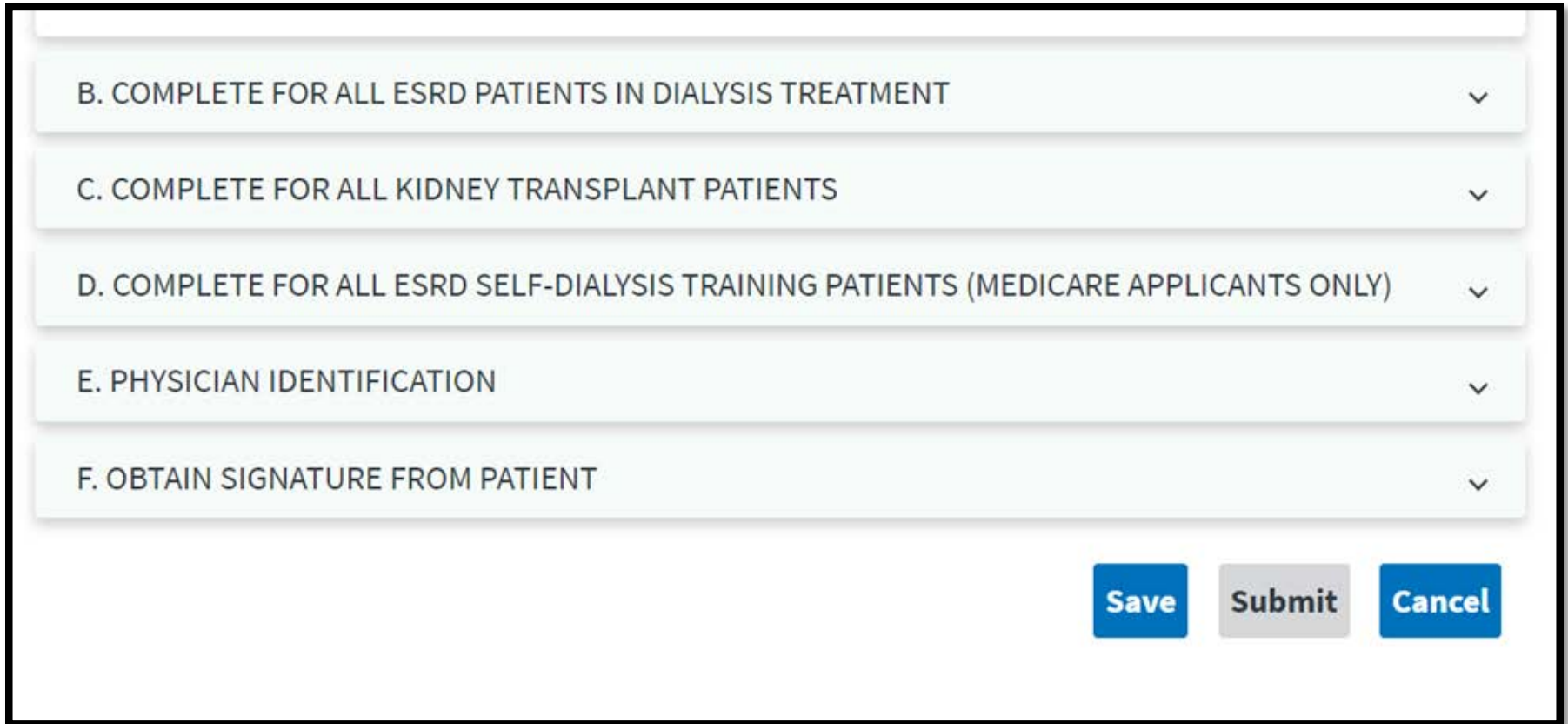
# CMS-2728 Section A (continued)

e. Lipid Profile TC	<input type="text"/>	Month MM	Day DD	Year YYYY
LDL	<input type="text"/>	Month MM	Day DD	Year YYYY
HDL	<input type="text"/>	Month MM	Day DD	Year YYYY
TG	<input type="text"/>	Month MM	Day DD	Year YYYY

This table contains Laboratory Values Within 45 Days Prior to the Most Recent ESRD Episode (Lipid Profile Within 1 Year of Most Recent ESRD Episode). The data displayed for each laboratory test is listed in the following columns: Laboratory Test, Value, and Date.

# Select Next Accordion Section

Click on the desired section to expand and view.



The image shows a screenshot of a web interface with an accordion menu. The menu consists of five sections, each with a downward-pointing chevron icon on the right side. The sections are:

- B. COMPLETE FOR ALL ESRD PATIENTS IN DIALYSIS TREATMENT
- C. COMPLETE FOR ALL KIDNEY TRANSPLANT PATIENTS
- D. COMPLETE FOR ALL ESRD SELF-DIALYSIS TRAINING PATIENTS (MEDICARE APPLICANTS ONLY)
- E. PHYSICIAN IDENTIFICATION
- F. OBTAIN SIGNATURE FROM PATIENT

At the bottom right of the interface, there are three buttons: a blue "Save" button, a grey "Submit" button, and a blue "Cancel" button.

# CMS-2728 Section B

Review and complete Section B, as needed.

B. COMPLETE FOR ALL ESRD PATIENTS IN DIALYSIS TREATMENT <span>^</span>		
<b>(19) Name of Dialysis Facility</b> FMC - BOLINGBROOK DIALYSIS	<b>(20a) Medicare Provider Number (for item 19)</b> 142605	<b>(20b) Facility NPI (for item 19)</b> 1588779326
<b>(21) *Primary Dialysis Setting</b> Dialysis Facility/Center		<b>(22) *Primary Type of Dialysis</b> Hemodialysis Sessions Per Week: 3 / Hours Per Session: 4
<b>(23) *Date Regular Chronic Dialysis Began</b> Month      Day      Year <input type="text" value="08"/> <input type="text" value="25"/> <input type="text" value="2020"/>		<b>(24) *Date Patient Started Chronic Dialysis at Current Facility</b> 08/25/2020
<b>(25) *Has Patient Been Informed of Kidney Transplant Options?</b> <input type="text" value="Yes"/> ▼	<b>(26) If patient NOT informed of transplant options, please check all that apply</b> <input type="checkbox"/> Patient declined information <input type="checkbox"/> Patient is not eligible medically <input type="checkbox"/> Patient has not been assessed <input type="checkbox"/> Other	

# CMS-2728 Section C

Review and complete Section C, as needed.

C. COMPLETE FOR ALL KIDNEY TRANSPLANT PATIENTS	
(27) *Date of Transplant	(28) Name of Transplant Hospital
(29a) Medicare Provider Number for Item 28	(29b) Facility NPI for Item 28
Date patient was admitted as an inpatient to a hospital in preparation for, or anticipation of, a kidney transplant prior to the date of actual transplantation.	
(30) Enter Date	(31) Name of Preparation Hospital
(32a) Medicare Provider Number for Item 31	(32b) Facility NPI for Item 31
(33) *Current Status of Transplant (if Functioning, skip items 35 and 36)	(34) *Type of Donor
(35) If Non-Functioning, Date of Return to Regular Dialysis	(36) Current Dialysis Treatment Site



# CMS-2728 Section D

Review and complete Section D, as needed.

D. COMPLETE FOR ALL ESRD SELF-DIALYSIS TRAINING PATIENTS (MEDICARE APPLICANTS ONLY) <span style="float: right;">^</span>			
<b>(37) Name of Training Provider</b> Find Facility by facility ID, facility name, facility DBA, facility CCN, facility NPI, phone number, fax number <input type="text"/> <input type="submit" value="Q"/>		<b>(38a) Medicare Provider Number of Training Provider (for item 37)</b>	<b>(38b) NPI of Training Provider</b>
<b>(39) Date Training Began</b> Month    Day    Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>		<b>(40) Type of Training</b> <input type="text" value="v"/> <input type="text" value="v"/>	
<b>(41) This Patient is Expected to Complete (or has completed) Training and will Self-dialyze on a Regular Basis</b> <input type="text" value="v"/>		<b>(42) Date When Patient Completed, or is Expected to Complete, Training</b> Month    Day    Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>	
<i>I certify that the above self-dialysis training information is correct and is based on consideration of all pertinent medical, psychological, and sociological factors as reflected in records kept by this training facility.</i>			
<b>(43) Printed Name and Signature of Physician personally familiar with the patient's training</b> <input type="text" value="v"/>		Month    Day    Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>	<b>(44a) UPIN of Physician in item 43</b>
			<b>(44b) NPI of Physician in item 43</b>

# CMS-2728 Section E

Select the Attending Physician.

E. PHYSICIAN IDENTIFICATION <span style="float: right;">^</span>		
<b>(45) *Attending Physician</b> <input type="text" value="Nick Fury"/>	<b>(46) Physician's Phone No.</b>	
<b>(47a) UPIN of Physician in item 45</b>	<b>(47b) NPI of Physician in item 45</b> 1780762971	
<b>PHYSICIAN ATTESTATION</b>		
<p><i>I certify, under penalty of perjury, that the information on this form is correct to the best of my knowledge and belief. Based on diagnostic tests and laboratory findings, I further certify that this patient has reached the stage of renal impairment that appears irreversible and permanent and requires a regular course of dialysis or kidney transplant to maintain life. I understand that this information is intended for use in establishing the patient's entitlement to Medicare benefits and that any falsification, misrepresentation, or concealment of essential information may subject me to fine, imprisonment, civil penalty, or other civil sanctions under applicable Federal laws.</i></p>		
<b>(49) *Date</b>		
Month	Day	Year
<input type="text" value="MM"/>	<input type="text" value="DD"/>	<input type="text" value="YYYY"/>
<b>(52) Remarks</b>		
<input type="text"/>		

# Click Save

Select the GFR Calculation Method and click Save.

F. OBTAIN SIGNATURE FROM PATIENT ^

*I hereby authorize any physician, hospital, agency, or other organization to disclose any medical records or other information about my medical condition to the Department of Health and Human Services for purposes of reviewing my application for Medicare entitlement under the Social Security Act and/or for scientific research.*


**(54) \*Date**

Month      Day      Year

MM      DD      YYYY


<b>Form Entered Date:</b>	<b>Network:</b> 10
<b>GFR Calculation Method:</b> MDRD IDMS standardized ▼	<b>GFR:</b>

**Save**   **Submit**   **Cancel**







# Select Print

EQRS displays the “Successfully saved form 2728” message. Click the Print link.

 **Successful**  
Successfully saved form 2728.

**View ESRD Medical Evidence (2728) - Saved**

 **Print**    **Edit**    **Delete**    **Help**

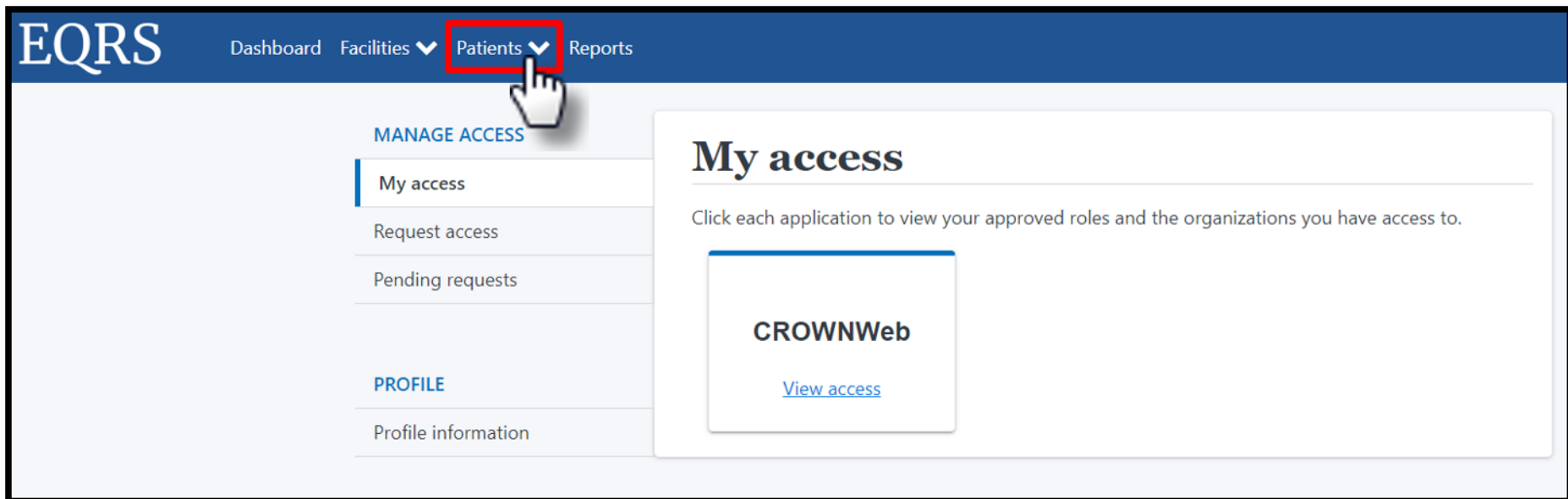
**Submit Date:**   **CONTROL NUMBER 0938-0046 Expires 11/30/2022**

**A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572**

<i>FormType:</i> Initial Dialysis		
<b>(1) Patient's Last Name</b> Patient	<b>First Name</b> Itsa	<b>MI</b>
<b>(2) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-1234		<b>(3) Date of Birth</b> 01/01/1960

