

Completing the 2020 CMS-2744 Annual Survey



***Thursday, January 28, 2021
2—3 p.m. Eastern Time***

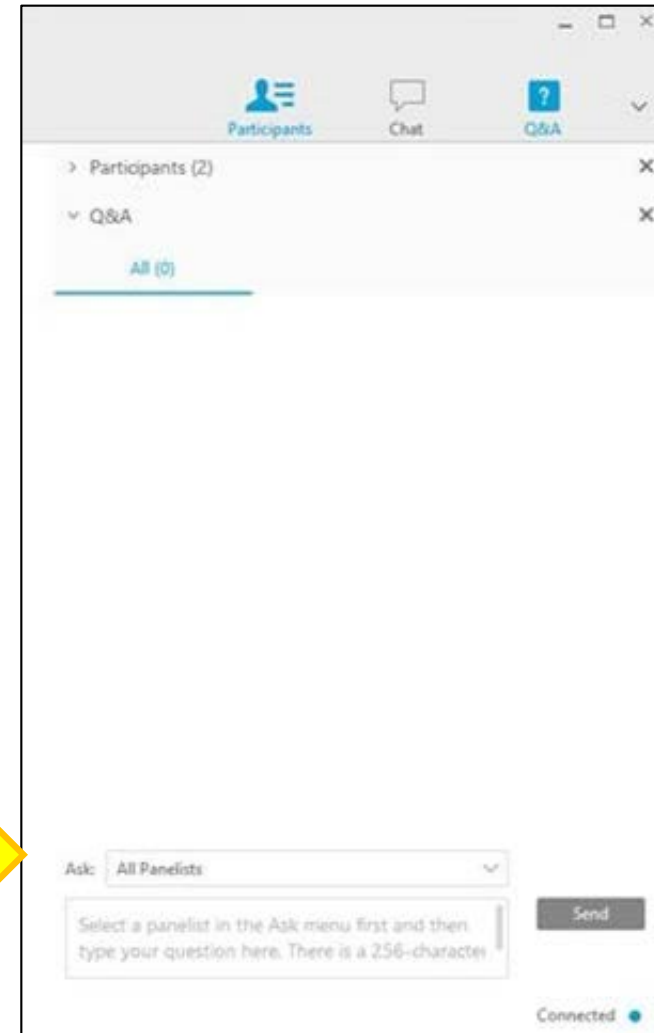
***End-Stage Renal Disease (ESRD) Outreach,
Communication, and Training (EOCT)***

Submitting Questions

Type questions in the
“Q&A” section, located to
the right of your screen.

Send all Q&A questions to
“All Panelists”

Note: Some questions may require additional
research. Unanswered questions may be
submitted to CRAFT@MyCROWNWeb.org.



Today's Trainer

Oniel Delva, MS, CTT+
Communications Director



Note:

Patient data used in this presentation is fictitious.

Agenda

- CMS-2744 Annual Survey Overview
- Generating and Saving a CMS-2744
- Editing an Existing CMS-2744
- Submitting a CMS-2744
- Submitting a CMS-2744B for a Transplant Center

CMS-2744 Annual Survey Overview



What is the CMS-2744 Annual ESRD Facility Survey?

The Annual ESRD Facility Survey is:

- A CMS Office of Management and Budget reporting requirement for all ESRD facilities and Transplant Centers to provide information to CMS
- Designed to collect ESRD facility (2744A) and Transplant Center (2744B) information regarding:
 - Patient Census
 - Treatment Records
 - Staffing Records

What is the CMS-2744 Annual ESRD Facility Survey? (Continued)

- The information is used to assess and evaluate the local, regional and national levels of medical and social impact of ESRD care and is used extensively by researchers and suppliers of services for trend analysis.*

*Federal Register Vol. 75, No. 48 March 12, 2010

What is Included on a CMS-2744?



2744A: Dialysis Facilities

- Facility Information
- Beginning Patient Count
- Additions
- Losses
- Ending Patient Count
- Medicare Status
- Number of Treatments In-Center and Other
- Vocational Rehabilitation Information
- Staffing



2744B: Transplant Facilities

- Number of Transplant Patients
- Medicare Status
- Number of Transplants
- Transplant Wait List Count

Example of CMS-2744A

DEPARTMENT OF HEALTH AND HUMAN SERVICES
CENTERS FOR MEDICARE & MEDICAID SERVICES

Form Approved
OMB No. 0938-0447

**END STAGE RENAL DISEASE MEDICAL INFORMATION SYSTEM
ESRD FACILITY SURVEY (DIALYSIS UNITS ONLY)**

FOR THE PERIOD _____

Facility Physical Address (if different than mailing address) _____
Suite/Floor Street City State/Zip Code

Number of Dialysis Stations: _____ Facility Telephone: _____

Facility Ownership Type: ☐ Profit ☐ Non-Profit

Facility Local/National Affiliation/Chain Information _____
(i.e. Satellite Healthcare, etc.)

Types of dialysis services offered:
☐ In-center Hemodialysis ☐ Peritoneal Dialysis ☐ Home Hemodialysis Training

Does your facility offer a dialysis shift that starts at 5:00 p.m. or later?
☐ Yes ☐ No

DIALYSIS PATIENTS AND TREATMENTS

DIALYSIS PATIENTS

Patients Receiving Care Beginning of Survey Period			Additions During Survey Period				Losses During Survey Period					
In-center	Home	Total Fields 01 thru 02	Started for first time ever	Restarted	Transferred from other dialysis unit	Returned after transplant	Deaths	Recovered kidney function	Received transplant	Transferred to other dialysis unit	Discontinued dialysis	Other (LTFU)
01	02	03	In-center	04A	05A	06A	07A	08A	09A	10A	11A	12A
			Home	04B	05B	06B	07B	08B	09B	10B	11B	12B
												13A
												13B

Patients Receiving Care at End of Survey Period											Total Patients	
In-center Dialysis		Self-Dialysis Training			Total In-center Dialysis	Home Dialysis				Total Home Dialysis	Fields 20 and 25	
Hemo-Dialysis	Other	Hemo-Dialysis	CAPD	CCPD	Other	Fields 14 thru 19	Hemo-Dialysis	CAPD	CCPD	Other		Fields 21 thru 24
14	15	16	17	18	19	20	21	22	23	24	25	26

Patient Eligibility Status End of Survey Period		
Currently enrolled in Medicare	Medicare application pending	Non-Medicare
27	28	29

Hemodialysis Patients Dialyzing More Than 4 Times Per Week		
Setting	Day	Nocturnal
In-center		
Home		
	30A	31A
	30B	31B

Vocational Rehabilitation				
Patients aged 18 through 64	Patients aged 65 and older	Patients receiving services from Voc Rehab	Patients Employed full-time or part-time	Patients attending school full-time or part-time
32	33	34	35	36

CMS-2744A Instructions:

