Medication Reconciliation (MedRec) Training

With End-Stage Renal Disease (ESRD) Outreach, Communication, and Training (EOCT) Team
Submitting Questions

Type questions in the “Q&A” section, located to the right of your screen.

Send all Q&A questions to “All Panelists”

Note: Some questions may require additional research. Unanswered questions may be submitted to CRAFT@MyCROWNWeb.org.
Today’s Trainer

ESRD Outreach, Communication, and Training (EOCT) Team

Oniel Delva, MS, CTT+
Communications Director

Note:
Patient data used in this presentation is fictitious.
MedRec Overview
What is MedRec?
The process of creating the most accurate list of all home medications that the patient is taking, including name, indication, dosage, frequency, and route, by comparing the most recent medication list in the dialysis medical record to one or more external list(s) of medications obtained from a patient or caregiver (including patient-/caregiver-provided “brown bag” information), pharmacotherapy information network (e.g., Surescripts), hospital, or other provider.

MedRec and the ESRD Quality Incentive Program (QIP):
• In the Calendar Year 2019 ESRD Prospective Payment System final rule, CMS finalized the MedRec reporting measure for the ESRD QIP measure set, beginning with PY 2022.
• The MedRec measure assesses whether a facility has appropriately evaluated a patient’s medications.

Measure Description:
The percentage of patient-months for which medication reconciliation was performed and documented by an eligible professional (based on National Quality Forum #2988).

Eligible Professional:
- Physician
- Nurse
- Advanced Practitioner Registered Nurse (APRN)
- Physician Assistant (PA)
- Pharmacist
- Pharmacy Technician
CROWNWeb data elements include:

- Initial certification date
- CROWN UPI
- Facility CMS Certification Number
- MedRec date
- MedRec clinician type
- MedRec clinician name
- Primary type of treatment ID (CROWNWeb dialysis type)
- Number of sessions of dialysis delivered by the dialysis unit to the patient in the reporting month

Exclusions:

- Facilities with a CCN certification date on or after October 1 of the year prior to the performance period.
- Calculations will exclude the months covered by an extraordinary circumstances exception.

- In-center patients who receive less than seven hemodialysis treatments in the facility during the reporting month.
Click the Clinical tab. The Manage Patient Clinical Values screen displays.
Enter the desired Facility CCN or Facility NPI, and then click Go. The Facility DBA Name displays.
Enter Search Criteria

Select the Collection Type, Clinical Month, and other desired search criteria. Click Go.

Select the desired patient. Scroll down to Medication Reconciliation.
Select the type of clinician who completed the medication reconciliation. Enter the name of the clinician. Enter the date MedRec was performed during the reporting month.
MedRec Reporting Errors

Error: Minimum required fields are missing or invalid. Please review errors and/or warnings listed and continue.

- MR Date cannot be a future date.
- MR Date cannot be after the patient’s Date of Death (08/29/2019).
- MR Date must be in the current Clinical Month and Year.

Patient Information

- Facility CCN: 022504
- Facility NPI: 
- Facility DBA Name: REIFENSTEIN DIALYSIS CENTER
- Collection Type: Hemodialysis
- Clinical Month: August 2019 (Open)

Patient Details

<table>
<thead>
<tr>
<th>Patient Number</th>
<th>Patient Name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Date of Error: 12/10/19
MedRec Reporting Warnings

Manage Patient Clinical Values

☐ I have reviewed the warning messages, and I wish to ignore the warnings.

Warnings: Warnings have been identified on this page. Please make any necessary changes to the Warning fields indicated.

- MR Clinician Type should be provided when MR Date or MR Clinician Name is populated.
- MR Clinician Name should be provided when MR Date or MR Clinician Type is populated.

Patient Information

- Facility CCN: 022504
- Facility NPI: [Enter or Go]
- Facility DBA Name: REIFENSTEIN DIALYSIS CENTER (1603085554)
- Collection Type: Hemodialysis
- Clinical Month: September 2019 (Open)
- Last Name Group: All
- Display Patients: Without Clinical Values
- Common Lab Test Date: [mm/dd/yyyy]

Patient Details

Patient Number: [Enter]
Patient Name: [Enter]
Date of Birth: 08/19/1937
SSN: XXX-XX-4759

No Clinical Data Available For All Collection Types
MedRec Reporting Warnings (cont.)