# Form Signed: Click Patients

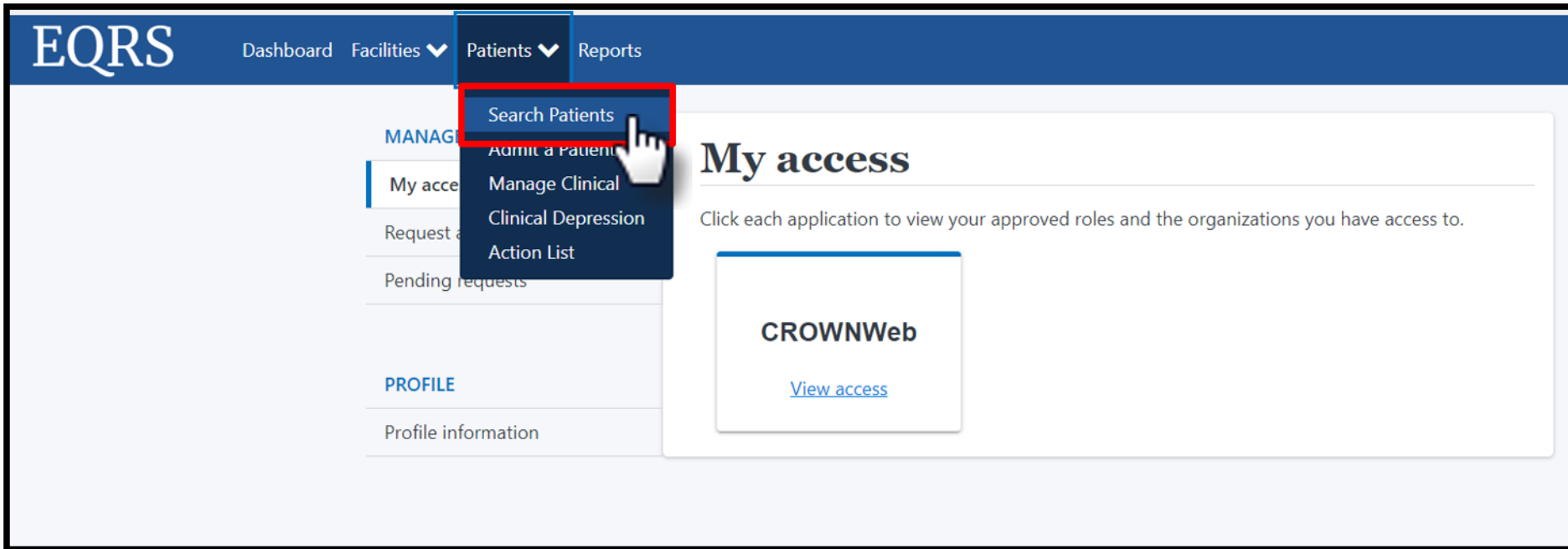
Click Patients in the navigation menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue and contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A hand cursor is pointing at the Patients menu item. Below the navigation bar, the main content area is divided into two sections. On the left is a sidebar menu with the following items: MANAGE ACCESS (in blue), My access (with a blue vertical bar on the left), Request access, Pending requests, PROFILE (in blue), and Profile information. On the right is the main content area, which has the heading 'My access' and the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a box containing the application name 'CROWNWeb' and a blue link labeled 'View access'.

# Click Search Patients

Click Search Patients in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red border and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. The main content area is divided into two sections. On the left, there are sections for 'MANAGEMENT' (including My access, Request, and Pending requests) and 'PROFILE' (including Profile information). On the right, there is a 'My access' section with the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a box for 'CROWNWeb' with a 'View access' link.

# Enter Search Criteria

Enter search criteria to locate patient and click Submit.

### Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

---

**Patient criteria**

Patient's First Name

Patient's Last Name

Medicare Beneficiary Identifier

Social Security Number

HICNUM

EQRS Patient ID (aka CROWN UPI)

SIMS UPI

Gender

**Criteria** [Clear all](#)

*Patient's First Name*

- ✖ Itsa

*Patient's Last Name*

- ✖ Patient

*Admitted Facility*

FMC - BOLINGBROOK DIALYSIS

---

**Submit**

# Click EQRS Patient ID

Click the EQRS Patient ID.

Search Patient Results ? Help

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
<u>3100008572</u>	Itsa		Patient	F	XXXXX1234	N/A	N/A	

Page Size: 10

Showing 1 to 1 of 1 results

◀ Prev 1 Next ▶



# Click Form 2728

View the patient's demographics and click the Form 2728 link.

The screenshot shows a web application interface for managing patient information. On the left is a sidebar with a 'MANAGE PATIENT' header and a list of menu items: 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The 'Form 2728' item is highlighted with a red rectangular box, and a mouse cursor is pointing at it. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)' and includes 'Edit' and 'Help' buttons. Below the title is a 'Collapse All' button. The main content is organized into a section titled 'Patient Information' with an expand/collapse arrow. This section contains the following data:

<b>Patient's first name:</b> Itsa	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1960	<b>Gender:</b> F
<b>Social Security Number:</b> XXXXX1234	
<b>Medicare Beneficiary Identifier:</b> N/A	

# Existing 2728 Forms: Initial Dialysis

Click the Initial Dialysis link.

**MANAGE PATIENT**

## Manage Form 2728 (Itsa Patient - 3100008572) [Help](#)

Eligible 2728 Forms | Admit Date | Admit Facility | Due Date | Add 2728

No Form 2728 is required for this patient.

Existing 2728 Forms | Status | Admit Facility | Due Date | Date Submitted

Existing 2728 Forms	Status	Admit Facility	Due Date	Date Submitted
<a href="#">Initial Dialysis</a> +	Saved	FMC - BOLINGBROOK DIALYSIS	10/09/2020	

# Click Edit

Click the Edit link.

View ESRD Medical Evidence (2728) - Saved

[Print](#) [Edit](#) [Delete](#) [Help](#)

Submit Date: OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

**A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572**

<i>FormType:</i> Initial Dialysis		
<b>(1) Patient's Last Name</b> Patient	<b>First Name</b> Itsa	<b>MI</b>
<b>(2) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-1234		<b>(3) Date of Birth</b> 01/01/1960
<b>(4) Patient Mailing Address</b> 123 Patient Lane Tampa, FL 33607		<b>(5) Phone Number</b>
<b>(6) Sex</b> Female	<b>(7) Ethnicity</b> Not Hispanic or Latino	<b>(8) Country/Area of Origin or Ancestry</b>
<b>(9) Race</b> White Asian		<b>(10) Is patient applying for ESRD Medicare coverage?</b> Yes

# View Section E

Scroll down to Section E.

## Edit an ESRD Medical Evidence (2728) - Saved

[Print](#) [Help](#)

OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

[Expand All](#)

A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572

**\*Check One:**

Initial  Re-entitlement  Supplemental

<b>(1) *Patient's Last Name</b> Patient	<b>*First Name</b> Itsa	<b>MI</b>
<b>(2) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-1234		<b>(3) *Date of Birth</b> 01/01/1960

# Enter Date Physician Signed

Enter the date the physician signed the form.

E. PHYSICIAN IDENTIFICATION		
(45) *Attending Physician Nick Fury	(46) Physician's Phone No.	
(47a) UPIN of Physician in item 45	(47b) NPI of Physician in item 45 1780762971	
PHYSICIAN ATTESTATION		
<p><i>I certify, under penalty of perjury, that the information on this form is correct to the best of my knowledge and belief. Based on diagnostic tests and laboratory findings, I further certify that this patient has reached the stage of renal impairment that appears irreversible and permanent and requires a regular course of dialysis or kidney transplant to maintain life. I understand that this information is intended for use in establishing the patient's entitlement to Medicare benefits and that any falsification, misrepresentation, or concealment of essential information may subject me to fine, imprisonment, civil penalty, or other civil sanctions under applicable Federal laws.</i></p>		
(49) *Date		
Month	Day	Year
08	27	2020
(52) Remarks		

# Enter Date Patient Signed and Submit

Enter the date the physician signed the form and click Submit.

F. OBTAIN SIGNATURE FROM PATIENT ^

*I hereby authorize any physician, hospital, agency, or other organization to disclose any medical records or other information about my medical condition to the Department of Health and Human Services for purposes of reviewing my application for Medicare entitlement under the Social Security Act and/or for scientific research.*


**(54) \*Date**

Month	Day	Year
<input type="text" value="08"/>	<input type="text" value="25"/>	<input type="text" value="2020"/>

<b>Form Entered Date:</b> 08/27/2020	<b>Network:</b> 10
<b>GFR Calculation Method:</b> <input type="text" value="MDRD IDMS standardized"/>	<b>GFR:</b>

# Successful Submission

EQRS displays the “Successfully submitted form 2728” message.

 **Successful**  
Successfully submitted form 2728.

**View ESRD Medical Evidence (2728) - Submitted**

[? Help](#)

Submit Date: 08/27/2020 OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

**A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572**

<i>FormType:</i> Initial Dialysis		
<b>(1) Patient's Last Name</b> Patient	<b>First Name</b> Itsa	<b>MI</b>
<b>(2) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-1234		<b>(3) Date of Birth</b> 01/01/1960
<b>(4) Patient Mailing Address</b> 123 Patient Lane Tampa, FL 33607		<b>(5) Phone Number</b>
<b>(6) Sex</b> Female	<b>(7) Ethnicity</b> Not Hispanic or Latino	<b>(8) Country/Area of Origin or Ancestry</b>

# Pop Quiz



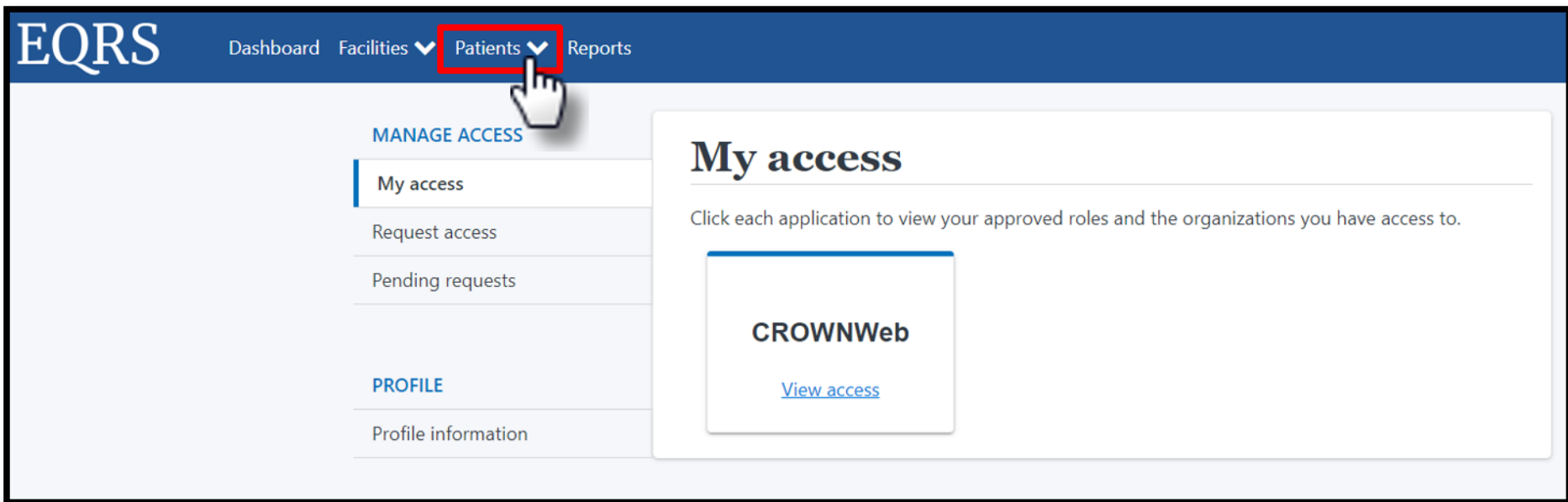




# Add Treatment Information

# Click Patients

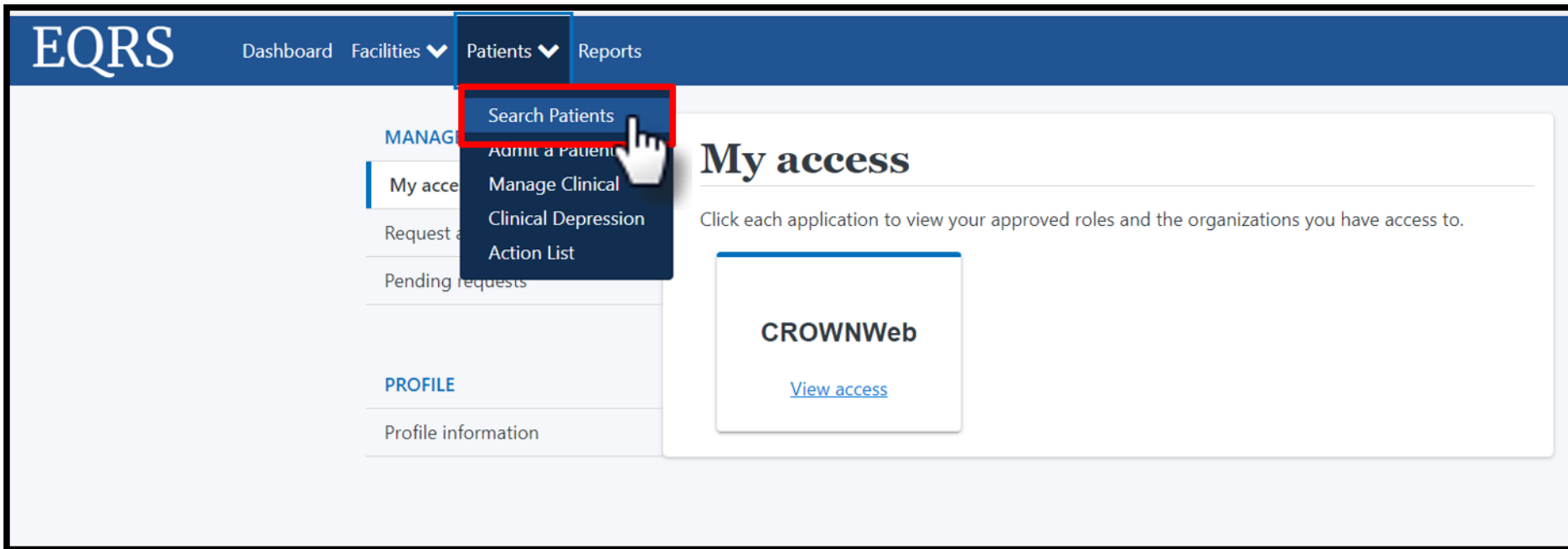
Click Patients in the navigation menu.