<https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS2744A.pdf>

Example of CMS-2744B

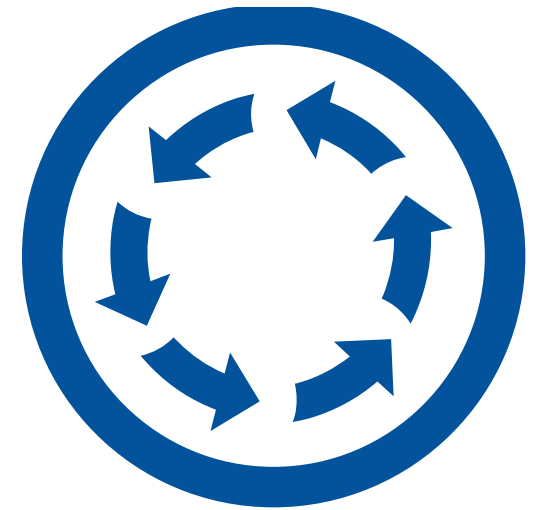
DEPARTMENT OF HEALTH AND HUMAN SERVICES CENTERS FOR MEDICARE & MEDICAID SERVICES		Form Approved OMB No. 0938-0447																					
END STAGE RENAL DISEASE MEDICAL INFORMATION SYSTEM ESRD FACILITY SURVEY (TRANSPLANT CENTERS ONLY)		FOR THE PERIOD																					
KIDNEY TRANSPLANTS PERFORMED																							
PATIENTS TRANSPLANTED AND DONOR TYPE		TO BE COMPLETED BY KIDNEY TRANSPLANT CENTERS ONLY																					
<table border="1" style="margin: auto;"> <tr><td colspan="2">Patients who received transplant at this facility</td></tr> <tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr> </table>		Patients who received transplant at this facility				<table border="1" style="margin: auto;"> <tr><td colspan="4">Eligibility Status of Patients Transplanted at this Facility During the Survey Period</td></tr> <tr> <td style="width: 20px;">Currently enrolled in Medicare</td> <td style="width: 20px;">Medicare application pending</td> <td colspan="2" style="text-align: center;">Non-Medicare</td> </tr> <tr> <td></td> <td></td> <td style="width: 20px; text-align: center;">U.S. Resident</td> <td style="width: 20px; text-align: center;">Other</td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>		Eligibility Status of Patients Transplanted at this Facility During the Survey Period				Currently enrolled in Medicare	Medicare application pending	Non-Medicare				U.S. Resident	Other				
Patients who received transplant at this facility																							
Eligibility Status of Patients Transplanted at this Facility During the Survey Period																							
Currently enrolled in Medicare	Medicare application pending	Non-Medicare																					
		U.S. Resident	Other																				
		43	44 45 46 47																				
<table border="1" style="margin: auto;"> <tr><td colspan="4">Transplant Procedures Performed at This Facility</td></tr> <tr> <td style="width: 20px;">Living Related Donor</td> <td style="width: 20px;">Living Unrelated Donor</td> <td style="width: 20px;">Deceased Donor</td> <td style="width: 20px;">Total Fields 48 thru 50</td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>		Transplant Procedures Performed at This Facility				Living Related Donor	Living Unrelated Donor	Deceased Donor	Total Fields 48 thru 50					<table border="1" style="margin: auto;"> <tr><td colspan="2">Patients Awaiting Transplant</td></tr> <tr> <td style="width: 20px;">Dialysis</td> <td style="width: 20px;">Nondialysis</td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>		Patients Awaiting Transplant		Dialysis	Nondialysis				
Transplant Procedures Performed at This Facility																							
Living Related Donor	Living Unrelated Donor	Deceased Donor	Total Fields 48 thru 50																				
Patients Awaiting Transplant																							
Dialysis	Nondialysis																						
		48 49 50 51	52 53																				

CMS-2744B Instructions:

<https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS2744b.pdf>

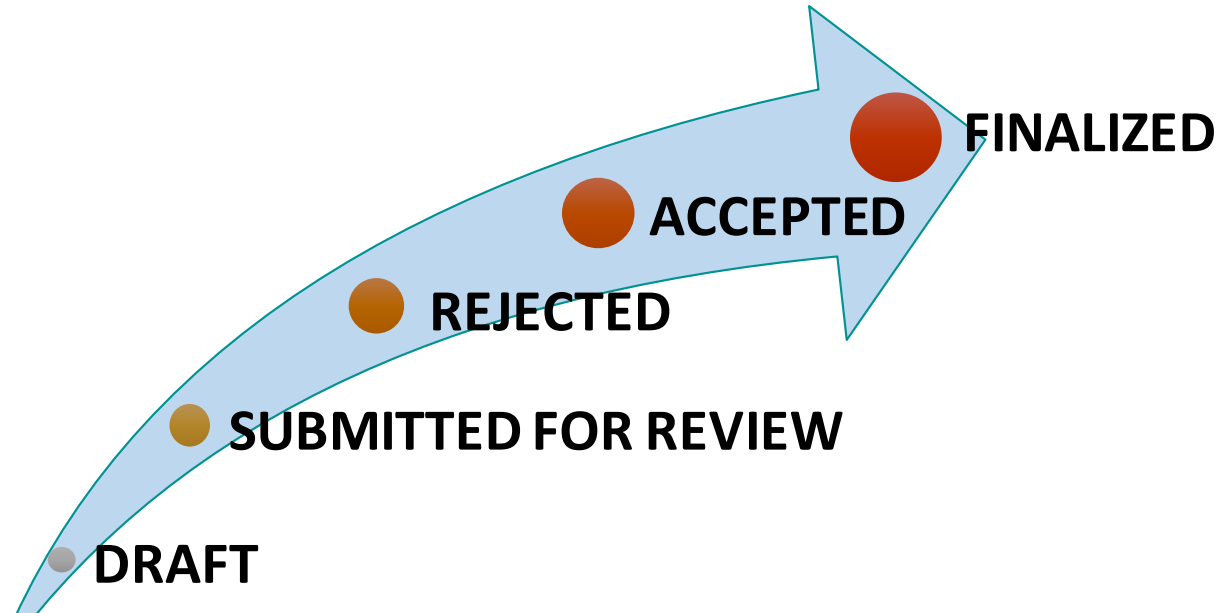
CMS-2744 in EQRS

- EQRS pulls data from the following screens to pre-populate CMS-2744 fields:
 - Facility Details
 - Patient (Demographics)
 - Admissions
 - Treatments