Manage Patient Clinical Values

- I have reviewed the warning messages, and I wish to ignore the warnings.

**Warnings: Warnings have been identified on this page. Please make any necessary changes to the Warning fields indicated.**

- MR Date should be provided when MR Clinician Type or MR Clinician Name is populated.

### Patient Information

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Facility CCN</td>
<td>022504</td>
</tr>
<tr>
<td>Facility NPI</td>
<td></td>
</tr>
<tr>
<td>Facility DBA Name</td>
<td>REIFENSTEIN DIALYSIS CENTER (1603085554)</td>
</tr>
<tr>
<td>Collection Type</td>
<td>Hemodialysis</td>
</tr>
<tr>
<td>Clinical Month</td>
<td>September 2019 (Open)</td>
</tr>
<tr>
<td>Last Name Group</td>
<td>All</td>
</tr>
<tr>
<td>Display Patients</td>
<td>With Saved Clinical Values</td>
</tr>
<tr>
<td>Common Lab Test Date</td>
<td>mm/dd/yyyy</td>
</tr>
</tbody>
</table>

### Patient Details

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Patient Number</td>
<td>Patient Name</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- No Clinical Data Available For All Collection Types

### Clinical Values

- Anemia Management

- Hemoglobin (Hgb) (g/dL)

- N/A mm/dd/yyyy
MedRec FAQs

When does MedRec data reporting begin?
• MedRec data reporting begins with January 2020 clinical data submissions to support PY 2022.

How often should we report MedRec data via CROWNWeb?
• MedRec data reporting is required monthly via CROWNWeb for all eligible hemodialysis and peritoneal dialysis patients.

Can MedRec data be electronically entered into CROWNWeb?
• CROWNWeb supports the electronic submission of MedRec data.
MedRec FAQs (cont.)

What is the method CMS will use to measure MedRec and how will it be documented in CROWNWeb?

• Medication Reconciliation data will be collected in CROWNWeb beginning in January 2020. Facilities will be required to report the following data elements in CROWNWeb for each eligible patient:
  – Date of medication reconciliation
  – Type of clinician who completed the medication reconciliation
  – Name of clinician

What is the ESRD QIP requirement for MedRec?

What should be submitted in batch transmission if it was not completed in a certain month?

- If no MedRec was performed for a specific clinical month, users will not submit any data. Therefore, the MedRec section would be blank in the XML file. CROWNWeb contains three MedRec reporting fields: MedRec Date, MedRec Clinical Type, MedRec Clinician Name. Partial data submission (i.e., MedRec Date and nothing else, or Date and Clinician Name but no Clinician Type), will result in no credit for the MedRec measure for that patient during that clinical month.
If an electronic medical record has MedRec sorted by medication, and only a percentage of those meds are checked does this count as a confirmed med check?

• Facilities should identify all medications that the patient is taking. To meet ESRD QIP Payment Year 2022 MedRec data reporting requirements, facilities must use CROWNWeb to indicate the type of clinician who completed the medication reconciliation, the name of the clinician, and the date it was performed for all eligible patients treated at the facility during the reporting month. See the “CMS ESRD Measures Manual for 2020 Performance Period” document for further details: https://www.cms.gov/files/document/measures-manual-v51.
ESRD QIP Resources

- CMS ESRD Measures Manual for the 2020 Performance Period

- CMS ESRD QIP PY 2022 Measure Technical Specifications
Questions
For Further Information...


Website: http://www.MyCROWNWeb.org

QualityNet Help Desk: 1-866-288-8912

QualityNet Help Desk Email: qnetsupport-esrd@hcqis.org

ESRD QIP Questions: ESRD QIP ServiceNow Q&A Tool

A survey will pop up in your browser when the session ends.

Please follow the link and let us know what you think and what you would like to be covered in future training events, thank you!