The screenshot shows the EQRS application interface. At the top, there is a dark blue navigation bar with the EQRS logo on the left and four menu items: Dashboard, Facilities, Patients, and Reports. The 'Patients' menu item is highlighted with a red rectangular box, and a white mouse cursor is pointing at it. Below the navigation bar, the main content area is divided into two sections. On the left is a sidebar menu with two main categories: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are three items: 'My access', 'Request access', and 'Pending requests'. Under 'PROFILE', there is one item: 'Profile information'. On the right is a main content area titled 'My access'. Below the title, there is a line of text: 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a white box with a blue border containing the text 'CROWNWeb' and a blue link labeled 'View access'.

# Click Search Patients

Click Search Patients in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red box and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. Below the navigation bar, the main content area is divided into two sections. On the left, there is a sidebar with sections for 'MANAGEMENT' (including My access, Request a, and Pending requests) and 'PROFILE' (including Profile information). On the right, the 'My access' section is visible, featuring the heading 'My access', a sub-heading 'Click each application to view your approved roles and the organizations you have access to.', and a card for 'CROWNWeb' with a 'View access' link.

# Enter Search Criteria

Enter search criteria to locate patient and click Submit.

## Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

---

<b>Patient criteria</b>	
Patient's First Name	Patient's Last Name
<input type="text" value="Itsa"/>	<input type="text" value="Patient"/>
Medicare Beneficiary Identifier	Social Security Number
<input type="text"/>	<input type="text"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)
<input type="text"/>	<input type="text"/>
SIMS UPI	Gender
<input type="text"/>	<input type="text"/>

**Criteria** [Clear all](#)  
*Patient's First Name*  
✖ Itsa  
*Patient's Last Name*  
✖ Patient  
*Admitted Facility*  
FMC - BOLINGBROOK DIALYSIS

# Click EQRS Patient ID

Click the EQRS Patient ID.

**Search Patient Results** ? Help


[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
<u>3100008572</u>	Itsa		Patient	F	XXXX1234	N/A	N/A	

Page Size: 10

Showing 1 to 1 of 1 results

◀◀ Prev 1 Next ▶▶



# Click Treatments

View the patient's demographics and click the Treatments link.

The screenshot shows a web application interface for managing patient information. On the left is a sidebar with a 'MANAGE PATIENT' header and a list of menu items: 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 272'. The 'Treatments' item is highlighted with a red rectangular box, and a hand cursor is positioned over it. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)' and includes 'Edit' and 'Help' buttons. Below the title is a 'Collapse All' button. The main content area displays 'Patient Information' with the following details:

<b>Patient's first name:</b> Itsa	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1960	<b>Gender:</b> F
<b>Social Security Number:</b> XXXXX1234	
<b>Medicare Beneficiary Identifier:</b> N/A	

# Click Admit Date

Click the Admit Date link.

**View patient treatments (Itsa Patient - 3100008572)** Help

---

Select an admission to view associated treatments.

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
<a href="#">08/25/2020</a>	New ESRD Patient			FMC - BOLINGBROOK DIALYSIS	142605	1588779326

Page Size: 10

Showing 1 to 1 of 1 results

Navigation: << Prev 1 Next >>

# Click New Treatment

Click the New Treatment link.

**View patient treatments (Itsa Patient - 3100008572)** [? Help](#)

Select an admission to view associated treatments.

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
<a href="#">08/25/2020</a>	New ESRD Patient			FMC - BOLINGBROOK DIALYSIS	142605	1588779326

Page Size « Prev 1 Next »

Showing 1 to 1 of 1 results

---

**Treatment Summary (08/25/2020)** [? Help](#)

Treatment Start Date	Treatment	Transplant Status	Attending Practitioner	UP	NPI
<a href="#">08/25/2020</a>	Dialysis Facility/Center Hemodialysis	N/A	Fury, Nick	<a href="#">+ New Treatment</a>	1780762971

Page Size « Prev 1 Next »

Showing 1 to 1 of 1 results



# Submit New Treatment

Enter the new treatment information. Click Submit.

### Add Treatment Information [Help](#)

#### Dialysis Treatment Information

**ADD NEW DIALYSIS TREATMENT**

**Treatment Start Date \***

Month Day Year  
09 01 2020

**Primary Dialysis Setting \*** **Dialysis Time Period**

Home

**Expected Self-care Setting**

**Primary Type of Treatment \*** **Sessions Per Week** **Time Per Session (minutes)**

CAPD

**Attending Practitioner \*** **Attending Practitioner UPIN** **Attending Practitioner NPI**

Grey, Meredith  7234567890

**Type of Dialysis Training**

**Dialysis Training Start Date** **Dialysis Training End Date**

Month Day Year Month Day Year  
MM DD YYYY MM DD YYYY

# Successful Submission

EQRS displays the “Treatment added successfully” message.

The screenshot displays the EQRS interface. At the top, there are filters for Treatment Start Date, Treatment, Transplant Status, Attending Practitioner, UPIN, and NPI. Below the filters is a table with two rows of treatment data. A green banner with a checkmark icon and the text "Successful Treatment added successfully." is prominently displayed. Below this, there is a section titled "View Treatment Information (09/01/2020)" with "Edit" and "Delete" buttons. The "Treatment information" section is expanded, showing a list of fields and their values.

Treatment Start Date	Treatment	Transplant Status	Attending Practitioner	UPIN	NPI
<a href="#">09/01/2020</a>	Home CAPD	N/A	Grey, Meredith		7234567890
<a href="#">08/25/2020</a>	Dialysis Facility/Center Hemodialysis	N/A	Fury, Nick		1780762971

Page Size: 10 (Showing 1 to 2 of 2 results)

**Successful**  
Treatment added successfully.

**View Treatment Information (09/01/2020)**

[Edit](#) [Delete](#) [Help](#)

**Treatment information**

<b>Treatment Start date:</b> 09/01/2020	<b>Submit date:</b> 09/04/2020	
<b>Primary Dialysis Setting:</b> Home	<b>Dialysis Time Period:</b> N/A	<b>Expected Self-care Setting:</b> N/A
<b>Primary Type of Treatment:</b> CAPD	<b>Sessions Per Week:</b> N/A	<b>Time Per Session (minutes):</b> N/A
<b>Attending Practitioner:</b> Grey, Meredith	<b>Attending Practitioner UPIN:</b> N/A	<b>Attending Practitioner NPI:</b> 7234567890
<b>Type of Dialysis Training:</b> N/A	<b>Dialysis Training Start Date:</b> N/A	<b>Dialysis Training End Date:</b> N/A



# Enter Clinical Information

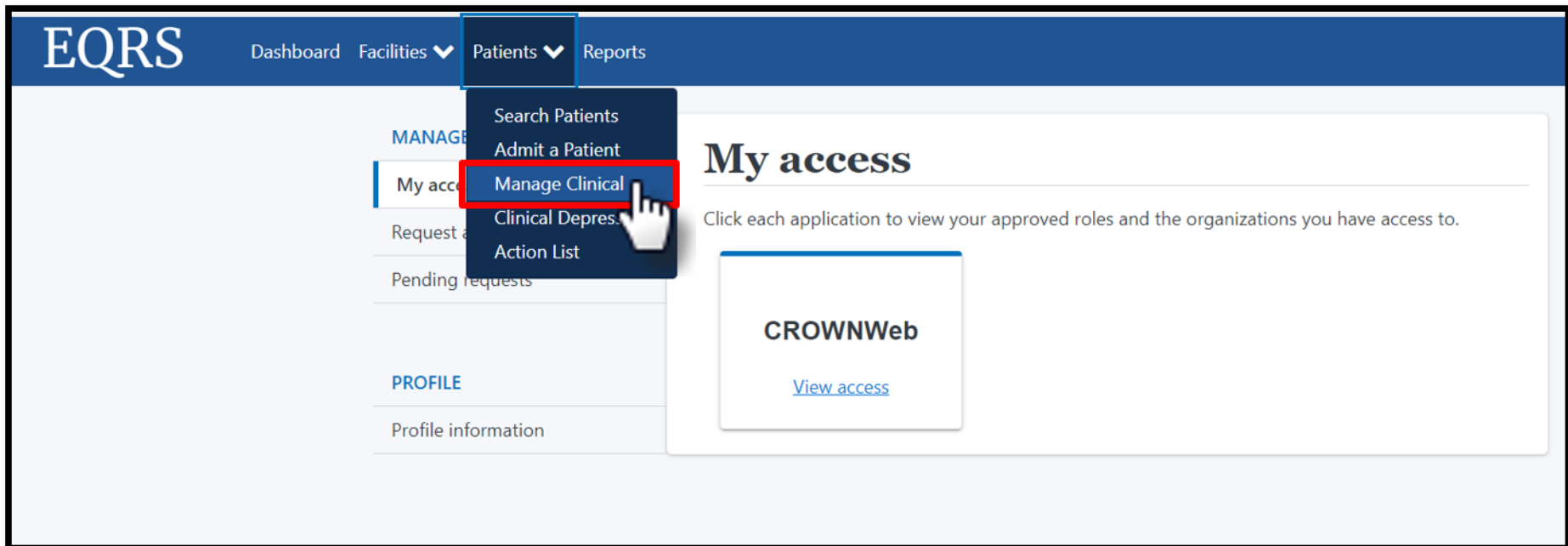
# Click Patients

Click Patients in the navigation menu.

The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (highlighted with a red box and a hand cursor), and Reports. Below the navigation bar, the main content area is divided into two sections. On the left is a sidebar menu with two main categories: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are three items: 'My access' (which is selected with a blue vertical bar), 'Request access', and 'Pending requests'. Under 'PROFILE', there is one item: 'Profile information'. On the right is a main content area titled 'My access' with a subtitle: 'Click each application to view your approved roles and the organizations you have access to.' Below this subtitle is a white box with a blue border containing the text 'CROWNWeb' and a blue link labeled 'View access'.

# Click Manage Clinical

Click Manage Clinical in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo and menu items: Dashboard, Facilities, Patients, and Reports. The 'Patients' menu is expanded, showing a sub-menu with the following options: Search Patients, Admit a Patient, Manage Clinical (highlighted with a red box and a mouse cursor), Clinical Depres., and Action List. Below the navigation bar, the 'My access' section is visible, featuring a card for 'CROWNWeb' with a 'View access' link. The 'My access' section also includes a heading and a brief instruction: 'Click each application to view your approved roles and the organizations you have access to.'

# Patient Search

Select the search criteria for the desired patient and click Search Patients.

## Manage Patient Clinical Values Help

**Info**  
No clinical data for selected facility, patient, and clinical month.

### Patient Search

**FMC - BOLINGBROOK DIALYSIS**

**Collection Type \*** **Clinical Month \*** **Last Name Group** **Patient Clinical Status**

Hemodialysis August 2020 (Open) Patient, Ita (3100008572)

**Select Patient**  
Patient, Ita (3100008572)

**Search Patients**

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100008572	Itsa Patient	01/01/1960	


# Set Common Lab Test Date

Indicate the Common Lab Test Date to support data reporting efforts.

Status: Common Lab Test Date: mm/dd/yyyy [Collapse All](#)

Close

Month	Day	Year
<input style="width: 40px;" type="text" value="08"/>	<input style="width: 40px;" type="text" value="26"/>	<input style="width: 60px;" type="text" value="2020"/>
<input style="background-color: #007bff; color: white; padding: 5px 15px; border: 1px solid red;" type="button" value="Apply"/>		



# Enter Anemia Management

Review and enter Anemia Management data, as needed.

Anemia Management				
<b>Hemoglobin (Hgb) (g/dL) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	
<input type="text" value="10.0"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	<input type="checkbox"/> N/A
<b>Ferritin (ng/mL) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	
<input type="text" value="2000"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	<input type="checkbox"/> N/A
<b>Iron Saturation (TSAT) (%) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	
<input type="text" value="60"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	<input type="checkbox"/> N/A
<b>Reticulocyte Hemoglobin (CHr) (pg) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	
<input type="text" value="30"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	<input type="checkbox"/> N/A



# Erythropoietin Stimulating Agents (ESA)

Review and provide ESA data, as needed.