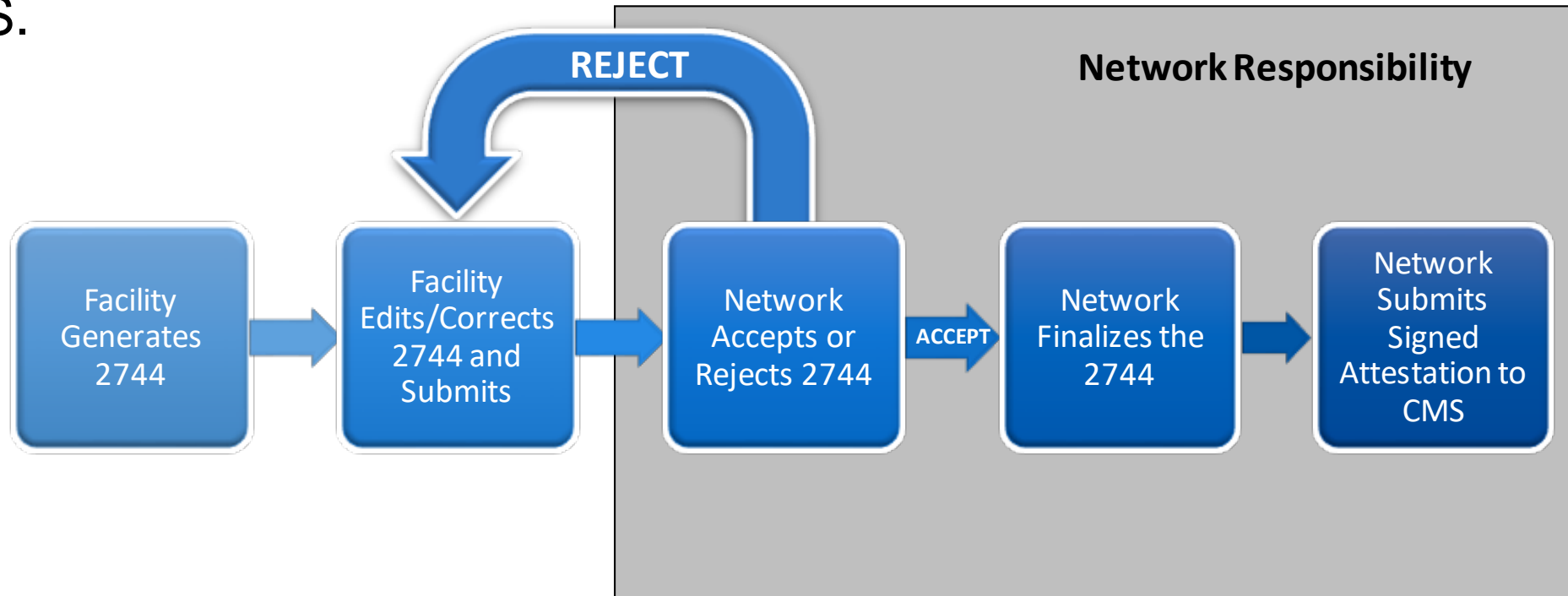
Getting Started

- Facilities initiate the CMS-2744 completion process in EQRS, by generating a form and submitting it for acceptance by the Network.
- The CMS-2744 form goes through various stages before it is complete. Facilities must monitor their forms' status.
- The form is complete once it is in a “FINALIZED” status.



CMS-2744 Flow

- ESRD Networks have local submission deadlines to help ensure that CMS-2744 forms are “FINALIZED.”
- The facility generates and submits the CMS-2744 form to the Network for review. The Network accepts or rejects the CMS-2744 and submits it to CMS.



Generating and Saving a CMS-2744



Select the Facility by Clicking Change Organization

The screenshot displays the EQRS user interface. The top navigation bar includes the EQRS logo and links to Dashboard, Facilities, Patients, and Reports. A left sidebar contains sections for 'MANAGE ACCESS' (My access, Request access, Pending requests) and 'PROFILE' (Profile information). The main content area is titled 'My access' and includes a 'CROWNWeb' card with a 'View access' link. A red-bordered inset on the right shows the 'Change organization' dropdown menu. This menu displays the current organization as '123456 – ABC Dialysis' and lists three applications: EQRS/CROWNWeb, REMIS, and QIP. Below the application selection is a search bar labeled 'Search organization by CCN or DBA name:'. A list of organizations is shown, with '123456 – ABC Dialysis' highlighted and a mouse cursor clicking on it. Other organizations in the list include '987654 – XYZ Dialysis' and '654321 – EQRS Dialysis'.

EQRS Dashboard Facilities ▼ Patients ▼ Reports

MANAGE ACCESS

- My access
- Request access
- Pending requests

PROFILE

- Profile information

My access

Click each application to view your approved roles

CROWNWeb
[View access](#)

Change organization ▼ Emily Sofia ▼

Current: 123456 – ABC Dialysis

Select application:

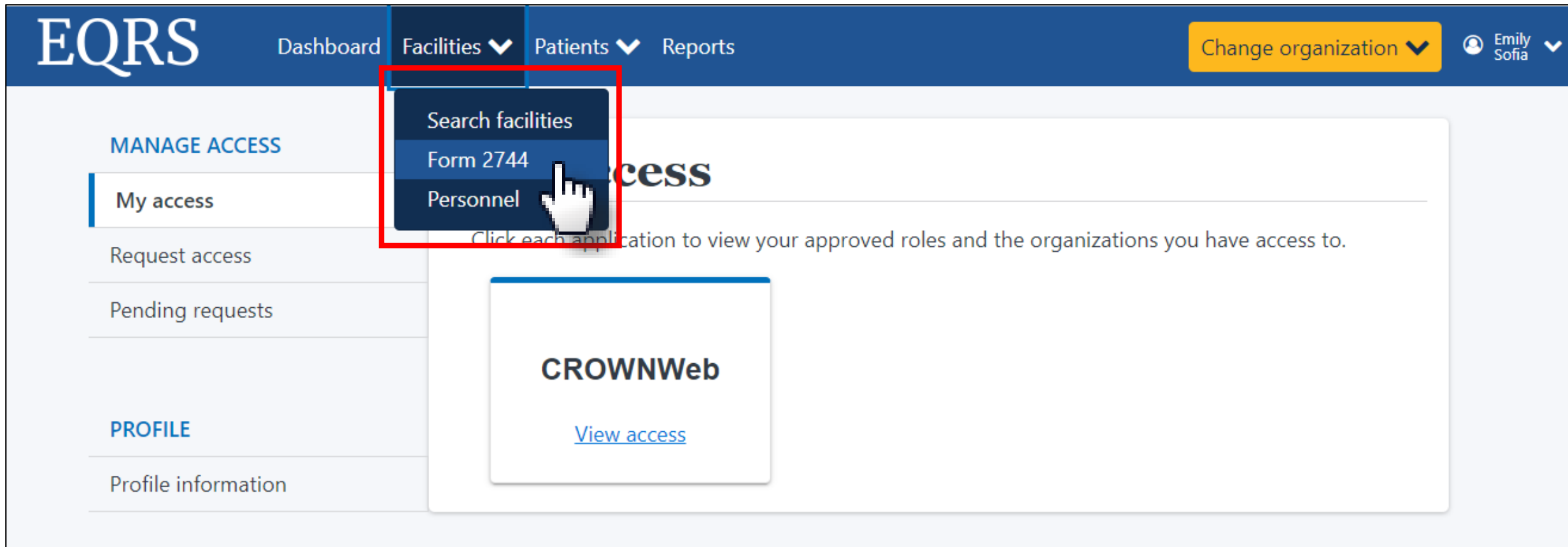
EQRS/CROWNWeb REMIS QIP

Search organization by CCN or DBA name:

Search... 🔍

- 987654 – XYZ Dialysis
- 123456 – ABC Dialysis**
- 654321 – EQRS Dialysis

Click the Form 2744 Link from the Facilities Tab



The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo, a 'Dashboard' link, and three dropdown menus: 'Facilities', 'Patients', and 'Reports'. On the right side of the top bar, there is a 'Change organization' button and a user profile for 'Emily Sofia'. The left sidebar contains two main sections: 'MANAGE ACCESS' with links for 'My access', 'Request access', and 'Pending requests'; and 'PROFILE' with a link for 'Profile information'. The 'Facilities' dropdown menu is open, showing three options: 'Search facilities', 'Form 2744', and 'Personnel'. A red rectangle highlights this dropdown menu, and a white hand cursor icon is positioned over the 'Form 2744' link. The main content area shows a 'My access' section with a 'CROWNWeb' application card that includes a 'View access' link. Below the application card, there is a text prompt: 'Click each application to view your approved roles and the organizations you have access to.'

EQRS

Dashboard Facilities Patients Reports

Change organization

Emily Sofia

MANAGE ACCESS

My access

Request access

Pending requests

PROFILE

Profile information

Search facilities

Form 2744

Personnel

My access

Click each application to view your approved roles and the organizations you have access to.

CROWNWeb

[View access](#)

Click Search for Missing Survey Status

EQRS

Dashboard Facilities ▼ Patients ▼ Reports

Change organization ▼

Emily Sofia ▼

MANAGE FORM 2744

Manage Form 2744

? Help

Manage Form 2744

Status Change
Updates

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

2020 ▼

Survey Status *



Missing



Existing

Search: *

ABC Dialysis

Reset

Search

Click Add for Missing Survey

EQRS

Dashboard Facilities Patients Reports

Change organization Emily Sofia

MANAGE FORM 2744

Manage Form 2744

Status Change Updates

Manage Form 2744

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *
2020

Survey Status *
☒ Missing ☐ Existing

Search: *
ABC Dialysis

Reset

Search

Facility results

CCN	NPI	Facility Name	Form ID#	Year	Network	Survey Status	Actions
123456	1234567890	ABC Dialysis	3100000075	2020	9	Missing	<div><div>+ Add</div><div>Prev 1</div></div>

Showing 1 to 1 of 1 results

Page Size
10

Click Generate to Add Facility Form 2744

EQRS

DashboardFacilities▼Patients▼Reports

Change organization▼Elizabeth Isabella▼

MANAGE FORM 2744

Manage Form 2744Status Change Updates

Add Facility Form 2744

Form 2744 ID: N/AFacility Name: ABC DialysisFacility NPI: 1234567890Network: 9Survey Year: 2020

Generate

Save

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0	(02) Home: 0	(03) Total Fields 01 thru 02: 0
------------------	--------------	---------------------------------

Additions During Survey Period


<div>Incenter</div> <div>(04A) Started for first time ever: 0</div> <div>(05A) Restarted: 0</div> <div>(06A) Transferred from other dialysis unit: 0</div> <div>(07A) Returned after transplantation: 0</div>	<div>Home</div> <div>(04B) Started for first time ever: 0</div> <div>(05B) Restarted: 0</div> <div>(06B) Transferred from other dialysis unit: 0</div> <div>(07B) Returned after transplantation: 0</div>
---	---

Successfully Generated Form 2744

Edit Facility Form 2744

[Help](#)

Form 2744 ID: 3100000075 Facility Name: ABC Dialysis Facility NPI: 1234567890 Network: 9 Survey Year: 2020



Info

Successfully generated Form 2744.

Generate

Save

Collapse All

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0	(02) Home: 0	(03) Total Fields 01 thru 02: 0
------------------	--------------	---------------------------------

Additions During Survey Period

Incenter	Home
(04A) Started for first time ever: 10	(04B) Started for first time ever: 1
(05A) Restarted: 1	(05B) Restarted: 0
(06A) Transferred from other dialysis unit: 8	(06B) Transferred from other dialysis unit: 1
(07A) Returned after transplantation: 1	(07B) Returned after transplantation: 0

Losses During Survey Period

Incenter	Home
(08A) Deaths: 0	(08B) Deaths: 0
(09A) Recovered kidney function: 0	(09B) Recovered kidney function: 0
(10A) Received transplant: 0	(10B) Received transplant: 0
(11A) Transferred to other dialysis unit: 1	(11B) Transferred to other dialysis unit: 0

Review Patients Receiving Care Beginning of Survey Period Section

Dialysis Patients			^
Patients Receiving Care Beginning of Survey Period			
(01) Incenter: 1	(02) Home: 0	(03) Total Fields 01 thru 02: 1	

Review Additions During Survey Period Section

Additions During Survey Period

Incenter

(04A) Started for first time ever: 10

(05A) Restarted: 1

(06A) Transferred from other dialysis unit: 7

(07A) Returned after transplantation: 1

Home

(04B) Started for first time ever: 1

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 1

(07B) Returned after transplantation: 0

Review Losses During Survey Period Section

Losses During Survey Period

Incenter

(08A) Deaths: 0

(09A) Recovered kidney function: 0

(10A) Received transplant: 0

(11A) Transferred to other dialysis unit: 1

(12A) Discontinued dialysis: 1

(13A) Other (LTFU): 0

Home

(08B) Deaths: 0

(09B) Recovered kidney function: 0

(10B) Received transplant: 0

(11B) Transferred to other dialysis unit: 0

(12B) Discontinued dialysis: 0

(13B) Other (LTFU): 0

Review Patients Receiving Care at End of Survey Period Section

Patients Receiving Care at End of Survey Period		
Incenter Dialysis (14) Hemodialysis: 13 (15) Other: 4	Self-Dialysis Training (16) Hemodialysis: 0 (17) CAPD: 0 (18) CCPD: 0 (19) Other: 0	Total Incenter Dialysis (20) Fields 14 thru 19: 17
Home Dialysis (21) Hemodialysis: 0 (22) CAPD: 2 (23) CCPD: 0 (24) Other: 0		Total Home Dialysis (25) Fields 21 thru 24: 2
		Total Patients (26) Fields 20 and 25: 19

Review Patient Eligibility Status End of Survey Period Section

Patient Eligibility Status End of Survey Period

(27) Currently enrolled in Medicare: 7

(28) Medicare application pending: 5

(29) Non-Medicare: 3

Review Hemodialysis Patients Dialyzing More Than 4 Times Per Week Section

Hemodialysis Patients Dialyzing More Than 4 Times Per Week

(30A) Setting Incenter Day: 0

(30B) Setting Home Day: 1

(31A) Setting Incenter Nocturnal: 1

(31B) Setting Home Nocturnal: 1

Review Vocational Rehabilitation Section

Vocational Rehabilitation

(32) Patients aged 18 through 64: 4

(33) Patients aged 65 and older: 14

(34) Patients receiving services from Voc Rehab: 0

(35) Patients Employed full-time or part-time: 4

(36) Patients attending school full-time or part-time: 0

Enter Incenter Dialysis Treatment

Incenter Dialysis Treatment (includes training treatments)

(37) Hemodialysis:

425

(38) Others:

16

NOTE: The following section (fields 37 and 38) should reflect all outpatient treatments given to ESRD patients including self-care training treatments and those provided to transients during the survey year. Please be certain to report treatments to correspond with patients counted at the end of the survey period in a particular modality. If a situation occurs where a patient is reported at the end of the survey period but, no treatments were provided, please explain why no treatments were provided in the Remarks section of the survey form. **DO NOT INCLUDE ACUTE TREATMENTS.**

Hemodialysis

Field 37: Outpatient Treatments. Enter the number of staff-assisted treatments, training hemodialysis treatments and treatments performed by self-dialyzing patients, in-center, during the survey period.