ESA Date = Date of the most recent prescription

ESA Monthly Dose:

- In-center Patients = Amount administered
- Home Patients = Amount prescribed

ESA

**ESA Administered \***      Month    Day    Year

Yes    08    26    2020       N/A

**ESA Agent Prescribed \***

Epoetin Beta       N/A

**Other ESA Agent Prescribed**

\_\_\_\_\_

**ESA Monthly Dose \***

15000    Units       N/A

**Other ESA Monthly Dose Measure**

\_\_\_\_\_

**ESA Route**

SC (Subcutaneous)

# Enter Adequacy

Review and enter Adequacy data, as needed.

Adequacy

<b>Kt/V *</b>	Month	Day	Year	<input type="checkbox"/> N/A
1.2	08	26	2020	
<b>Kt/V Method</b>				
UKM (Urea Kinetic Modeling)				
<b>Blood Urea Nitrogen (BUN) Pre-Dialysis (mg/dL) *</b>				<input type="checkbox"/> N/A
100				
<b>BUN Post-Dialysis (mg/dL) *</b>				<input type="checkbox"/> N/A
35				
<b>Pre-Dialysis Weight *</b>	<b>Pre-Dialysis Weight Unit</b>			<input type="checkbox"/> N/A
190	lbs			
<b>Post-Dialysis Weight *</b>	<b>Post-Dialysis Weight Unit</b>			<input type="checkbox"/> N/A
182	lbs			
<b>Delivered Minutes of BUN Hemodialysis Session *</b>				<input type="checkbox"/> N/A
240				
<b>Height *</b>				<input type="checkbox"/> N/A
72	in			
<b>Serum Creatinine (mg/dL) *</b>	Month	Day	Year	<input type="checkbox"/> N/A
12.3	08	26	2020	
<b>Normalized Protein Catabolic Rate (nPCR) *</b>	Month	Day	Year	<input type="checkbox"/> N/A
123.4	08	26	2020	
<b>Total Number of Dialysis Sessions During the Clinical Month</b>				
13				

# Add Ultrafiltration

Review and add Ultrafiltration data, as needed.

Ultrafiltration ^

[? Help](#)

Session UF ID	Session UF Date	Session UF Pre-Dialysis Weight	Session UF Post-Dialysis Weight	Session UF Delivered Minutes	Edit	Delete
31000010863	08/28/2020	192 lbs	185 lbs	240		
31000010862	08/25/2020	191 lbs	186 lbs	240		

**Session UF ID: Not Yet Assigned**


**Session UF Date**

Month:  Day:  Year:

**Session UF Pre-Dialysis Weight**

**Session UF Post-Dialysis Weight**

**Session UF Delivered Minutes**



# Enter Medication Reconciliation

Review and enter Medication Reconciliation data, as needed.

Medication Reconciliation ^

Medication Reconciliation Clinician Type	Month	Day	Year
Physician <span>▼</span>	08	30	2020

Medication Reconciliation Clinician Name

Clint Nician

# Enter Mineral Metabolism

Review and enter Mineral Metabolism data, as needed.

Mineral Metabolism ^

<b>Phosphorus (mg/dL) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	<input type="checkbox"/> N/A
<input type="text" value="10"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	
<b>Phosphorus Method</b>				
<input type="text" value="Serum"/>				
<b>Uncorrected Calcium (mg/dL) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	<input type="checkbox"/> N/A
<input type="text" value="10.0"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	
<b>Corrected Calcium (mg/dL) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	<input type="checkbox"/> N/A
<input type="text" value="7.5"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	
<b>Serum Albumin (g/dL) *</b>	<b>Month</b>	<b>Day</b>	<b>Year</b>	<input type="checkbox"/> N/A
<input type="text" value="3.5"/>	<input type="text" value="08"/>	<input type="text" value="26"/>	<input type="text" value="2020"/>	
<b>Serum Albumin Lower Limit (g/dL)</b>				
<input type="text" value="2.7"/>				<input type="checkbox"/> N/A
<b>Serum Albumin Lab Method</b>				
<input type="text" value="BCG"/>				<input type="checkbox"/> N/A

# Add Infection

Review and add Infection data, as needed.

Infection

No Infection Data Available

■ N/A

Infection ID	Infection Requires Hospitalization	Infection Hospitalization Date	Edit	Delete
31000010866	Infection does not require hospitalization	N/A		
31000010865	Infection requires hospitalization	08/29/2020		

**Infection ID: Not Yet Assigned**

**Infection Requires Hospitalization \***    **Month**    **Day**    **Year**

Infection requires hospitalization    08    31    2020     N/A

**Add**    **Reset**    **Cancel**

# Enter Iron

Review and enter Iron data, as needed.

Iron Date = Date of the most recent prescription

Iron Dose:

- In-center Patients = Amount administered
- Home Patients = Amount prescribed

The screenshot displays a form titled "Iron" with the following sections and fields:

- Intravenous (IV) Iron Administered \***: A dropdown menu set to "Yes", followed by date fields for Month (08), Day (26), and Year (2020). A checkbox labeled "N/A" is present.
- Intravenous (IV) Iron \***: A dropdown menu set to "Iron Sucrose (Venofer)". A checkbox labeled "N/A" is present.
- Other Intravenous (IV) Iron**: An empty text input field.
- Intravenous (IV) Iron Dose \***: A text input field containing "5000" and a dropdown menu set to "mg". A checkbox labeled "N/A" is present.
- Other Intravenous (IV) Iron Dose Measure**: An empty text input field.
- Oral (PO) Iron Prescribed \***: A dropdown menu set to "Oral Iron Prescribed", followed by date fields for Month (08), Day (26), and Year (2020). A checkbox labeled "N/A" is present.
- Oral (PO) Iron \***: A dropdown menu set to "Ferrous Fumarate". A checkbox labeled "N/A" is present.
- Other Oral (PO) Iron**: An empty text input field.
- Oral (PO) Iron Dose \***: A text input field containing "5000" and a dropdown menu set to "mg". A checkbox labeled "N/A" is present.
- Other Oral (PO) Iron Dose Measure**: An empty text input field.

# Enter Fluid Weight Management

Review and enter Fluid Weight Management data, as needed.

Fluid Weight Management			
Post-Dialysis Target Weight for Session *	Month	Day	Year
Was Prescribed	08	26	2020
<input type="checkbox"/> N/A			



# Enter Hospitalization

Review and enter Hospitalization data, as needed.

## Hospitalization

No Hospitalization Data Available  N/A [? Help](#)

Hospitalization ID	Admission Date	All Hospital Visits	Name of Hospital	Discharge Date	Edit	Delete
31000011010	08/28/2020	Emergency Room (ER) Visit	ABC Hospital	08/28/2020		

**Hospitalization ID: Not Yet Assigned**

**Admission Date \***

Month:  Day:  Year:   N/A

**All Hospital Visits \***

N/A

**Discharge Date \***

Month:  Day:  Year:   N/A

**Name of Hospital \***

N/A

# Enter Vaccination

Review and enter Vaccination data, as needed.

Vaccination ^

**Administration of Influenza Vaccination Documented \***      **Influenza Vaccination Date**

Month      Year

Yes      06      2015

**Where Influenza Vaccination Received**

Documented Outside Facility

**Reason No Administration of Influenza Vaccination Documented**

Medical Reason: Allergic or Adverse Reaction

Other Medical Reason

Declined

Other Reason

Outside vaccination reported but no documentation

Vaccine data not available

---

**Administration of PPSV23 Pneumococcal Vaccination Documented \***      **Most recent PPSV23 Vaccination Year**

Year

No     

**Where PPSV23 Pneumococcal Vaccination Received**

**Reason No Administration of PPSV23 Pneumococcal Vaccination Documented**

Medical Reason: Allergic or Adverse Reaction

Other Medical Reason

Declined

Other Reason

Outside vaccination reported but no documentation

Vaccine data not available

# Enter Vaccination (continued)

<b>Administration of PCV13 Pneumococcal Vaccination Documented *</b>	<b>Most recent PCV13 Vaccination Year</b>
<input type="text" value="No"/>	<input type="text"/>
<b>Where PCV13 Pneumococcal Vaccination Received</b>	
<input type="text"/>	
<b>Reason No Administration of PCV13 Pneumococcal Vaccination Documented</b>	
<input type="checkbox"/> Medical Reason: Allergic or Adverse Reaction	
<input checked="" type="checkbox"/> Other Medical Reason	
<input type="checkbox"/> Declined	
<input type="checkbox"/> Other Reason	
<input type="checkbox"/> Outside vaccination reported but no documentation	
<input type="checkbox"/> Vaccine data not available	

# Enter Vaccination (continued)

**Hepatitis B Vaccination Not Received**

**Reason No Hepatitis B Vaccination**


Medical Reason(s)  N/A

**Hepatitis B Exclusion Reason**

Patient Allergic History  N/A

Hepatitis B Vaccination Initial 1	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 2	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 3	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 4	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Booster Date 1	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Booster Date 2	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Booster Date 3	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B Booster Date 4	Month	Day	Year	
	MM	DD	YYYY	<input type="checkbox"/> N/A
Hepatitis B surface antibody (anti-HBs) *	Month	Day	Year	
	MM	DD	YYYY	<input checked="" type="checkbox"/> N/A

**Save** **Reset** **Submit** **Delete**



# Successful Submission

EQRS displays the “Successfully submitted clinical data” message.

## Manage Patient Clinical Values Help

**Successful**  
Successfully submitted clinical data.

Patient Search

**FMC - BOLINGBROOK DIALYSIS**

**Collection Type \*** **Clinical Month \*** **Last Name Group** **Patient Clinical Status**

Hemodialysis August 2020 (Open)

**Select Patient**

**Search Patients** Patient, Itsa (3100008572)

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100008572	Itsa Patient	01/01/1960	

No Clinical Data Available for All Collection Types

**Save** **Reset** **Submit** **Delete**

# Vascular Access: Patient Search

Search for the desired patient by clicking Search Patients.

## Manage Patient Clinical Values Help

**Info**  
No clinical data for selected facility, patient, and clinical month.

### Patient Search

FMC - BOLINGBROOK DIALYSIS

Collection Type \*  
Vascular Access

Clinical Month \*  
August 2020 (Open)

Last Name Group

Patient Clinical Status

**Search Patients**

Select Patient  
Patient, Itsa (3100008572)

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100008572	Itsa Patient	01/01/1960	

# Vascular Access: Indicate Access

Review and enter Vascular Access data, as needed.

Vascular Access

Date of Reported Dialysis Session \*    Month    Day    Year     N/A

08    28    2020

Current Access Type \*  
Catheter Only

Date Access Type Changed \*    Month    Day    Year

08    28    2020

AV Fistula Usable Date    Month    Day    Year     N/A

MM    DD    YYYY

AV Fistula Maturing     N/A

Yes

AV Fistula State     N/A

Created

AV Fistula Creation Date    Month    Day    Year     N/A

08    25    2020

AV Graft Maturing     N/A

No

AV Graft State     N/A

Not yet present

Save    Reset    Submit    Delete

# Vascular Access: Submission

EQRS displays the “Successfully submitted clinical data” message.

## Manage Patient Clinical Values Help

**Successful**  
Successfully submitted clinical data.

### Patient Search

FMC - BOLINGBROOK DIALYSIS

**Collection Type \*** **Clinical Month \*** **Last Name Group** **Patient Clinical Status**

Vascular Access August 2020 (Open) [ ] [ ]

**Select Patient**

Search Patients Patient, Itsa (3100008572)

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100008572	Itsa Patient	01/01/1960	