Other

Field 38: Other Treatments. Enter the number of all other types of treatments provided in-center. For all types of peritoneal dialysis training, report the number of days for which exchanges were provided. Do not report the number of exchanges and do not report days where no dialysis treatments or exchanges were furnished. For example, report the number of staff-assisted and training intermittent peritoneal (IPD) treatments, CAPD and CCPD training days and all other number of treatments performed by self-dialyzing patients or training patients, in-center, during the survey period.

Enter Staffing as of December 31, 2020

Staffing				
	(39) # Full Time Staff	(40) # Part Time Staff	(41) # Open Full Time Positions	(42) # Open Part Time Positions
(a) RNs:	<input type="text" value="3"/>	<input type="text" value="2"/>	<input type="text" value="1"/>	<input type="text" value="3"/>
(b) LPN/LVNs:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
(c) PCTs:	<input type="text" value="6"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
(d) APNs:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
(e) Dietitians	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
(f) Social Workers:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>

Review Errors, Enter Comments, Click Save

Remarks/Comments

Status: Draft

Date Generated: 2020-12-22T19:44:03.365+0000 by test.sdammoju1

Errors:

Error - The Total number of patients receiving care at the beginning of the survey period (field 03) cannot equal 0 if the facility has not closed.

Error - The total number of patients receiving incenter hemodialysis (field 14) cannot be greater than the total number of incenter hemodialysis treatments including training (field 37). Hemodialysis total is incorrect.

Error - The total number of patients receiving incenter other dialysis (field 15) cannot be greater than the total number of incenter other dialysis treatments including training (field 38). Other dialysis total is incorrect.

Error - The total number of Medicare patients (fields 27, 28, 29) must equal the total number of patients (field 26).

Error - The total number of frequent home hemodialysis patients (fields 30B and 31B) cannot be greater than the number of home hemodialysis patients (field 21). Frequent home hemodialysis patients total is incorrect.

Comments:

Generate

Save

Successfully Saved Form 2744



Successful

Successfully saved Form 2744.

View Facility Form 2744

Form 2744 ID: 3100000075 Facility Name: ABC Dialysis

Facility NPI: 1234567890 Network: 9 Survey Year: 2020

[Edit](#)

[Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0

(02) Home: 0

(03) Total Fields 01 thru 02: 0

Additions During Survey Period

Incenter

(04A) Started for first time ever: 10

(05A) Restarted: 1

(06A) Transferred from other dialysis unit: 7

(07A) Returned after transplantation: 1

Home

(04B) Started for first time ever: 1

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 1

(07B) Returned after transplantation: 0

Pop Quiz 1

The CMS-2744 pulls data from the following screens.
(Select all that apply)

- ☐ Dashboard
- ☐ Facility Details
- ☐ Manage Clinical
- ☐ Admissions
- ☐ Action List
- ☐ Treatments
- ☐ Patient (Demographics)



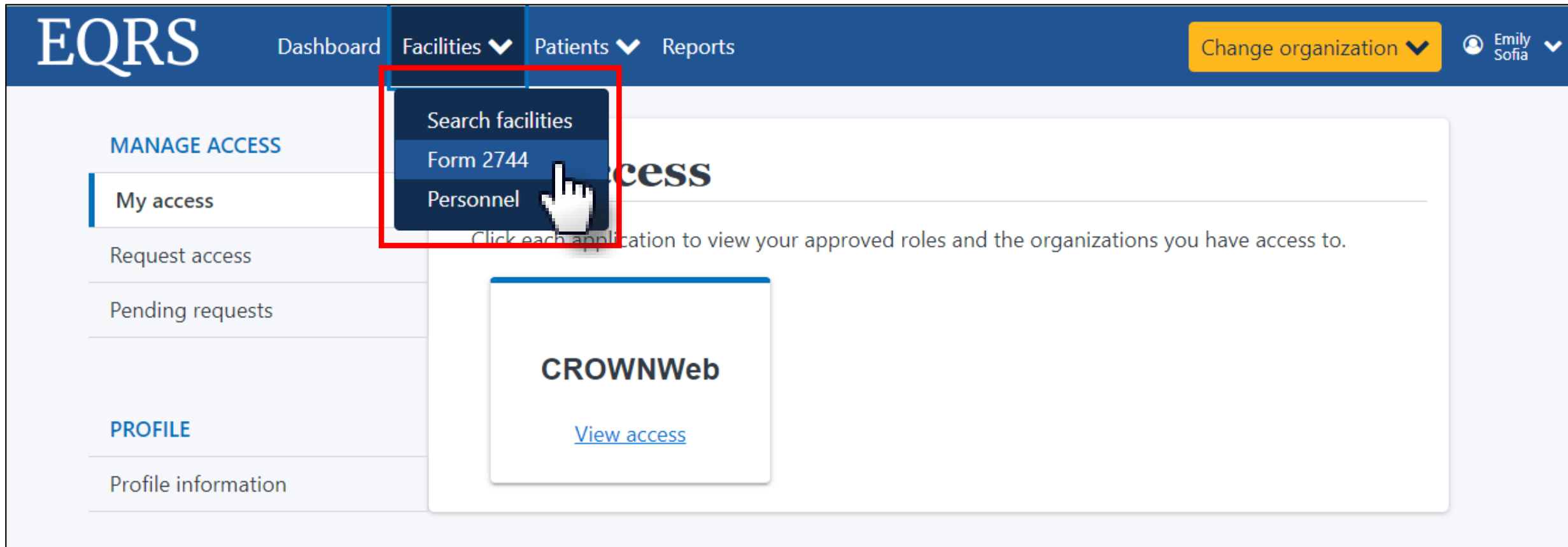
Summary: Generating and Saving a CMS-2744

1. Click the **Change Organization** button to ensure that the correct facility is selected.
2. Click the **Facilities** tab.
3. Click the **Form 2744** link.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **Add** link in the *Actions* section.
6. Click the **Generate** button.
7. Review pre-populated data and enter **Treatment and Staffing** information.
8. Click the **Save** button.

Editing an Existing CMS-2744



Click the Form 2744 Link from the Facilities Tab



The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo, a 'Dashboard' link, and three dropdown menus: 'Facilities', 'Patients', and 'Reports'. On the right side of the top bar, there is a 'Change organization' button and a user profile for 'Emily Sofia'. The left sidebar contains two main sections: 'MANAGE ACCESS' with links for 'My access', 'Request access', and 'Pending requests'; and 'PROFILE' with a link for 'Profile information'. The 'Facilities' dropdown menu is open, showing three options: 'Search facilities', 'Form 2744', and 'Personnel'. A red rectangle highlights this dropdown menu, and a white hand cursor icon is positioned over the 'Form 2744' link. The main content area shows a 'My access' section with a 'CROWNWeb' application card that includes a 'View access' link. Below the card, there is a text prompt: 'Click each application to view your approved roles and the organizations you have access to.'

EQRS

Dashboard Facilities Patients Reports

Change organization

Emily Sofia

MANAGE ACCESS

My access

Request access

Pending requests

PROFILE

Profile information

Search facilities

Form 2744

Personnel

My access

Click each application to view your approved roles and the organizations you have access to.

CROWNWeb

[View access](#)

Enter the Desired Survey Year, Select Existing, and Click Search

EQRS

Dashboard Facilities ▼ Patients ▼ Reports

Change organization ▼

Emily Sofia ▼

MANAGE FORM 2744

Manage Form 2744

Help

Manage Form 2744

Status Change
Updates

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

2020 ▼

Survey Status *



Missing



Existing

Form 2744 Status



Search: *

ABC Dialysis

Reset

Search

Click the View Link

Manage Form 2744

[? Help](#)

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

2020

Survey Status *☐

Missing

☒

Existing

Form 2744 Status**Search: ***

ABC Dialysis

Reset

Search

Facility results

CCN	NPI	Facility Name	Form ID#	Year	Network	Form 2744 Status	Actions
123456	1234567890	ABC Dialysis	3100000075	2020	9	Draft	View

Page Size
Showing 1 to 1 of 1 results

10

Prev 1



Click the Edit Link

View Facility Form 2744

Form 2744 ID: 3100000075 **Facility Name:** ABC Dialysis
Survey Year: 2020

Facility NPI: 1234567890 **Network:** 9

 [Edit](#)

 [Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0

(02) Home: 0

(03) Total Fields 01 thru 02: 0

Additions During Survey Period

Incenter

(04A) Started for first time ever: 10

(05A) Restarted: 1

Home

(04B) Started for first time ever: 1

(05B) Restarted: 0

Click the Generate Button

Edit Facility Form 2744

[Help](#)

Form 2744 ID: 3100000075

Facility Name: ABC Dialysis

Facility NPI: 1234567890

Network: 9

Survey

Year: 2020

Generate

Save

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0

(02) Home: 0

(03) Total Fields 01 thru 02: 0

Additions During Survey Period

Incenter

(04A) Started for first time ever: 10

Home

(04B) Started for first time ever: 1

[Collapse All](#)

39

Click the Save Button

Remarks/Comments

Status: Draft

Date Generated: 2020-12-29T17:24:39.303+0000 by test.uvtuser20

Errors:
Error - The total number of patients (field 26) must equal the sum of the patients receiving care at the beginning of the survey period (field 03) plus the additions during the survey period (fields 04A through 07B) minus the losses during the survey period (fields 08A through 13B).

Comments:

Generate

Save

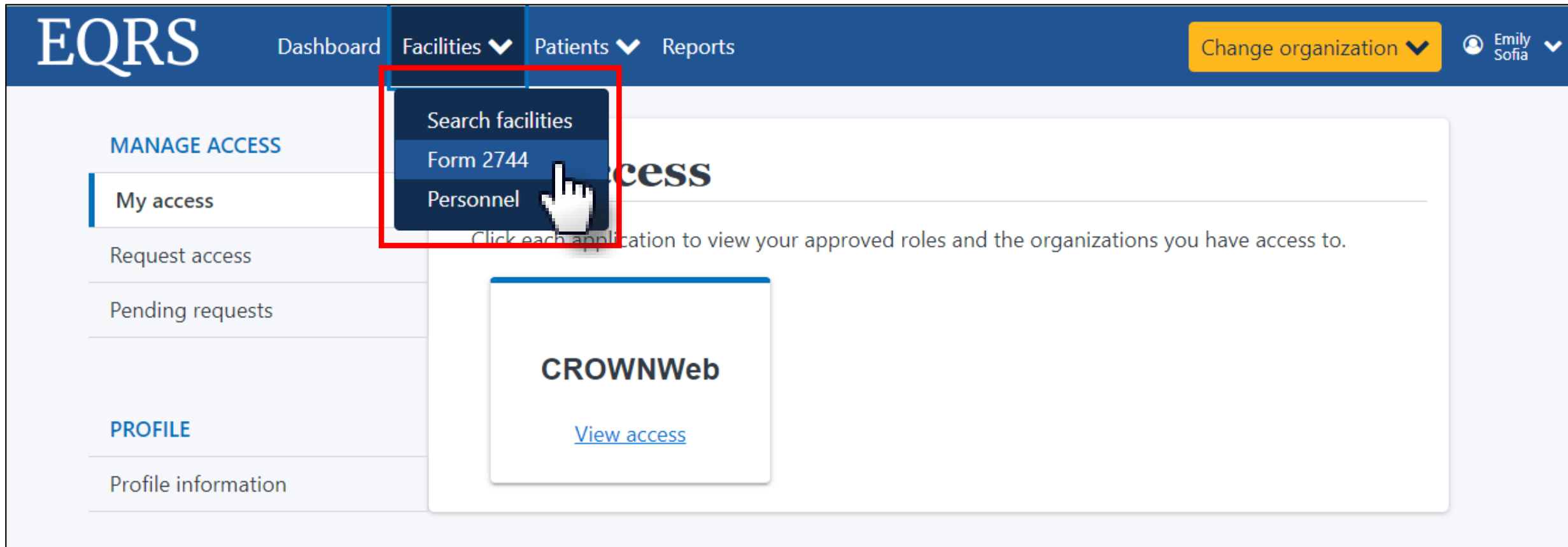
Summary: Editing an Existing CMS-2744

1. Click the **Facilities** tab.
2. Click the **Form 2744** link.
3. Select the **Survey Year** and **Survey Status** and click **Search**.
4. Click the **View** link in the *Actions* section.
5. Click the **Edit** link.
6. Click the **Generate** button.
 - The pre-populated fields are automatically updated.
 - Make updates to the Treatment and Staffing fields (if needed).
7. Click the **Save** button.

Submitting a CMS-2744



Click the Form 2744 Link from the Facilities Tab



The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo, a 'Dashboard' link, and three dropdown menus: 'Facilities', 'Patients', and 'Reports'. On the right side of the top bar, there is a 'Change organization' button and a user profile for 'Emily Sofia'. The left sidebar contains two main sections: 'MANAGE ACCESS' with links for 'My access', 'Request access', and 'Pending requests'; and 'PROFILE' with a link for 'Profile information'. The 'Facilities' dropdown menu is open, showing three options: 'Search facilities', 'Form 2744', and 'Personnel'. A red rectangle highlights this dropdown menu, and a white hand cursor icon is positioned over the 'Form 2744' option, indicating it should be clicked. The main content area shows a 'My access' section with a 'CROWNWeb' application card that includes a 'View access' link. Below the application card, there is a text prompt: 'Click each application to view your approved roles and the organizations you have access to.'