No Clinical Data Available for All Collection Types

Save Reset Submit Delete



# Pop Quiz

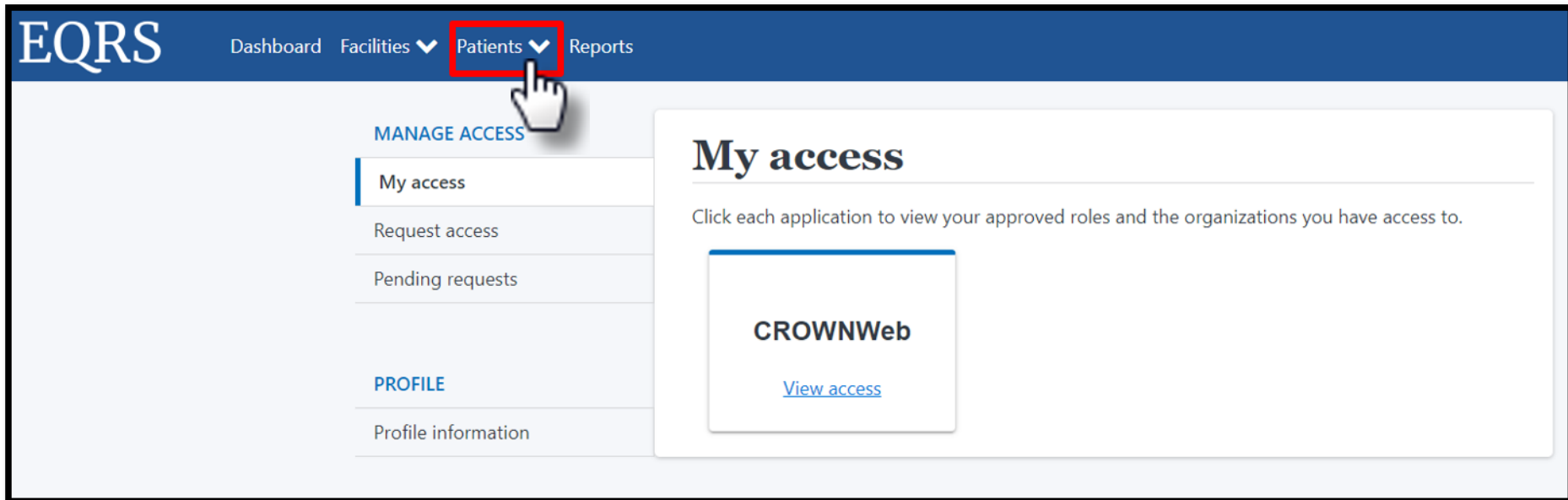




# Enter Clinical Depression Data

# Click Patients

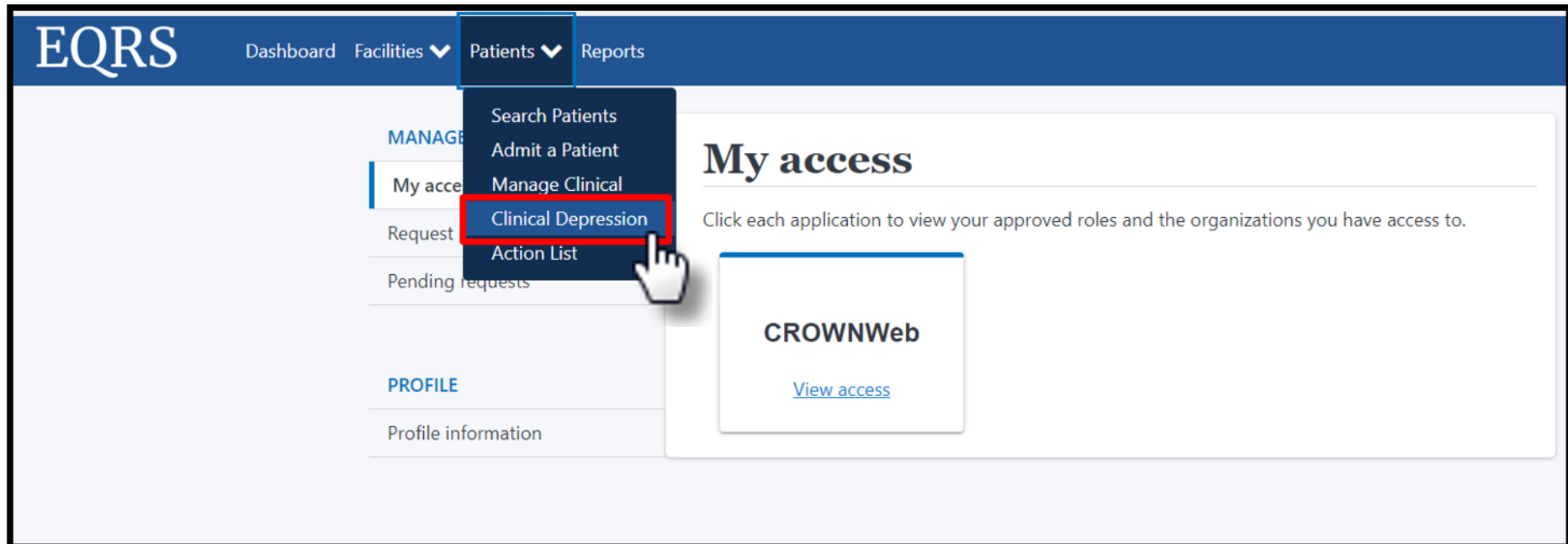
Click Patients in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue and contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A hand cursor is pointing at the Patients menu item. Below the navigation bar, the left sidebar is light blue and contains two main sections: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are three items: 'My access' (which is highlighted with a blue bar on the left), 'Request access', and 'Pending requests'. Under 'PROFILE', there is one item: 'Profile information'. The main content area is white and features a 'My access' section with a title and a subtitle: 'Click each application to view your approved roles and the organizations you have access to.' Below this, there is a box for 'CROWNWeb' with a blue 'View access' link.

# Click Clinical Depression

Click Clinical Depression in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar includes 'EQRS', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The 'Patients' menu is expanded, showing options: 'Search Patients', 'Admit a Patient', 'Manage Clinical', 'Clinical Depression', and 'Action List'. The 'Clinical Depression' option is highlighted with a red box and a mouse cursor. The main content area features a 'My access' section with the text 'Click each application to view your approved roles and the organizations you have access to.' Below this, there is a card for 'CROWNWeb' with a 'View access' link.

# Click Report

Review the list and click Report for the desired patient.


## Clinical depression

FACILITY [Facility history](#)

---

Facility CCN, NPI, and name: (142605 1588779326) FMC - BOLINGBROOK DIALYSIS      Assessment period: 01/01/2020 - 12/31/2020

PATIENT


Depression screening status:       Patient name search:  

UPI	Patient name	Screening status	Last updated	Actions
3100008606	One, Patient	Required		<a href="#">Report</a>
3100008545	Patient, Ima	Required		<a href="#">Report</a>
3100008608	Three, Patient	Required		<a href="#">Report</a>
3100008607	Two, Patient	Required		<a href="#">Report</a>

Page Size:

Showing 1 to 4 of 4 results

[« Prev](#) **1** [Next »](#)



# Submit Clinical Depression

Review the Clinical Depression options and click Submit.

## Clinical depression reporting for Patient, Ima ✕

In order to comply with QIP requirements, you must submit Clinical Depression Screening and Follow-Up Plan information for each eligible patient at least once during the calendar year.

The assessment periods are from 1/1 to 12/31 of each calendar year. Users can enter data during the entire assessment period and are given two months past the end of the assessment period 3/1 to complete their reporting. On 3/2 the previous year's assessment period closes and the reported values become read-only.

- Only required to be submitted for patients age 12 or older
- Only required to be submitted for patients treated at the facility for 90 days or longer
- Only required of facilities with at least 11 eligible patients during the assessment period selected
- Only required of facilities with a CCN open date prior to July 1 of the assessment year selected

**Please select one of the following options describing the clinical depression screening and (when necessary) the follow up plan documented for the patient.**

Screening for clinical depression is documented as being positive, and a follow-up plan is documented<sup>?</sup>

Screening for clinical depression documented as positive, and a follow-up plan not documented, and the facility possess documentation stating the patient is not eligible <sup>?</sup>

Screening for clinical depression documented as positive, the facility possesses no documentation of a follow-up plan, and no reason is given <sup>?</sup>


Screening for clinical depression is documented as negative, and a follow-up plan is not required

Screening for clinical depression not documented, but the facility possesses documentation stating the patient is not eligible<sup>?</sup>

Clinical depression screening not documented, and no reason is given

# Successful Submission

EQRS displays the “Clinical depression assessment reported successfully” message.

 **Clinical depression assessment reported successfully**  
Review your report by viewing "Submitted" and using patient search to locate the record.

## Clinical depression

FACILITY [Facility history](#)

Facility CCN, NPI, and name: (142605 1588779326) FMC - BOLINGBROOK DIALYSIS      Assessment period: 01/01/2020 - 12/31/2020

PATIENT

Depression screening status:       Patient name search:

UPI	Patient name	Screening status	Last updated	Actions
3100008606	One, Patient	Required		<a href="#">Report</a>
3100008545	Patient, Ima	Submitted	09/10/2020, 2:39 pm	<a href="#">Report</a>
3100008608	Three, Patient	Required		<a href="#">Report</a>
3100008607	Two, Patient	Required		<a href="#">Report</a>

Page Size:       [Prev](#) 1 [Next](#)

Showing 1 to 3 of 3 results

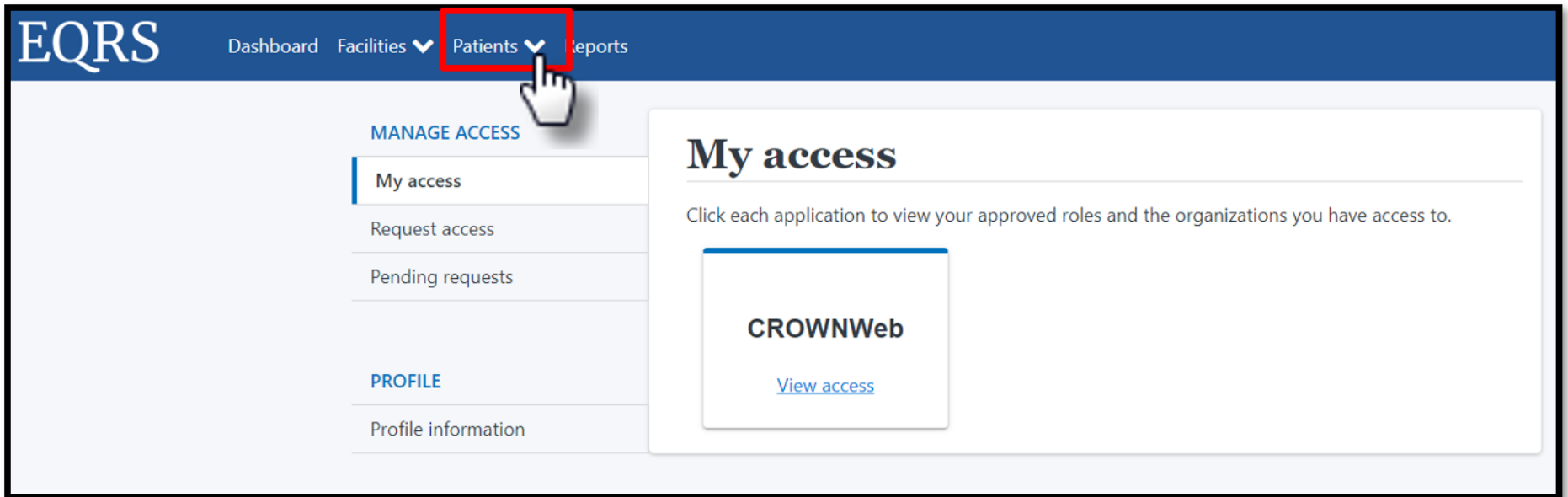


# Discharge a Patient



# Click Patients

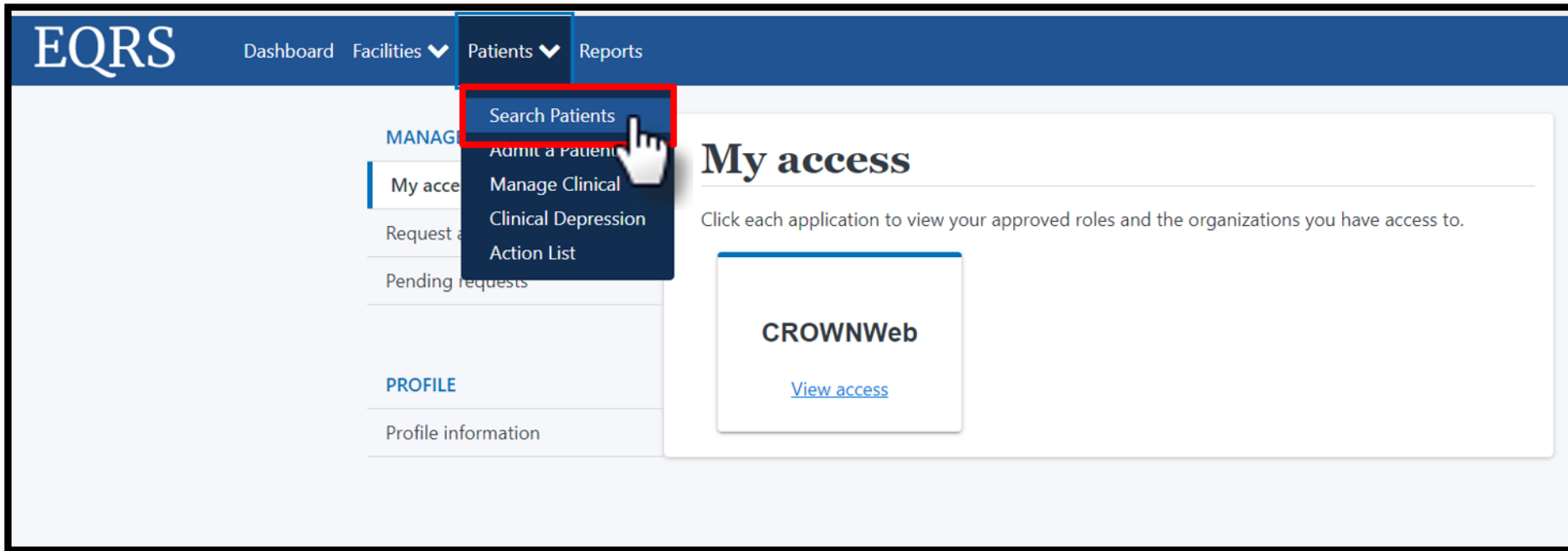
Click Patients in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A hand cursor is pointing at the Patients menu item. Below the navigation bar, the left sidebar contains a 'MANAGE ACCESS' section with 'My access' (highlighted with a blue bar), 'Request access', and 'Pending requests'. Below that is a 'PROFILE' section with 'Profile information'. The main content area is titled 'My access' and contains the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a box for 'CROWNWeb' with a 'View access' link.