EQRS

Dashboard Facilities Patients Reports

Change organization

Emily Sofia

MANAGE ACCESS

My access

Request access

Pending requests

PROFILE

Profile information

Search facilities

Form 2744

Personnel

My access

Click each application to view your approved roles and the organizations you have access to.

CROWNWeb

[View access](#)

Enter the Desired Survey Year, Select Existing, and Click Search

EQRS

Dashboard Facilities ▼ Patients ▼ Reports

Change organization ▼

Emily Sofia ▼

MANAGE FORM 2744

Manage Form 2744

Help

Manage Form 2744

Status Change
Updates

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

2020 ▼

Survey Status *



Missing



Existing

Form 2744 Status



Search: *

ABC Dialysis

Reset

Search

Click the View Link

Manage Form 2744

[? Help](#)

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

2020

Survey Status *☐

Missing

☒

Existing

Form 2744 Status**Search: ***

ABC Dialysis

Reset

Search

Facility results

CCN	NPI	Facility Name	Form ID#	Year	Network	Form 2744 Status	Actions
123456	1234567890	ABC Dialysis	3100000075	2020	9	Draft	View

Page Size
Showing 1 to 1 of 1 results

10

Prev 1




Click Submit For Review

Remarks/Comments ^

Status: Draft

Date Generated: 2020-12-29T17:24:39.303+0000 by test.uvtuser20

**Submit for
Review**



Review Confirmation Dialog Box, Click Yes

The screenshot shows the EQRS (End-Stage Renal Disease Quality Reporting System) interface. The top navigation bar includes 'EQRS', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. A user profile for 'Emily Sofia' is in the top right. The main header is 'MANAGE FORM 2744'. The page title is 'View Facility Form 2744'. Below the title, form details are displayed: 'Form 2744 ID: 3100000075', 'Facility Name: ABC Dialysis', 'Facility NPI: 1234567890', 'Network: 9', and 'Survey Year: 2020'. There are 'Edit' and 'Help' links. A 'Collapse All' button is on the right. The main content area is titled 'Dialysis Patients' and contains several sections: 'Patients Receiving Care Beginning of Survey Period' with summary statistics, 'Additions During Survey Period' with a table of patient additions, and 'Losses During Survey Period' with a table of patient losses. A confirmation dialog box is overlaid in the center, asking 'Are you sure you want to submit this 2744 form for review?'. The dialog has a close button (X), a 'No' button, and a 'Yes' button. A hand cursor is pointing at the 'Yes' button.

EQRS Dashboard Facilities Patients Reports Change organization Emily Sofia

MANAGE FORM 2744

Manage Form 2744 Status Change Updates

View Facility Form 2744

Form 2744 ID: 3100000075 Facility Name: ABC Dialysis Facility NPI: 1234567890 Network: 9 Survey Year: 2020 Edit Help

Collapse All

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0	(02) Home: 0	(03) Total Fields 01 thru 02: 0
------------------	--------------	---------------------------------

Additions During Survey Period

Incenter	Home
(04A) Started for first time ever: 1	(04B) Started for first time ever: 1
(05A) Restarted: 0	(05B) Restarted: 0
(06A) Transferred from other dialysis unit: 1	(06B) Transferred from other dialysis unit: 1
(07A) Returned after transplantation: 0	(07B) Returned after transplantation: 0

Losses During Survey Period

Incenter	Home
(08A) Deaths: 0	(08B) Deaths: 0
(09A) Recovered kidney function: 0	(09B) Recovered kidney function: 0
(10A) Received transplant: 0	(10B) Received transplant: 0

⚠ Are you sure you want to submit this 2744 form for review?

No Yes

Successfully Submitted Form 2744



Successful

Form 2744 has been successfully submitted to your in-scope network.