# Click Search Patients

Click Search Patients in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red border and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. Below the navigation bar, the main content area is divided into two sections. On the left, there is a sidebar with sections for 'MANAGE' (containing My access, Request, and Pending requests) and 'PROFILE' (containing Profile information). On the right, there is a 'My access' section with the heading 'My access' and a sub-heading 'Click each application to view your approved roles and the organizations you have access to.' Below this, there is a box for 'CROWNWeb' with a 'View access' link.

# Enter Search Criteria

Enter search criteria to locate patient. Click Submit.

## Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

---

**Patient criteria**

Patient's First Name	Patient's Last Name
<input type="text" value="Patient"/>	<input type="text" value="One"/>
Medicare Beneficiary Identifier	Social Security Number
<input type="text"/>	<input type="text"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)
<input type="text"/>	<input type="text"/>
SIMS UPI	Gender
<input type="text"/>	<input type="text" value=""/>

**Criteria** [Clear all](#)

- Patient's First Name*
  - ✖ Patient
- Patient's Last Name*
  - ✖ One
- Admitted Facility*
  - FMC - BOLINGBROOK DIALYSIS

# Click EQRS Patient ID

Click the EQRS Patient ID.

**Search Patient Results** [Help](#)


[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008606	Patient		One	M	XXXXX9876	N/A	N/A	

Showing 1 to 1 of 1 results

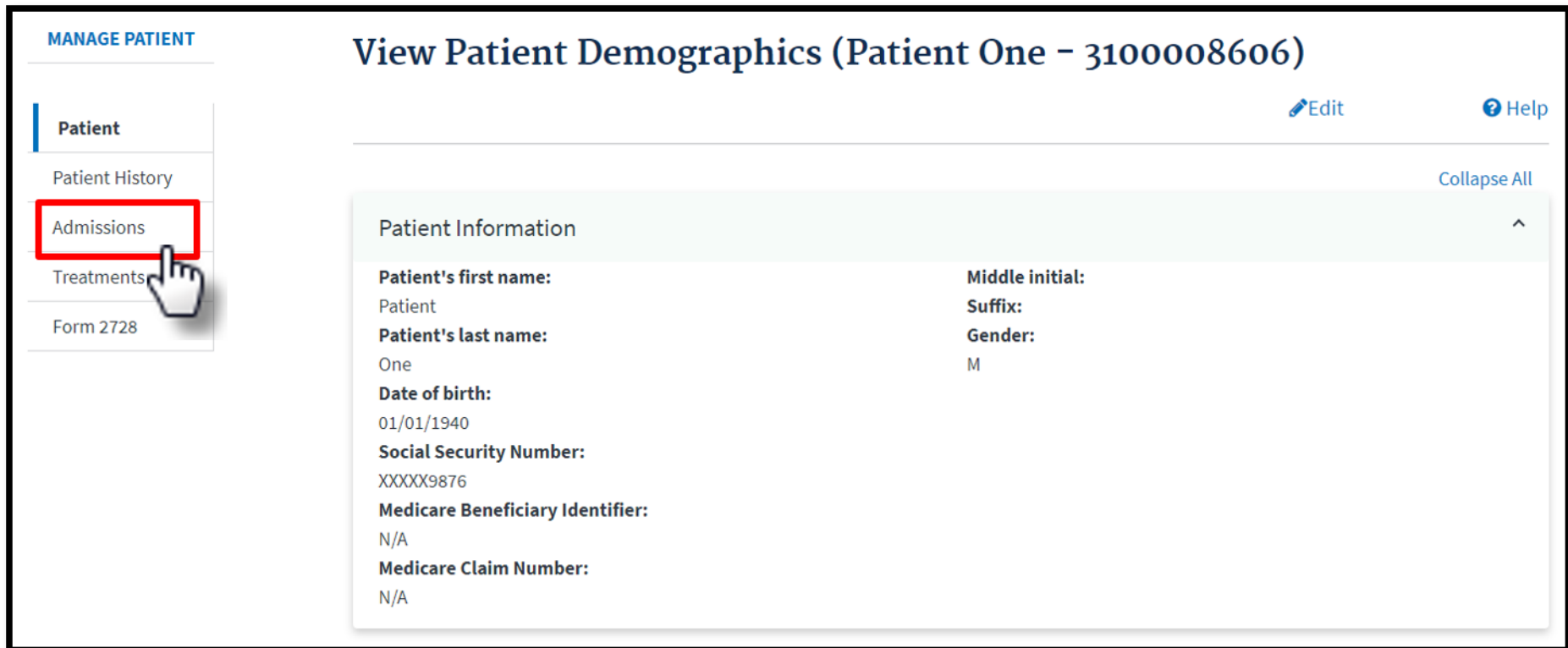
Page Size: 10

Navigation: << Prev 1 Next >>



# Click Admission

View the patient's demographics and click the Admissions link.



The screenshot shows a web application interface for managing patient information. On the left is a sidebar with a 'MANAGE PATIENT' header and a list of navigation options: 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The 'Admissions' option is highlighted with a red rectangular box, and a mouse cursor is pointing at it. The main content area is titled 'View Patient Demographics (Patient One - 3100008606)'. It includes 'Edit' and 'Help' buttons in the top right. Below the title is a 'Collapse All' button. The main content is organized into a section titled 'Patient Information' with an expand/collapse arrow. This section contains the following data:

<b>Patient's first name:</b> Patient	<b>Middle initial:</b>
<b>Patient's last name:</b> One	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1940	<b>Gender:</b> M
<b>Social Security Number:</b> XXXXX9876	
<b>Medicare Beneficiary Identifier:</b> N/A	
<b>Medicare Claim Number:</b> N/A	

# Click Admit Date

Click the Admit Date link.

## View Patient Admissions (Patient One - 3100008606)

[? Help](#)

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
------------	--------------	----------------	------------------	---------------	--------------	--------------

[01/10/2020](#)

New ESRD Patient

FMC - BOLINGBROOK DIALYSIS

142605

1588779326

Page Size

◀◀ Prev 1 Next ▶▶

Showing 1 to 1 of 1 results

10

# Click Edit

Review the Admission Information and click the Edit link.

View Admission Information (01/10/2020)

[Edit](#) [Delete](#) [Help](#)

Admission information ^

<b>Admit date:</b> 01/10/2020	<b>Admit reason:</b> New ESRD Patient	<b>Submit date:</b> 09/10/2020
<b>Facility CCN:</b> 142605	<b>Facility NPI:</b> 1588779326	<b>Facility name:</b> FMC - BOLINGBROOK DIALYSIS
<b>Discharge date:</b> N/A	<b>Discharge reason:</b> N/A	<b>Transfer discharge subcategory:</b> N/A

# Click Submit

Enter the discharge information and click Submit.

Edit Admission Information (01/10/2020) [Help](#)

Admission Information ^

**Admit Facility \***  
FMC - BOLINGBROOK DIALYSIS

**Admit Date \***      **Discharge Date**


Month   Day   Year      Month   Day   Year

01   10   2020      09   02   2020

**Admit Reason \***      **Discharge Reason**

New ESRD Patient      Discontinue

**Transfer Discharge Subcategory**





# Successful Submission

EQRS displays the “Admission record update successful” message.

## View Patient Admissions (Patient One - 3100008606) Help

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
<a href="#">01/10/2020</a>	New ESRD Patient	09/02/2020	Discontinue	FMC - BOLINGBROOK DIALYSIS	142605	1588779326

Page Size ◀ Prev 1 Next ▶

Showing 1 to 1 of 1 results

 **Successful**  
Admission record update successful.

### View Admission Information (01/10/2020) Edit Delete Help

#### Admission information

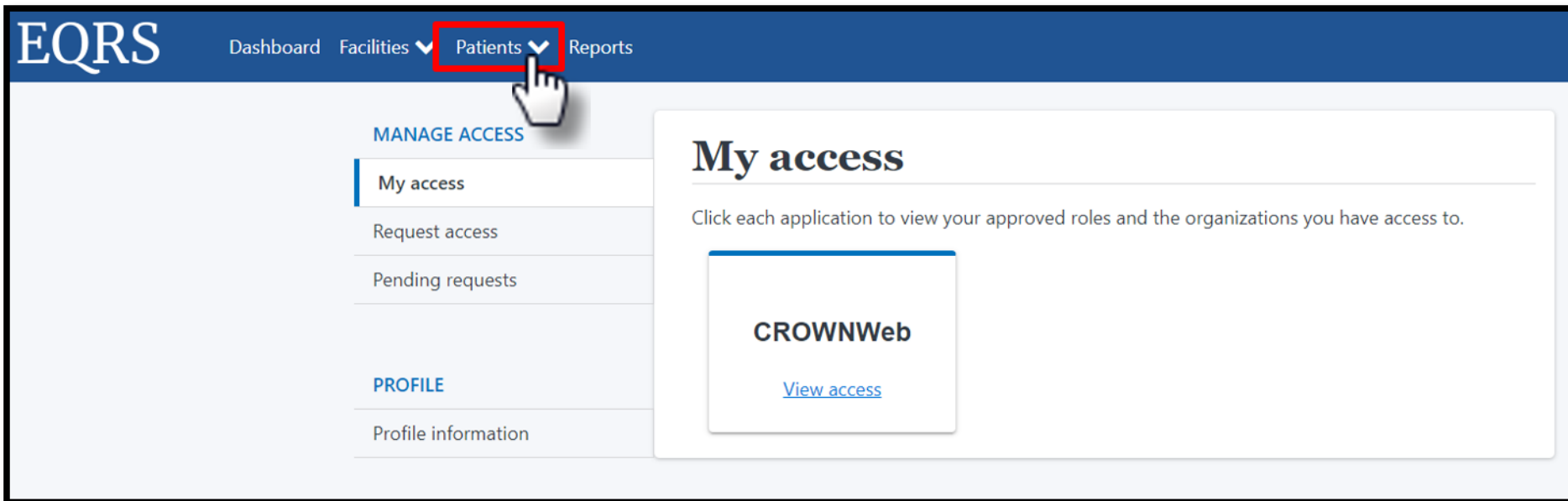
<b>Admit date:</b> 01/10/2020	<b>Admit reason:</b> New ESRD Patient	<b>Submit date:</b> 09/10/2020
<b>Facility CCN:</b> 142605	<b>Facility NPI:</b> 1588779326	<b>Facility name:</b> FMC - BOLINGBROOK DIALYSIS
<b>Discharge date:</b> 09/02/2020	<b>Discharge reason:</b> Discontinue	<b>Transfer discharge subcategory:</b> N/A



# Complete a CMS-2746 Form

# Click Patients

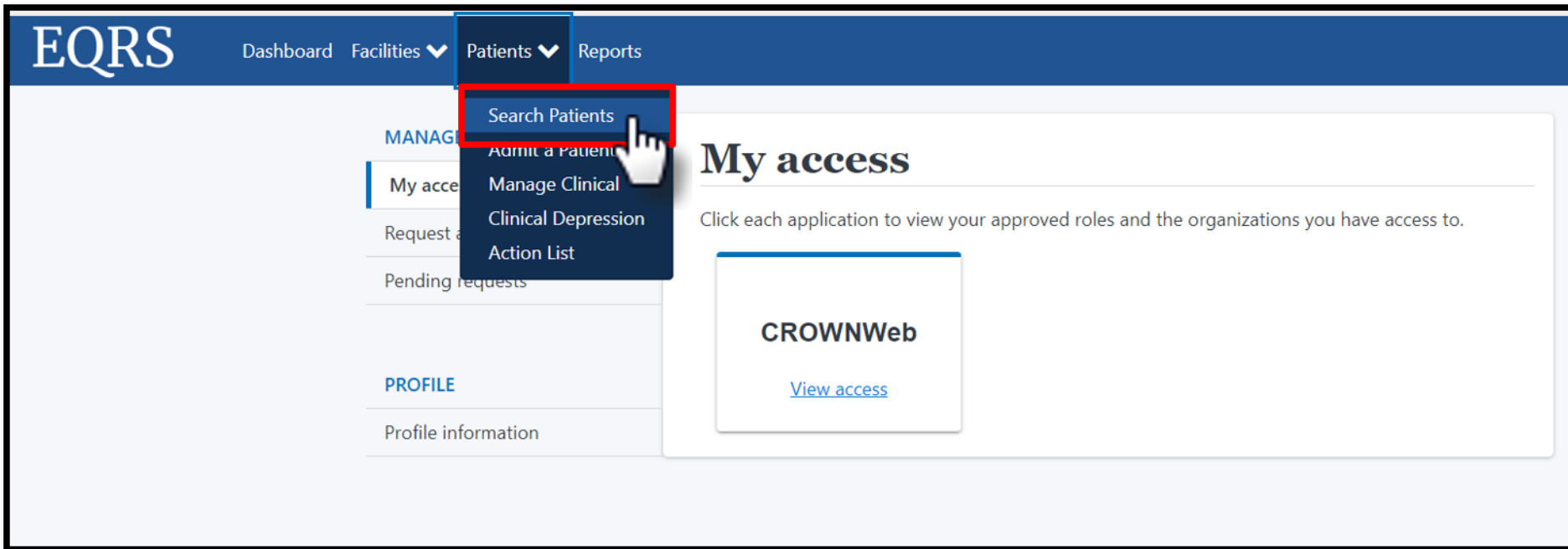
Click Patients in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue and contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A hand cursor is pointing at the Patients menu item. Below the navigation bar, the main content area is light gray. On the left, there is a sidebar menu with two sections: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are three items: 'My access' (which is selected with a blue vertical bar), 'Request access', and 'Pending requests'. Under 'PROFILE', there is one item: 'Profile information'. On the right, there is a white panel titled 'My access' with a horizontal line below the title. Below the title, there is a paragraph of text: 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a white box with a blue border containing the text 'CROWNWeb' and a blue link labeled 'View access'.

# Click Search Patients

Click Search Patients in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red box and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. Below the navigation bar, the main content area is divided into two sections. On the left, there is a sidebar with sections for 'MANAGEMENT' (including My access, Request a, and Pending requests) and 'PROFILE' (including Profile information). On the right, the 'My access' section is visible, featuring the heading 'My access', a sub-heading 'Click each application to view your approved roles and the organizations you have access to.', and a card for 'CROWNWeb' with a 'View access' link.

# Enter Search Criteria

Enter search criteria to locate patient. Click Submit.

## Search Patients

Use the criteria below to search for a patient. [Help](#)

SEARCH

---

### Patient criteria

Patient's First Name	Patient's Last Name
<input type="text" value="Ima"/>	<input type="text" value="Patient"/>
Medicare Beneficiary Identifier	Social Security Number
<input type="text"/>	<input type="text"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)
<input type="text"/>	<input type="text"/>
SIMS UPI	Gender
<input type="text"/>	<input type="text"/>

### Criteria

[Clear all](#)

*Patient's First Name*  
✖ Ima

*Patient's Last Name*  
✖ Patient

*Admitted Facility*  
FMC - BOLINGBROOK DIALYSIS

---

# Click EQRS Patient ID

Click the EQRS Patient ID.

**Search Patient Results** ? Help


[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
<u>3100008545</u>	Ima		Patient	M	XXXXX6789	N/A	N/A	

Showing 1 to 1 of 1 results

Page Size:

Navigation: << Prev 1 Next >>



# Click Edit

View the patient's demographics and click the Edit link.

**View Patient Demographics (Ima Patient - 3100008545)**

[Edit](#) [Help](#)

[Collapse All](#)

**Patient Information** ^

<b>Patient's first name:</b> Ima	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1950	<b>Gender:</b> M
<b>Social Security Number:</b> XXXXX6789	
<b>Medicare Beneficiary Identifier:</b> N/A	
<b>Medicare Claim Number:</b> N/A	

# Click Medical Information

Expand the Medical Information section to enter the death information.

## Edit Patient (Ima Patient - 3100008545) Help

Complete the sections below to edit a patient in EQRS. Expand All

### Patient Information

<b>Patient's first name *</b>	<b>Middle initial</b>
<input type="text" value="Ima"/>	<input type="text"/>
<b>Patient's last name *</b>	<b>Suffix</b>
<input type="text" value="Patient"/>	<input type="text"/>

Ethnicity, race, tribe and origin ▼

Contact Information ▼

Miscellaneous Information ▼

**Medical Information** ▼

Cancel Submit



# Click Submit

Indicate the date and cause of death. Click Submit.

Medical Information ^

**Effective date \***

Month	Day	Year
<input type="text" value="01"/>	<input type="text" value="01"/>	<input type="text" value="2010"/>

**Death date**

Month	Day	Year
<input type="text" value="09"/>	<input type="text" value="09"/>	<input type="text" value="2020"/>

**Death code description**

▼

**Death code**

# Click Form 2746

Click the Form 2746 link.

The screenshot displays a web application interface for managing patient information. On the left is a vertical navigation menu under the heading "MANAGE PATIENT". The menu items are: Patient (selected), Patient History, Admissions, Treatments, Form 2728, and Form 2746 (highlighted with a red box and a hand cursor). The main content area features a green success banner at the top with a checkmark icon and the text "Successful Successfully edited patient." Below this is the title "View Patient Demographics (Ima Patient - 3100008545)" and two action links: "Edit" and "Help". A "Collapse All" link is located in the top right of the form area. The form itself is titled "Patient Information" and contains the following fields:

<b>Patient's first name:</b> Ima	<b>Middle initial:</b>
<b>Patient's last name:</b> Patient	<b>Suffix:</b>
<b>Date of birth:</b> 01/01/1950	<b>Gender:</b> M
<b>Social Security Number:</b> XXXXX6789	
<b>Medicare Beneficiary Identifier:</b> N/A	
<b>Medicare Claim Number:</b> N/A	

# Indicate Key Patient Info

Review the form and indicate Key Patient Info, as needed.

Add a Death Notice (2746)

[Help](#)  
OMB CONTROL NUMBER 0938-0448 Expires 11/30/2022

[Collapse All](#)

Key Patient Info - 3100008545 ^

<b>(1a) Patient's Last Name</b> Patient	<b>(1b) First Name</b> Ima	<b>(1c) MI</b>
<b>(2) Patient's Sex</b> Male	<b>(3) Date of Birth</b> 01/01/1950	<b>(4) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-6789
<b>(5) Patient State of Residence</b> FL	<b>(6) *Place of Death</b> Home	<b>(7) Date of Death</b> 09/09/2020
<b>(8) Modality at Time of Death</b> Incenter Hemodialysis		
<b>(9) Provider Name and Address</b> <b>(a) FMC - BOLINGBROOK DIALYSIS</b> <b>(b) Address Line 1:</b> 329 REMINGTON BLVD, STE 110 <b>(c) Address Line 2:</b> <b>(d) Zip Code:</b> 60440 <b>(e) City:</b> BOLINGBROOK <b>(f) State:</b> IL		<b>(10) Provider Number</b> 142605

# Review Cause of Death

Review the Cause of Death and indicate any Secondary Causes, as needed.

Cause of Death ^

**(11) Cause of Death**

**(a) Primary Cause:**  
100: Hypoglycemia

**(b)\* Were there secondary causes?**

No ▼

**If Yes, specify:**

<input type="text"/>	<input type="text" value="▼"/>
<input type="text"/>	<input type="text" value="▼"/>
<input type="text"/>	<input type="text" value="▼"/>
<input type="text"/>	<input type="text" value="▼"/>

**(c) If cause is other (98), please specify:**

# Indicate Renal Replacement Therapy

Review and complete the Renal Replacement Therapy section, as needed.

Renal Replacement Therapy ^

---

**(12) \*Renal replacement therapy discontinued prior to death:** **(a) If yes, check one of the following :** **(b) Date of last dialysis treatment**

	Month	Day	Year
<input type="text" value="Yes"/>	<input type="text" value="09"/>	<input type="text" value="02"/>	<input type="text" value="2020"/>

---

**(13) \*Was discontinuation of renal replacement therapy after patient/family request to stop dialysis ?**

Yes  
 No  
 Unknown  
 Not Applicable

# Indicate Transplant and Hospice Care

Review and complete the Transplant and Hospice section, as needed.

Transplant and Hospice ^

**(14) If deceased ever received a transplant**

**(a) Date of most recent transplant**  
Month Day Year  
    Unknown

**(b) Type of transplant received**

Living Related  
 Living Unrelated  
 Deceased  
 Unknown

**(c) Was graft functioning(patient not on dialysis) at time of death?**

Yes  
 No  
 Unknown

**(d) Did transplant patient resume chronic maintenance dialysis prior to death?**

Yes  
 No  
 Unknown

**(15) \*Was the patient receiving Hospice care prior to death?**

Yes  
 No  
 Unknown


# Click Submit

Complete the Physician section and click Submit.

Physician		
(16) *Name of Physician Nick Fury	(a)Physician UPIN	(b)Physician NPI 1780762971
(17)*Person completing this form Meredith Grey	*Date Month: 09 Day: 09 Year: 2020	
Form Information		
Form Entered Date: 09/10/2020	Network Number: 10	
<a href="#">Save</a> <a href="#">Submit</a> <a href="#">Reset</a>		

# Successful Submission

EQRS displays “Successfully submitted form 2746” message.

 **Successful**  
Successfully submitted form 2746.

## View a Death Notice (2746) - Submitted

[Print](#) [Help](#)

OMB CONTROL NUMBER 0938-0448 Expires 11/30/2022

**Key Patient Info - 3100008545**

<b>(1a) Patient's Last Name</b> Patient	<b>(1b) First Name</b> Ima	<b>(1c) MI</b>
<b>(2) Gender</b> Male	<b>(3) Date of Birth</b> 01/01/1950	<b>(4) Medicare Beneficiary Identifier or Social Security Number</b> XXX-XX-6789
<b>(5) Patient State of Residence</b> FL	<b>(6) Place of Death</b> Home	<b>(7) Date of Death</b> 09/09/2020
<b>(8) Modality at Time of Death</b> Incenter Hemodialysis		
<b>(9) Provider Name and Address</b> <b>(a) FMC - BOLINGBROOK DIALYSIS</b> <b>(b) Address Line 1:</b> 329 REMINGTON BLVD, STE 110 <b>(c) Address Line 2:</b> <b>(d) Zip Code:</b> 60440 <b>(e) City:</b> BOLINGBROOK <b>(f) State:</b> IL		<b>(10) Provider Number</b> 142605



# Pop Quiz





# Resolve Accretions

# What is an Accretion?

## **Accretion:**

An ESRD patient identified in another CMS database that appears to be associated with your facility in the CMS database but is not currently admitted to your facility in EQRS.

Accepting an accretion walks you through admitting the patient to your facility in EQRS.

# What Does Each Action Do?

You can take the following actions on accretions:

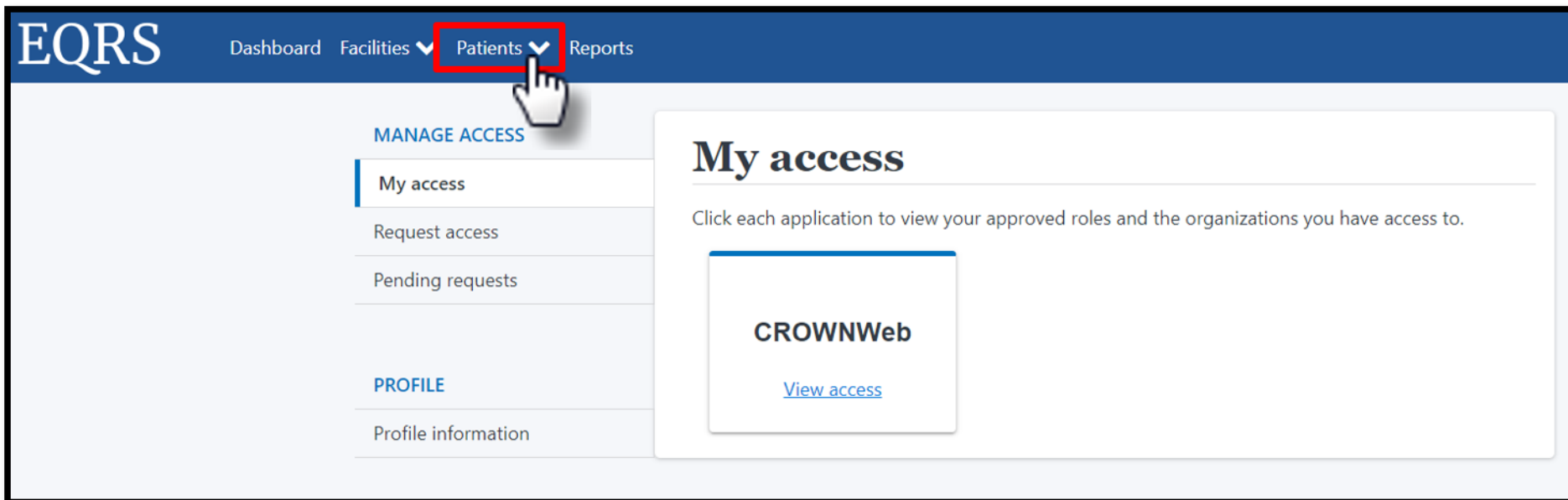
**ACCEPT** – You agree with the external source and will admit the patient to your facility in EQRS.

**INVESTIGATE** – This informs other users that the accretion is “under investigation” by you.

**ESCALATE TO NETWORK** – The patient is not in your facility. This option escalates the accretion to your network so they can reassign it to the correct facility.