View Facility Form 2744

Form 2744 ID: 3100000075 Facility Name: ABC Dialysis

Facility NPI: 1234567890 Network: 9 Survey Year: 2020

[? Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0

(02) Home: 0

(03) Total Fields 01 thru 02: 0

Additions During Survey Period

Incenter

(04A) Started for first time ever: 10

(05A) Restarted: 1

(06A) Transferred from other dialysis unit: 7

(07A) Returned after transplantation: 1

Home

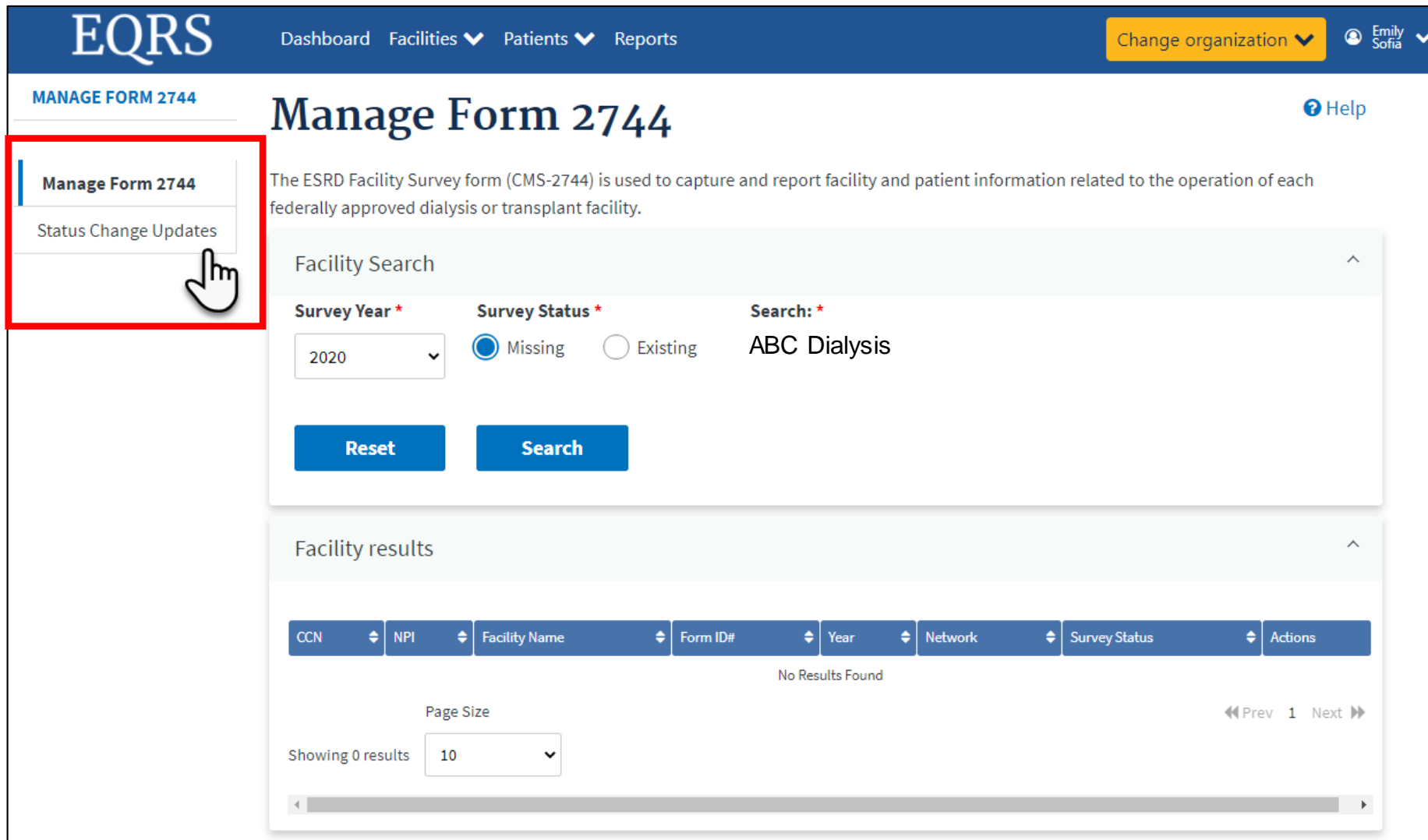
(04B) Started for first time ever: 1

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 1

(07B) Returned after transplantation: 0

Monitor the CMS-2744: Click Status Change Updates



EQRS Dashboard Facilities ▼ Patients ▼ Reports Change organization ▼ Emily Sofia ▼

MANAGE FORM 2744 Manage Form 2744 ? Help

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year * 2020 Survey Status * ☒ Missing ☐ Existing Search: * ABC Dialysis

Reset Search

Facility results

CCN	NPI	Facility Name	Form ID#	Year	Network	Survey Status	Actions
No Results Found							

Page Size 10 Showing 0 results

◀ Prev 1 Next ▶

Monitor the CMS-2744: Status

Submitted for Review - When the facility submits the CMS-2744 form for acceptance.

Accepted - The Network accepts the final version from the facility for approval.

Rejected - The Network rejects the CMS-2744 form and returns it to the facility for further updating.

EQRS Dashboard Facilities Patients Reports Change organization Emily Sofia

MANAGE FORM 2744

Manage Form 2744
Status Change Updates

Change Status Updates Form 2744

The ESRD Facility Survey Form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

[Collapse All](#)

Submitted for Review Status: 1 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
3100000075	2020	ABC Dialysis	123456	1234567890	

Page Size: 10
Showing 1 to 1 of 1 results

Accepted Status: 0 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
No Results Found					

Page Size: 10
Showing 0 results

Rejected Status: 0 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
No Results Found					

Page Size: 10
Showing 0 results

Monitor the CMS-2744: Status (Continued)

Finalized - The Network approves the CMS-2744 form.

Reopened - CMS does not accept the finalized version from the Network and it is returned to the facility for further review.

The screenshot displays two identical data tables side-by-side, each representing a different status of CMS-2744 forms.

Finalized Status: 0 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
No Results Found					

Page Size: 10
Showing 0 results

Re-opened Status: 0 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
No Results Found					

Page Size: 10
Showing 0 results

Pop Quiz 2

Who do you contact if you need assistance with finalizing your CMS-2744 form?

- ☐ EOCT
- ☐ ESRD Network
- ☐ CMS



Summary: Submitting a CMS-2744

1. Click the **Facilities** tab.
2. Click the **Form 2744** link.
3. Select the **Survey Year** and **Survey Status** and click **Search**.
4. Click the **View** link in the *Actions* section.
5. Click the **Submit for Review** button.
6. Click **Yes** in the *Confirmation Dialog* box.
7. Monitor the status via the *Status Change Updates* screen.

Submitting a CMS-2744B for a Transplant Center



Access the Form 2744B

The steps to access a CMS-2744B form for transplant centers are the same as a CMS-2744A form for dialysis facilities:

1. Click the **Change Organization** button to ensure that the correct center is selected.
2. Click the **Facilities** tab.
3. Click the **Form 2744** link.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **Add** link in the *Actions* section.

Click the Generate Button

EQRS

Dashboard Facilities ▼ Patients ▼ Reports

Change organization ▼

Elizabeth Isabella ▼

MANAGE FORM 2744

Add Facility Form 2744

? Help

Form 2744 ID: N/A Facility Name: ABC Transplant Center
2020

Facility NPI: Network: 10 Survey Year:

Manage Form 2744

Status Change
Updates

Generate

Save

Collapse All

KIDNEY TRANSPLANTS PERFORMED - PATIENTS TRANSPLANTED AND DONOR TYPE

(43) Patients who received transplant at this facility: 0

Eligibility Status of Patients Transplanted at this Facility During the Survey Period

(44) Currently enrolled in Medicare: 0

(45) Medicare application pending: 0

(46) Non-Medicare U.S. Res: 0

(47) Non-Medicare Other: 0

Review Pre-Populated Fields and Enter Patients Awaiting Transplant

KIDNEY TRANSPLANTS PERFORMED - PATIENTS TRANSPLANTED AND DONOR TYPE

(43) Patients who received transplant at this facility: 1

Eligibility Status of Patients Transplanted at this Facility During the Survey Period

(44) Currently enrolled in Medicare: 0

(45) Medicare application pending: 1

(46) Non-Medicare U.S. Res: 0

(47) Non-Medicare Other: 0

Transplant Procedures Performed at This Facility

(48) Living Related Donor: 1

(49) Living Unrelated Donor: 0

(50) Deceased Donor: 0

(51) Total Fields 48 thru 50: 1

Patients Awaiting Transplant

(52) Dialysis:

5

(53) Nondialysis:

2

Review Remarks/Comments and Click Save

Remarks/Comments

Status: Draft
Date Generated: 2020-12-29T18:47:01.960+0000 by test.uvtuser20

Comments:

Generate

Save


Click Submit for Review

Remarks/Comments ^

Status: Draft

Date Generated: 2020-12-29T18:47:01.960+0000 by test.uvtuser20

**Submit for
Review**



Summary: Submitting a CMS-2744B

1. Click the **Change Organization** button to ensure that the correct center is selected.
2. Click the **Facilities** tab.
3. Click the **Form 2744** link.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **Add** link in the *Actions* section.
6. Click the **Generate** button.
7. Review pre-populated data and enter **Patients Awaiting Transplant** information.
8. Click the **Save** button.
9. Click the **Submit for Review** button.

Questions



For Further Information...

Help Me Form: <http://help.MyCROWNWeb.org>

Website: <http://www.MyCROWNWeb.org>

QualityNet Service Desk: 1-866-288-8912

QualityNet Service Desk Email: qnetsupport-esrd@hcqis.org

ESRD QIP Questions: [ESRD QIP ServiceNow Q&A Tool](#)

EQRS User Research: EQRSUserResearch@cms.hhs.gov

ESRD Network Map: <https://esrdncc.org/en/ESRD-network-map/>

An evaluation will pop up in your browser when the session ends.

Please follow the link and let us know what you think and what you would like to be covered in future Town Hall events, thank you!

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