# Click Patients

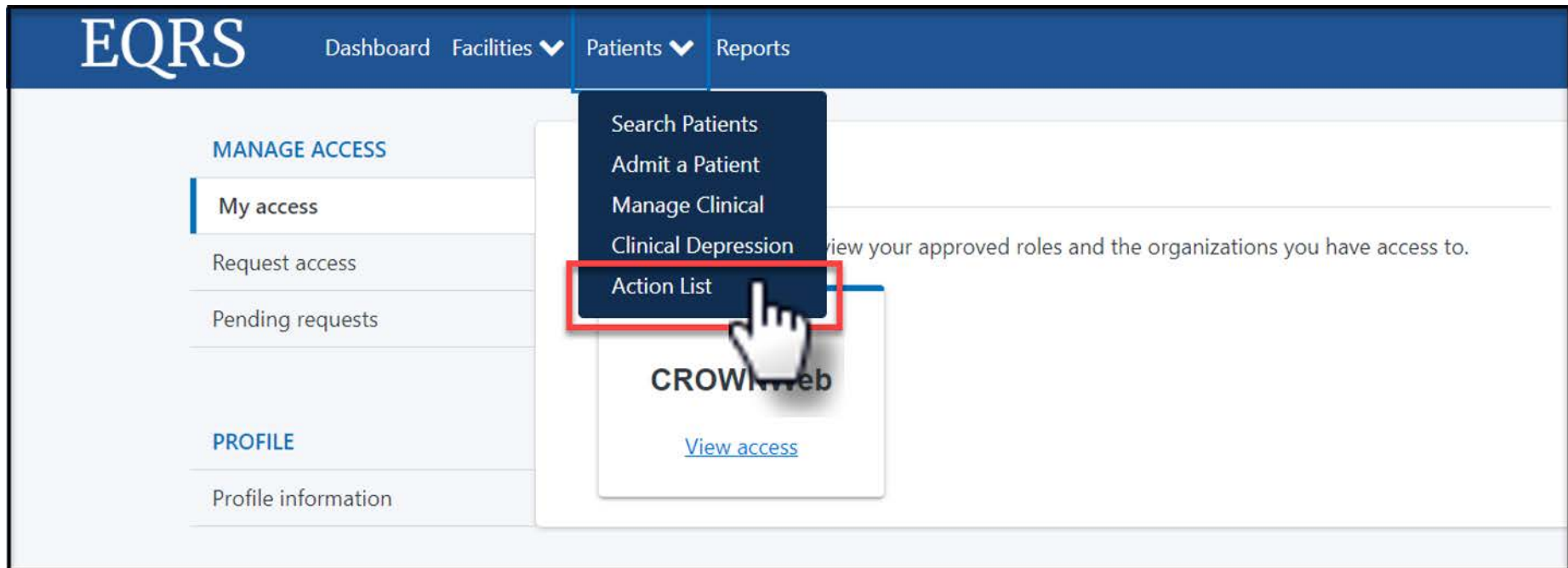
Click Patients in the navigation menu.



The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A mouse cursor is positioned over the Patients dropdown arrow. Below the navigation bar, the main content area is divided into two columns. The left column features a sidebar with the following sections: MANAGE ACCESS (with a blue vertical bar on the left), My access, Request access, and Pending requests; and PROFILE (with a blue vertical bar on the left), Profile information. The right column displays the 'My access' section, which includes the heading 'My access', a sub-heading 'Click each application to view your approved roles and the organizations you have access to.', and a card for 'CROWNWeb' with a 'View access' link.

# Click Action List

Click Action List in the Patients sub-menu.



# Enter Filter Actions

Enter action criteria to select Filter.

**EQRS** Dashboard Facilities ▾ Patients ▾ Reports ? Help

## Action List

**Filter Actions** ^

**Action Type \***  
Accretion ▾

**Action Status \***  
 New  
 Under Investigation  
 Escalated  
 Reassigned

**Assigned To \***  
American Kidney Center of Louisville

**Clear Filter** **Filter**

# Click Accretion Link

Click the Accretion link in the Action Type section.

Action List ^

Below is a list of notifications and accretions that match your filters. You may adjust your filters as much as you need.

Action Type	Assigned To	Days Open
<a href="#">Accretion: XSTEG A XGONZALEZ SERRANO</a> SSN:XXX-XX-4506	American Kidney Center of Louisville	10
<a href="#">Accretion: XNEHRER A XSABB</a> SSN:XXX-XX-2908	American Kidney Center of Louisville	10
<a href="#">Accretion: XCALMEIRO W XEIGEL</a> SSN:XXX-XX-5204	American Kidney Center of Louisville	10
<a href="#">Accretion: XMAHPOUR XBERDECIA</a> SSN:XXX-XX-7802	American Kidney Center of Louisville	10
<a href="#">Accretion: XAHMADKHANI A XBERBAN</a> SSN:XXX-XX-2109	American Kidney Center of Louisville	10

Page Size 10 ▼

Showing 1 to 5 of 5 results

◀ Prev 1 Next ▶

◀ ▶



# View Accretion

Click the accordion to view accretion information.

**View Accretion** [Help](#)

Accretion Details ▾

Key Patient Information ▲

**First Name:** XSTEG  
**Last Name:** XGONZALEZ SERRANO

**Gender:** Female  
**Date of Birth:** 11/21/1942

**State:**  
**Zip Code:** 34655

**Social Security Number:** XXX-XX-4506  
**Medicare Claim Number:** OXXXXX506A  
**Medicare Beneficiary Identifier:** 2F62TE2QP50

Facility & Treatment Information ▾

Comment History ▾

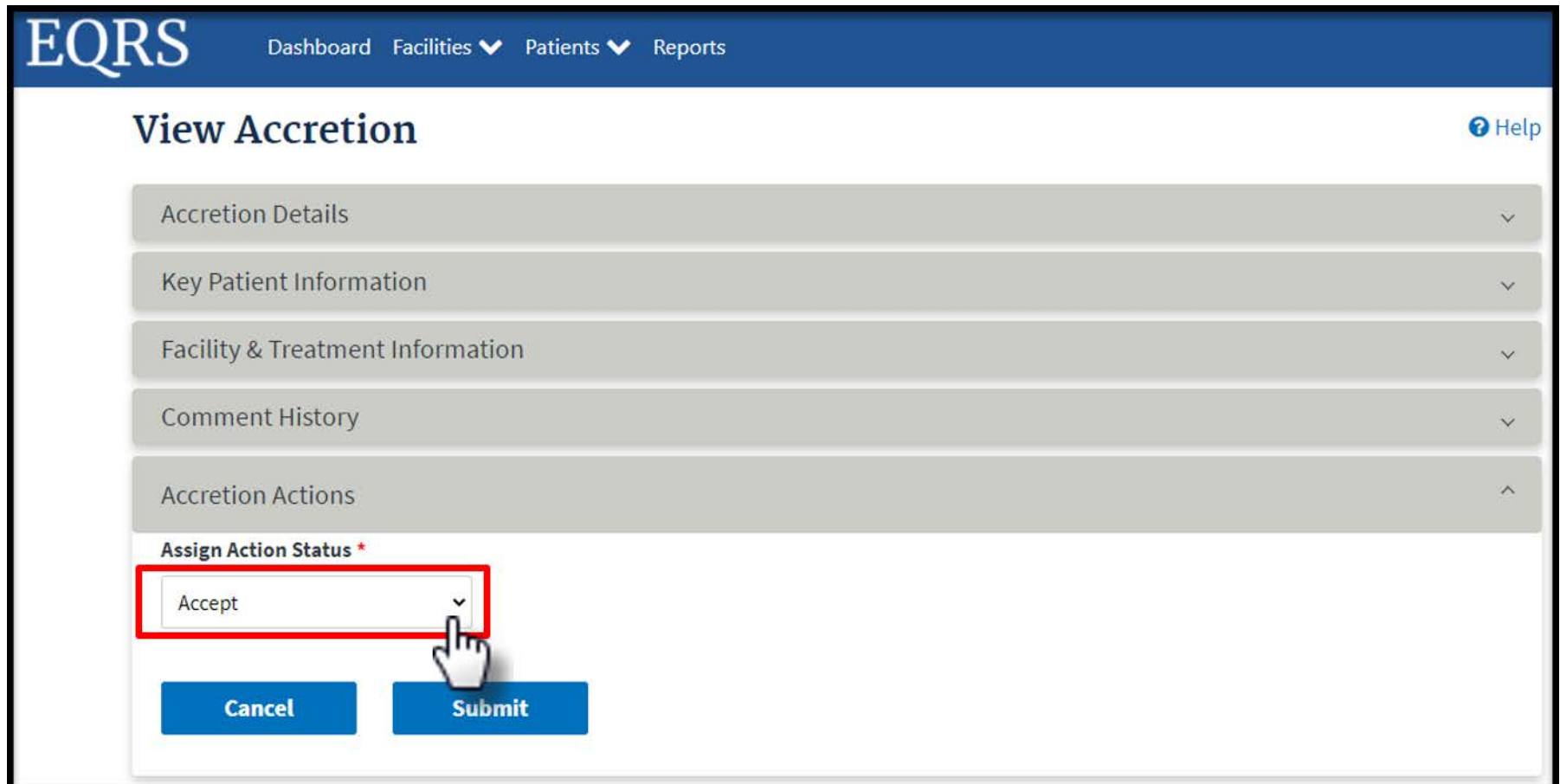
Accretion Actions ▲

**Assign Action Status \***

**Cancel** **Submit**

# Accretion Accepted

Select Accept under the Assign Action Status to accept accretion.



The screenshot displays the EQRS 'View Accretion' page. The top navigation bar includes 'EQRS', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The main content area is titled 'View Accretion' and features a 'Help' icon. Below the title are several expandable sections: 'Accretion Details', 'Key Patient Information', 'Facility & Treatment Information', 'Comment History', and 'Accretion Actions'. The 'Accretion Actions' section is expanded, revealing the 'Assign Action Status \*' dropdown menu. The 'Accept' option is selected and highlighted with a red border. A hand cursor is positioned over the dropdown arrow. Below the dropdown are two buttons: 'Cancel' and 'Submit'.

# Submit Accretion

Click the Submit button to submit accretion.

The screenshot shows the EQRS 'View Accretion' page. The top navigation bar includes 'EQRS', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The main content area is titled 'View Accretion' and features a 'Help' icon. Below the title are several expandable sections: 'Accretion Details', 'Key Patient Information', 'Facility & Treatment Information', 'Comment History', and 'Accretion Actions'. Under the 'Accretion Actions' section, there is a field labeled 'Assign Action Status \*' with a dropdown menu currently set to 'Accept'. At the bottom of the form, there are two buttons: 'Cancel' and 'Submit'. The 'Submit' button is highlighted with a red rectangular border, and a hand cursor is pointing at it.

# Accretion: Admit Patient

Complete the patient admission process.

**i** Accretion under investigation

## Admit Patient Help

Complete the sections below to admit a patient in EQRS. Expand All

### Patient Information

<b>Patient's first name *</b>	<b>Middle initial</b>
<input type="text" value="XSTEG"/>	<input type="text"/>
<b>Patient's last name *</b>	<b>Suffix</b>
<input type="text" value="XGONZALEZ SERRANO"/>	<input type="text" value=""/>
<b>Date of birth *</b>	<b>Gender *</b>
Month: <input type="text" value="11"/> Day: <input type="text" value="21"/> Year: <input type="text" value="1942"/>	<input type="text" value="Female"/>
<b>Social Security Number *</b>	<input type="checkbox"/> N/A
<input type="text" value="000234506"/>	
<b>Medicare Beneficiary Identifier *</b>	<input type="checkbox"/> N/A
<input type="text" value="2F62TE2QP50"/>	



# Resources and Evaluation

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Input search criteria

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**CROWNWeb Data Submission Stopwatch**

- 60 Days Clinical Closure Period
- Admits & Discharges due within **5 Days**
- CMS-2728 requested within **10 Days** of initial dialysis
- CMS-2746 to be submitted within **14 Days** of patient discharge
- CMS-2728 due later than **14 Days** of dialysis

**Important Links**

- [Training Materials and Documents](#)
- HARP Training Materials
- ESRD QIP UI Quick Start Guide
- ESRD Systems Data Management Guidelines
- List of Primary Causes of Renal Failure (ICD-10)

September 2020 CROWNWeb Newsletter available. [Click here for more information.](#)

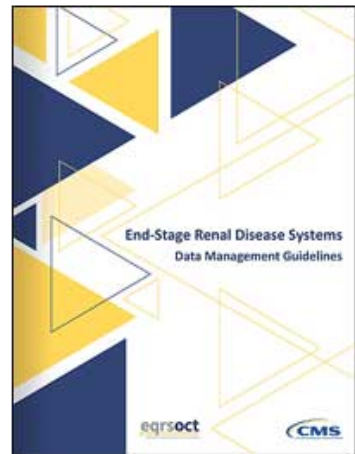
Font size: [A](#) [A](#) [A](#)

Input search criteria

Search

## ESRD Systems Data Management Guidelines

ESRD Systems Data Management Guidelines [PDF](#) and online [ebook](#).



## Online Help Portal

Visit the CROWNWeb Help Portal to ask your questions directly to the Help Desk or the OCT staff.



## Educational Resources



## CROWNWeb Educational Resources

MyCROWNWeb offers many different training and educational tools to help new and experienced users of CROWNWeb. Please visit the pages listed below to find the best educational resources for you:



[Virtual Training Calendar](#)



[Tutorials - CROWNWeb](#)

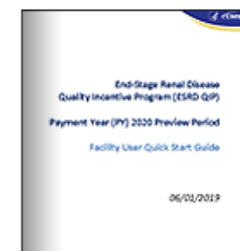
## CROWNWeb Resources:

- ★ [CROWNWeb Training Videos](#)
- ★ [CROWNWeb Data Submission Stopwatch](#)
- ★ [CROWNWeb Online Help](#)
- ★ [CROWNWeb Quick Start Guides](#)
- ★ [CROWNWeb Training Materials and Documents](#)

## HARP Training

- ★ [HARP Training](#)
- ★ [HARP Training Recording](#)
- ★ [HARP Training PDF](#)
- ★ [HARP Quick Start Guide](#)

## ESRD Quality Incentive Program:



The new End-Stage Renal Disease Quality Incentive Program (ESRD) Facility User Quick Start Guide is now

# Evaluation and Certificate

**Please evaluate this session.  
The evaluation will pop up in your browser  
when the session ends.  
Thank you.**

